

DOCUMENT : DIRECTORS' STATEMENT (SECTION 644)**Mitie Engineering Services (Swansea) Limited (the "Company")**

Company No 03893940

STATEMENT UNDER SECTION 644(5) OF THE COMPANIES ACT 2006 (the "Act") DATED 8 DECEMBER 2016

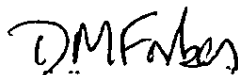
We, the directors named below (being all the directors of the Company as at the date of this statement), hereby confirm that the solvency statement made on 8 December 2016 under section 643 of the Act for the purposes of section 642 of the Act (a copy of which is attached) was

- 1 made not more than 15 days before the date on which the special resolution to reduce the share capital of the Company was passed by the shareholders of the Company entitled to vote on the special resolution, and
- 2 provided to the shareholders of the Company in accordance with section 642(2) of the Act

Signed by



Peter Skoulding

8 December 2016
Date

David Forbes

8 December 2016
Date

James Clarke

8 December 2016
Date