

RESOLUTIONS OF DORIEMUS PLC

(the “Company”)

(Incorporated and registered in England and Wales with registered number 03877125)

At the Annual General Meeting of the Company duly convened and held at Level 2, 35 Outram Street, West Perth WA 6005, Australia on 30 June 2022 at 11:00 a.m., the below resolutions were duly passed:

Ordinary Resolutions

Resolution 1: To receive and consider the report of the directors and the financial statements for the period ended 31 December 2021 and the report of the auditors thereon.

Resolution 3: *Withdrawn*

Resolution 4: That, for the purposes of Listing Rule 14.4, Article 88 of the Company’s Articles of Association, and for all other purposes, Mark Freeman, a Director who retires, and being eligible, is re-elected as a Director

Resolution 6: That, pursuant to section 551 of the Companies Act 2006 (the “Companies Act”) the Directors be and are hereby generally and unconditionally authorised to exercise all powers of the Company to allot equity securities (as defined by section 560 of the Companies Act) up to the maximum aggregate nominal amount of £500,000 PROVIDED that the authority granted under the resolution shall lapse at the end of the next annual general meeting of the Company to be held after the date of the passing of this resolution save that the Company shall be entitled to make offers or agreements before the expiry of this authority which would or might require shares to be allotted or equity securities to be granted after such expiry and the Directors shall be entitled to allot shares and grant equity securities pursuant to such offers or agreements as if this authority had not expired; and all unexercised authorities previously granted to the Directors to allot shares and grant equity securities be and are hereby revoked, on the terms and conditions set out in the accompanying explanatory notes.

Special Resolutions

Resolution 2: That approval is given for the Company to adopt the New Articles produced to the Meeting in the form as signed by the Chairman of the Meeting for identification purposes, in lieu of the existing Articles of the Company, with effect from the conclusion of the Meeting.

Resolution 5: To re-appoint Elderton Audit UK as auditors of the Company and to authorise the Directors to determine their remuneration.

Resolution 7: That, subject to the passing of Resolution 6 above, and in accordance with section 570 of the Companies Act, the Directors be generally empowered to allot equity securities (as defined in section 560 of the Companies Act) for cash pursuant to the authority conferred by Resolution 6 or by way of a sale of treasury shares, as if section 561(1) of the Companies Act did not apply to any such allotment, provided that this power shall be limited to the allotment of equity securities and the sale of treasury shares:

(a) in connection with an offer of equity securities to the holders of Shares in proportion (as nearly as may be practicable) to their respective holdings; and to holders of other equity securities as required by the rights of those securities or as the Directors otherwise consider necessary, but subject to such exclusions or arrangements as the Directors may deem necessary or expedient in relation to the treasury shares, fractional entitlements, record dates, arising out of any legal or practical problems under the laws of any overseas territory or the requirements of any regulatory body or stock exchange; and

(b) (otherwise than pursuant to sub paragraph (a) above) up to an aggregate nominal amount of £500,000.

and provided that this power shall expire on the conclusion of the next annual general meeting of the Company (unless renewed, varied or revoked by the Company prior to or on that date) save that the Company may, before such expiry, make offer(s) or agreement(s) which would or might require equity securities to be allotted after such expiry and the Directors may allot equity securities in pursuance of any such offers or agreements notwithstanding that the power conferred by this resolution has expired.

Resolution 8: That, for the purposes of Listing Rule 7.1A and for all other purposes, approval is given for the Company to issue Equity Securities totalling up to 10% of the issued capital of the Company at the time of issue, calculated in accordance with the formula prescribed in ASX Listing Rule 7.1A.2 and otherwise on the terms and conditions set out in the Explanatory Statement.



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Director

.....4 August 2022.....

Dated