

SH01(ef)

Return of Allotment of Shares

XB9XOTPT

Company Name: NVIDIA LTD Company Number: 03900676

Received for filing in Electronic Format on the: **08/08/2022**

Shares Allotted (including bonus shares)

Date or period during which shares are allotted

Class of Shares:	ORDINARY
Currency:	GBP

Number allotted	1
Nominal value of each share	1
Amount paid:	124363441
Amount unpaid:	0

То

27/07/2022

Non-cash consideration

ORDINARY SHARE ALLOTTED FULLY PAID IN CONSIDERATION FOR THE TRANSFER BY THE ALLOTTEE TO THE COMPANY OF ALL RIGHTS TO AN OUTSTANDING RECEIVABLE UNDER AN INTERCOMPANY LOAN AGREEMENT TOGETHER WITH ACCRUED UNPAID INTEREST IN THE AGGREGATE AMOUNT OF US\$44,363,441. THE REMAINING CONSIDERATION IN THE AMOUNT OF US\$80,000,000 HAS BEEN PAID UP IN CASH.

From

27/07/2022

Statement of Capital (Share Capital)

Class of Shares:	ORDINARY	Number allotted	4
Currency:	GBP	Aggregate nominal value:	4

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM FULL VOTING, DIVIDEND AND CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS; THEY DO NOT CONFER ANY RIGHT OF REDEMPTION.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	4
		Total aggregate nominal value:	4
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.