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COMPANIES FORM No. 123

123

CHFP010

Pursuant to section 123 of the Companies Act 1985

Please do not write
in this marginPlease complete
legibly, preferably
in black type, or
bold block
lettering* Insert full name of
companyTo the Registrar of Companies
(address overleaf)

For official use

Company Number

Name of company

3894139

* National Grid Gold Limited

Gives notice in accordance with section 123 of the above Act that by resolution of the
company dated 16/11/2004the nominal capital of the company has been increased by £ 150,000,000.00beyond the registered capital of £ 150,011,000.00§ the copy must be
printed or in some
other form
approved by the
Registrar

A copy of the resolution authorising the increase is attached. §

The conditions (eg voting rights, dividend rights, winding-up rights etc.) subject to which

the new shares have been or are to be issued are as follows:

The Preference shares have the rights and restrictions as set out in
the amended Articles of Association of the Company.‡ Insert Director,
Secretary,
Administrator,
Administrative
Receiver or
Receiver
(Scotland) as
appropriate

Please tick here if continued overleaf



Signed



Designation ‡

Secretary

Date

14 December
2004Presenter's name, address
and reference (if any):Mr D C Forward
National Grid Transco-
Secretary's Department
1-3 Strand
London
WC2N 5EH

Tel: 0207 004 3226

For official use
General section

Post room

BLUEPRINT

OneWorld

A55
COMPANIES HOUSE

AWZJD1BD

0384
23/12/04