

SH01

Return of allotment of shares

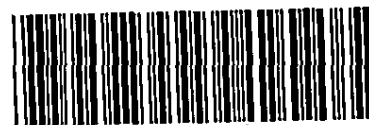


You can use the WebFiling service to file this form online.
Please go to www.companieshouse.gov.uk

☒ **What this form is for**
You may use this form to give
notice of shares allotted following
incorporation

☐ **What this form is NOT for**
You cannot use this form to
notice of shares taken by s'
on formation of the compar
for an allotment of a new cl
shares by an unlimited con

TUESDAY



A12 09/07/2013 #59
COMPANIES HOUSE
"A2C81QHE"
A22 28/06/2013 #128
COMPANIES HOUSE
"A2BIFRAZ"

1 Company details

Company number 0 3 8 9 1 4 0 1

Company name in full SAFE PATIENT SYSTEMS LTD

→ Filing in this form
Please complete in typescript or in
bold black capitals

All fields are mandatory unless
specified or indicated by *

2 Allotment dates ①

From Date d d m m y y d d
To Date d d m m y y d d

① Allotment date
If all shares were allotted on the
same day enter that date in the
'from date' box. If shares were
allotted over a period of time,
complete both 'from date' and 'to
date' boxes

3 Shares allotted

Please give details of the shares allotted, including bonus shares
(Please use a continuation page if necessary)

② Currency
If currency details are not
completed we will assume currency
is in pound sterling

Class of shares (E.g. Ordinary/Preference etc.)	Currency ②	Number of shares allotted	Nominal value of each share	Amount paid (including share premium) on each share	Amount (if any) unpaid (including share premium) on each share
ORDINARY		314452	0 0001p	22 57896p	
ORDINARY		441925	0 0001p	61 54891p	
ORDINARY -		183163	0 0001p	24 28165p	

If the allotted shares are fully or partly paid up otherwise than in cash, please
state the consideration for which the shares were allotted

Continuation page
Please use a continuation page if
necessary

Details of non-cash
consideration

If a PLC, please attach
valuation report (if
appropriate)

SH01

Return of allotment of shares

Statement of capital

Section 4 (also **Section 5** and **Section 6**, if appropriate) should reflect the company's issued capital at the date of this return

4**Statement of capital (Share capital in pound sterling (£))**

Please complete the table below to show each class of shares held in pound sterling. If all your issued capital is in sterling, only complete **Section 4** and then go to **Section 7**

Class of shares (E.g. Ordinary/Preference etc.)	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
ORDINARY	0 0001p	0 00	1022086	£ 1 02
ORDINARY	0 2018693p	0 00	876016	£ 0 88
ORDINARY	32 7699508p	0 00	2103933	£ 2 10
ORDINARY	124 74p	0 00	96197	£ 0 10
Totals			4098232	£ 4 10

5**Statement of capital (Share capital in other currencies)**

Please complete the table below to show any class of shares held in other currencies

Please complete a separate table for each currency

Currency				
Class of shares (E g Ordinary / Preference etc)	Amount paid up on each share ❶	Amount (if any) unpaid on each share ❶	Number of shares ❷	Aggregate nominal value ❸
Totals				

Currency				
Class of shares (E.g. Ordinary/Preference etc.)	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
Totals				

6**Statement of capital (Totals)**

Please give the total number of shares and total aggregate nominal value of issued share capital		① Total aggregate nominal value Please list total aggregate values in different currencies separately. For example £100 + €100 + \$10 etc.
Total number of shares	221 528 267 377	
Total aggregate nominal value ①	£221,528.26	

① Including both the nominal value and any share premium

③ E.g. Number of shares issued multiplied by nominal value of each share

② Total number of issued shares in this class

Continuation Pages

Please use a Statement of Capital continuation page if necessary

Please complete the table below to show any class of shares held in other currencies. Please complete a separate table for each currency.

- ① including both the nominal value and any share premium
- ② Total number of issued shares in this class
- ③ E.g. Number of shares issued multiplied by nominal value of each share

SH01

Return of allotment of shares

7 Statement of capital (Prescribed particulars of rights attached to shares)

Please give the prescribed particulars of rights attached to shares for each class of share shown in the statement of capital share tables in **Section 4** and **Section 5**

Class of share

ORDINARY SHARES

Prescribed particulars
1

Voting. The holder of Ordinary Shares shall be entitled to one vote on a show of hands and one vote on a poll in respect of each Ordinary Share held **Dividend distribution rights.** All dividends must be declared and paid according to the amounts paid up on each Ordinary Share on which the dividend is paid and apportioned and paid proportionately to the amounts paid up on the shares during any portion or portions of the period in respect of which the dividend is paid **Capital distribution rights** On a distribution of assets, the balance of any assets available for distribution to the holders of Ordinary Shares shall be paid to them in proportion to the number of Ordinary Shares held **Redemption rights** The Ordinary Shares are not redeemable or liable to be redeemed

Class of share

DEFERRED SHARES

Prescribed particulars
1

Voting The holder of Deferred Shares shall have no right to attend, speak or vote at any general meeting **Dividend distribution rights.** The Deferred Shares shall carry no right to receive any dividend in respect of any financial year or other period of the Company **Capital distribution rights** On a return of capital or winding up or otherwise, the holders of the Deferred Shares shall be entitled to receive the amount paid up on their respective holdings of Deferred Shares after payment of a minimum aggregate amount of £10,000,000 has been paid in respect of each Ordinary Share but the holders of Deferred Shares shall not be entitled to participate further in any distribution of the assets of the Company **Redemption rights** The Deferred Shares are not redeemable or liable to be redeemed

Class of share

Prescribed particulars
1**1 Prescribed particulars of rights attached to shares**

The particulars are

- a particulars of any voting rights, including rights that arise only in certain circumstances,
- b particulars of any rights, as respects dividends, to participate in a distribution,
- c particulars of any rights, as respects capital, to participate in a distribution (including on winding up), and
- d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares

A separate table must be used for each class of share

Continuation page

Please use a Statement of Capital continuation page if necessary

8 Signature

I am signing this form on behalf of the company

Signature

Signature

X

C. Colvin

X

This form may be signed by Director
Director **2**, Secretary, Person authorised **3**, Administrator, Administrative receiver,
Receiver, Receiver manager, CIC manager

2 Societas Europaea

If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership

3 Person authorised

Under either section 270 or 274 of the Companies Act 2006

CHFP025

03/11 Version 5.0

37791373

SH01

Return of allotment of shares

**Presenter information**

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name

PSD 1

Company name

Wragge & Co LLP

Address

55 Colmore Row

Post town

Birmingham

County/Region

West Midlands

Postcode

B

3

2

A

S

Country

United Kingdom

DX

DX 13036 Birmingham 1

Telephone

01212331000

**Important information**

Please note that all information on this form will appear on the public record.

**Where to send**

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below

For companies registered in England and Wales.

The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ.
DX 33050 Cardiff

For companies registered in Scotland.

The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post)

For companies registered in Northern Ireland

The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG
DX 481 N R Belfast 1

**Checklist**

We may return the forms completed incorrectly or with information missing.

Please make sure you have remembered the following

- ☒ [x] The company name and number match the information held on the public Register
- ☒ [x] You have shown the date(s) of allotment in section 2
- ☒ [x] You have completed all appropriate share details in section 3
- ☒ [x] You have completed the appropriate sections of the Statement of Capital
- ☒ [x] You have signed the form

**Further information**

For further information please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk