



Companies House
for the record

88(2)

Return of Allotment of Shares

Please complete in typescript, or
in bold black capitals.

CHWP000

Company Number

3877786

Company name in full

SIT - UP LIMITED

Shares allotted (including bonus shares):

Date or period during which
shares were allotted

(If shares were allotted on one date
enter that date in the "from" box)

From
Day Month Year

05 08 2002

To

Day Month Year

Class of shares

(ordinary or preference etc)

Redeemable
Convertible Cumulative
Preference Shares

Number allotted

1,714,776

Nominal value of each share

1 penny

Amount (if any) paid or due on each
share (including any share premium)

£ 2.95

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be
treated as paid up

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Consideration for which
the shares were allotted

(This information must be supported by
the duly stamped contract or by the duly
stamped particulars on Form 88(3) if the
contract is not in writing)

When you have completed and signed the form send it to
the Registrar of Companies at:

Companies House, Crown Way, Cardiff CF14 3UZ
For companies registered in England and Wales

DX 33050 Cardiff

Companies House, 37 Castle Terrace, Edinburgh EH1 2EB
For companies registered in Scotland

DX 235
Edinburgh

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COMPANIES HOUSE

0764
18/10/02

Form Revised January 2000

Names and addresses of the allottees (List joint share allotments consecutively)

Shareholder details	Shares and share class allotted	
Name <u>Alpine Setup LLC</u> Address <u>1700 Broadway 17th Floor New York</u> <u>NY 10019 USA</u> UK Postcode <u> </u>	Class of shares allotted <u>Redeemable Convertible</u> <u>Cumulative Prefs</u>	Number allotted <u>1697757</u>
Name <u>KBC Peel Hunt plc</u> Address <u>62 Threadneedle Street London</u> UK Postcode <u>EC2</u>	Class of shares allotted <u>Redeemable Convertible</u> <u>Cumulative Prefs</u>	Number allotted <u>3188</u>
Name <u>Sanny Harari</u> Address <u>98 Park Walk London</u> UK Postcode <u>SW100N0</u>	Class of shares allotted <u>Redeemable Convertible</u> <u>Cumulative Prefs</u>	Number allotted <u>1657</u>
Name <u>Rupert Hambro and Partners</u> Address <u>54 Jermyn Street London</u> UK Postcode <u>SW1</u>	Class of shares allotted <u>Redeemable Convertible</u> <u>Cumulative Prefs</u>	Number allotted <u>3186</u>
Name <u>Matrix E-Verbuys Fund VCT plc</u> Address <u>St Phillips House, St Philips Place</u> <u>Birmingham</u> UK Postcode <u>B32PP</u>	Class of shares allotted <u>Redeemable Convertible</u> <u>Cumulative Prefs</u>	Number allotted <u>8286</u>

Please enter the number of continuation sheets (if any) attached to this form

1

Signed

R. Jayle

Date

8th August 2002

A director / secretary / administrator / administrative receiver / receiver manager / receiver

Please delete as appropriate

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

<u>Mark Taylor + Co 3rd Floor Stamford</u>	
<u>Bridge Fulham Road London SW6 1HS</u>	
Tel <u>0207 386 5010</u>	
DX number <u>83818</u>	DX exchange <u>Fulham Broadway</u>



Please complete in typescript,
or in bold black capitals.
CHFP042

Company Number 3877786

Company name in full SIT - UP LIMITED

Names and addresses of the allottees (List joint share allotments consecutively)

Shareholder details	Shares and share class allotted	
Name <u>Terry Bennett</u>	Class of shares allotted	Number allotted
Address <u>720 Randolph Avenue London</u>	<u>Redeemable Convertible</u>	
	<u>Cumulative Prefs</u>	<u>638</u>
UK Postcode <u>W9</u>		
Name <u>Duncan Kerr</u>	Class of shares allotted	Number allotted
Address <u>6 Spring Gardens, Twelfth Street</u>	<u>Redeemable Convertible</u>	<u>64</u>
<u>London</u>	<u>Cumulative Prefs</u>	
UK Postcode <u>SE11</u>		
Name	Class of shares allotted	Number allotted
Address		
UK Postcode		

Please enter the number of continuation sheet(s) (if any) attached to this form

1

Signed [Signature] Date 8th August 2002

~~A director / secretary / administrator / administrative receiver / receiver manager / receiver~~

Please delete as appropriate

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

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DX number <u>83818</u>	DX exchange <u>Fulham Broadway</u>

Names and addresses of the allottees *(List joint share allotments consecutively)*

Shareholder details		Shares and share class allotted	
Name		Class of shares allotted	Number allotted
Address			
UK Postcode	_____		
Name		Class of shares allotted	Number allotted
Address			
UK Postcode	_____		
Name		Class of shares allotted	Number allotted
Address			
UK Postcode	_____		
Name		Class of shares allotted	Number allotted
Address			
UK Postcode	_____		
Name		Class of shares allotted	Number allotted
Address			
UK Postcode	_____		

Signed _____ **Date** _____
A director / secretary / administrator / administrative receiver / receiver manager / receiver *Please delete as appropriate*