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COMPANIES FORM No. 123

Notice of increase in nominal capital

123

CHFP025

Please do not
write in
this margin

Pursuant to section 123 of the Companies Act 1985

Please complete
legibly, preferably
in black type, or
bold block lettering

* insert full name
of company

† the copy must be
printed or in some
other form approved
by the registrar

To the Registrar of Companies
(Address overleaf)

For official use

Company number

[] [] [] [] [] [] [] [] [] []

3877125

Name of company

* TEP Exchange Group PLC

gives notice in accordance with section 123 of the above Act that by resolution of the company
dated 14 March 2007 the nominal capital of the company has been

increased by £ 60,000 beyond the registered capital of £ 4,000,000

A copy of the resolution authorising the increase is attached †

The conditions (eg voting rights, dividend rights, winding-up rights etc) subject to which the new
shares have been or are to be issued are as follows

The new shares issued have the same rights as the already existing ordinary
shares

Please tick here if
continued overleaf

☒

† Insert
Director,
Secretary,
Administrator,
Administrative
Receiver or
Receiver
(Scotland) as
appropriate

Signed



Designation † Director

Date 14 March 2007

Presentor's name address and
reference (if any)

Nabarro
Lacon House
Theobald's Road
London
WC1X 8RW

(RRB) 52611499v1

For official Use
General Section

FRIDAY



A13 27/04/2007 135
ATWPHP2W
COMPANIES HOUSE

A03 31/03/2007 128
AGE7ROB1
COMPANIES HOUSE

A35 21/03/2007 582
COMPANIES HOUSE

Notes

The address for companies registered in England and Wales or Wales is -

The Registrar of Companies
Companies House
Crown Way
Cardiff
CF14 3UZ

or, for companies registered in Scotland -

The Registrar of Companies
Companies House
37 Castle Terrace
Edinburgh
EH1 2EB

RESOLUTION

"THAT the authorised share capital of the Company be and is hereby increased from £4,000,000 to £4,060,000 by the creation of an additional 600,000,000 ordinary shares of 0 01p each having the same rights in all respects as the existing ordinary shares in the capital of the Company "