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COMPANIES FORM No 395

Particulars of a mortgage or charge

126609/13

395

CHFP000

A fee of £13 is payable to Companies House in respect of each register entry for the mortgage or charge

Pursuant to section 395 of the Companies Act 1985

Please do not write in this margin

Please complete legibly, preferably in black type or bold block lettering

To the Registrar of Companies
(Address overleaf - Note 6)

For Official use

Company Number

03897327

Name of Company

LG/SL (Property Management) (the "Chargor")

*insert full name of company

Date of creation of the charge

14 November 2008

Description of the instrument (if any) creating or evidencing the charge (note 2)

An Additional Guarantee and Charge Over Deposit dated 14 November 2008 between, among others, the Chargor and Credit Suisse, London Branch (the "Lender") (the "Security Document")

Amount secured by the mortgage or charge

The Guaranteed Liabilities as defined in the Schedule on Continuation Sheet 2

(The capitalised terms used in this Form 395 and not otherwise defined shall have the same meaning given to them in the Schedule on Continuation Sheet 2 hereto)

Name and address of the mortgagees or persons entitled to the charge

Credit Suisse, London Branch

One Cabot Square

London

Postcode

E14 4QJ

Presentor's name address and reference (if any)

Linklaters
One Silk Street
London EC2Y 8HQ
Tel 020 7456 2000

Ref Andrew Carmichael

For official Use
Mortgage Section

TUESDAY



LD2

LEHTR4X1
18/11/2008
COMPANIES HOUSE

235

Time critical reference

Short particulars of all the property mortgaged or charged

Please see attached Continuation Sheet 1

Please do not write
in this margin

Please complete
legibly, preferably
in black type or
bold block lettering

Particulars as to commission allowance or discount (note 3)

Nil

Signed

Date

14 / 11 / 08

On behalf of company

A fee of £13 is
payable to
Companies House
in respect of each
register entry for a
mortgage or
charge
(See Note 5)

Note

¹ Delete as appropriate

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395) If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398) A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the registrar The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No 398 is submitted
- 2 A description of the instrument, e.g. "Trust Deed", "Debenture", "Mortgage", or "Legal charge", etc, as the case may be, should be given
- 3 In this section there should be inserted the amount or rate per cent of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional, for any of the debentures including in this return The rate of interest payable under the terms of the debentures should not be entered
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet
- 5 Cheques and Postal Orders are to be made payable to **Companies House**
- 6 The address of the Registrar of Companies is -

Companies House, Crown Way, Cardiff CF4 3UZ

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Short particulars of all the property mortgaged or charged

1 Deposit Charge

The Chargor, with full title guarantee and as security for the payment of all Guaranteed Liabilities, charged in favour of the Lender by way of first fixed charge, the Charged Deposit, all its right, title and interest (whether existing at the date of the Security Document or at any time thereafter) in or to the Charged Deposit and all amounts (including interest) standing to the credit of the Charged Deposit (whether existing at the date of the Security Document or at any time thereafter)

2 Negative Pledge

The Chargor has undertaken not to create or permit to subsist any Security over the Charged Deposit except for the Charge and the Existing Security

Schedule**Definitions**

Borrower	means DLJ UK Investment Holdings Limited
Charged Deposit	means \$9,028,276,500 deposited by the Chargor with Credit Suisse Securities (Europe) Limited, including any interest accrued thereto from time to time
Charge	means all or any of the Security created or expressed to be created by or pursuant to the Security Document
Existing Security	means the Security created under the Guarantee and Charge over Deposit dated 30 June 2008 over the \$9,028,276,500 deposited by the Chargor with Credit Suisse Securities (Europe) Limited
Facility Agreement	means the term loan agreement between Credit Suisse, London Branch as lender and the Borrower dated 6 March 2007, as amended by the Facility Agreement Amendment Letter
Facility Agreement Amendment Letter	means the amendment letter, relating to the Facility Agreement between Credit Suisse, London Branch and the Borrower dated 14 November 2008
Guaranteed Liabilities	means such debts and liabilities due, owing or incurred by the Borrower to the Lender under or in connection with the Facility Agreement (whether alone or jointly, or jointly and severally, with any other person, whether actually or contingently and whether as principal, surety or otherwise)
Security	means a mortgage, charge, pledge, lien or other security interest securing any obligation of any person or any other agreement or arrangement having a similar effect



**CERTIFICATE OF THE REGISTRATION
OF A MORTGAGE OR CHARGE**

Pursuant to section 401(2) of the Companies Act 1985

COMPANY NO. 3897327
CHARGE NO. 7

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES
HEREBY CERTIFIES THAT AN ADDITIONAL GUARANTEE
CHARGE OVER DEPOSIT DATED 14 NOVEMBER 2008 AND
CREATED BY LG/SL (PROPERTY MANAGEMENT) FOR
SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE
COMPANY TO CREDIT SUISSE, LONDON BRANCH ON ANY
ACCOUNT WHATSOEVER UNDER THE TERMS OF THE
AFOREMENTIONED INSTRUMENT CREATING OR EVIDENCING
THE CHARGE WAS REGISTERED PURSUANT TO CHAPTER 1
PART XII OF THE COMPANIES ACT 1985 ON THE 18 NOVEMBER
2008

GIVEN AT COMPANIES HOUSE, CARDIFF THE 19 NOVEMBER
2008



Companies House
— for the record —

L.C. 5



THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES