



Companies House
for the record

88(2)

Return of Allotment of Shares

Please complete in typescript, or
in bold black capitals.

CHWP000

Company Number

3896380

Company name in full

ENGLISH COUNTRY INNS PLC

Shares allotted (including bonus shares):

Date or period during which
shares were allotted
(If shares were allotted on one date
enter that date in the "from" box)

From

To

Day Month Year

Day Month Year

1 5 0 2 2 0 0 2

1 5 0 2 2 0 0 2

Class of shares
(ordinary or preference etc)

ORDINARY

Number allotted

700,441

Nominal value of each share

50 pence

Amount (if any) paid or due on each
share (including any share premium)

105 pence

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be
treated as paid up

Consideration for which
the shares were allotted
(This information must be supported by
the duly stamped contract or by the duly
stamped particulars on Form 88(3) if the
contract is not in writing)

When you have completed and signed the form send it to
the Registrar of Companies at:

Companies House, Crown Way, Cardiff CF14 3UZ
For companies registered in England and Wales

DX 33050 Cardiff

Companies House, 37 Castle Terrace, Edinburgh EH1 2EB
For companies registered in Scotland

DX 235
Edinburgh

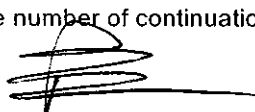


Names and addresses of the allottees (List joint share allotments consecutively)

Shareholder details		Shares and share class allotted	
Name <u>SEE ATTACHED LIST</u> Address _____ _____ UK Postcode <u> </u> <u> </u> <u> </u> <u> </u> <u> </u> <u> </u> <u> </u>		Class of shares allotted <u>ORDINARY</u>	Number allotted <u>700,441</u>
Name _____ Address _____ _____ UK Postcode <u> </u> <u> </u> <u> </u> <u> </u> <u> </u> <u> </u> <u> </u>		Class of shares allotted _____ _____ _____ _____ 	Number allotted _____ _____ _____ _____
Name _____ Address _____ _____ UK Postcode <u> </u> <u> </u> <u> </u> <u> </u> <u> </u> <u> </u> <u> </u>		Class of shares allotted _____ _____ _____ _____ 	Number allotted _____ _____ _____ _____
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Name _____ Address _____ _____ UK Postcode <u> </u> <u> </u> <u> </u> <u> </u> <u> </u> <u> </u> <u> </u>		Class of shares allotted _____ _____ _____ _____ 	Number allotted _____ _____ _____ _____

Please enter the number of continuation sheets (if any) attached to this form

Signed



Date

15/02/02

A director / ~~secretary~~ / administrator / administrative receiver / ~~receiver manager~~ / receiver

Please delete as appropriate

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

Tel	
DX number	DX exchange

English Country Inns (2nd Issue)
List of Shareholders
For Shares Issued on Friday 15 February 2002

Mrs S G Balme
Lisle Court House
Lymington
Hampshire
SO41 5SH
10000 Shares

Mr W C Butler
1 Saxonfields
Poringland
Norwich
Norfolk
NR14 7JE
2000 Shares

Group Cpt A. Carey
Church Farm
Great Witchingham
Norwich
Norfolk
NR9 5PU
40000 Shares

Mr R Clutton
45 Shenley Road
Shenley Church End
Milton Keynes
Northants
MK5 6AB
8571 Shares

Miss M M Craig
5 Courtraie Avenue
Helensburgh
Dunbartonshire
G84 8EP
5000 Shares

Totals

65571 Shares
5 Investors
68850 Investment

English Country Inns (2nd Issue)
List of Shareholders
For Shares Issued on Friday 15 February 2002

Mr T R Drake
Furlongs
106 Epsom Lane North
Epsom Downs
Surrey
KT18 5PS
10000 Shares

Mr C W Esche
Sutton Lodge
Edmonton Way
Oakham
LE15 6JE
10000 Shares

Reverend F. Evans
45 Falmer Avenue
Goring-by-Sea
Worthing
West Sussex
BN12 4SY
5000 Shares

Mr H B Evans
110 Panorama Road
Sandbanks
Poole
Dorset
BH13 7RG
50000 Shares

Mr N W A Evans
5 Canford Cliffs Avenue
Parkstone
Poole
Dorset
BH14 9QN
10000 Shares

Totals

150571 Shares
10 Investors
158100 Investment

English Country Inns (2nd Issue)
List of Shareholders
For Shares Issued on Friday 15 February 2002

Mrs D M Fearn
Flat 9
Rivendell Court
1051 Stratford Road
Birmingham
B28 8AT
5000 Shares

Mrs E N Gordon
15 Downs Park West
Westbury Park
Bristol
BS6 7QQ
9070 Shares

Miss W M C Howard
6 Greystones Close
Shrub End
Colchester
CO3 4RQ
47619 Shares

Mr R A Joseph
Little Copse
20 The Parklands
Finchfield
Wolverhampton
WV3 9DG
4800 Shares

Mrs D A Kelly
Cherry Trees
49 Penn Road
Beaconsfield
Buckinghamshire
HP9 2LW
10000 Shares

	Totals
227060	Shares
15	Investors
238413	Investment

English Country Inns (2nd Issue)
List of Shareholders
For Shares Issued on Friday 15 February 2002

Mrs J E Long
5C Weybourne Road
Sheringham
Norfolk
NR26 8HF
3000 Shares

Mr M R Mathews
12 Clare Lawn Avenue
London
SW14 8BG
15000 Shares

Mr J T M Meyer
59 Palmerston House
Kensington Place
London
W8 7PU
100000 Shares

Sir George Meyrick
The Estate Office
Hinton Admiral
Christchurch
Dorset
BH23 7DY
142857 Shares

Mr R J Mullard
Burcot House
Burcot
Abingdon
Oxfordshire
OX14 3DJ
40000 Shares

Totals
527917 Shares
20 Investors
554313 Investment

English Country Inns (2nd Issue)
List of Shareholders
For Shares Issued on Friday 15 February 2002

Mrs U B Mullard
Burcot House
Burcot
Abingdon
Oxfordshire
OX14 3DJ
15000 Shares

Mr C R M Notcutt
Creek Farm
Woodbridge
Suffolk
IP12 4SB
9000 Shares

Mrs J M Rowe
Cherry Grove House
Gotton, Cheddon Fitzpaine
Taunton
Somerset
TA2 8LL
28500 Shares

Mr R J Temple
21 Chelsea Square
London
SW3 6LF
40024 Shares

Mr S G Varnish
Squires Close
Valley Lane
Bitteswell
Leicestershire
LE17 4SW
30000 Shares

Totals
650441 Shares
25 Investors
682963 Investment

English Country Inns (2nd Issue)
List of Shareholders
For Shares Issued on Friday 15 February 2002

Mrs J Whyman
17 Rodway Road
Roehampton
London
SW15 5DN
20000 Shares

Ms R E P Wilson
Olympus Lodge
Back Lane
Scaldwell
Northamptonshire
NN16 9JU
30000 Shares

Totals
700441 Shares
27 Investors
735463 Investment