G

COMPANIES FORM No. 123

Notice of increase in nominal capital

123

Company number

3877125

CHFP025

Please do not write in this margin Pursuant to section 123 of the Companies Act 1985

Please complete legibly, preferably in black type, or bold block lettering

* insert full name of company

† the copy must be printed or in some other form approved by the registrar

To the Registrar of Companie	95
(Address overleaf)	

Name of company

TEP Exchange Group PLC

gives notice in accordance with section 123 of the above Act that by resolution of the company dated 14 March 2007 the nominal capital of the company has been

increased by £ 60,000 beyond the registered capital of £ 4,000,000

A copy of the resolution authorising the increase is attached t

The conditions (eg voting rights, dividend rights, winding-up rights etc.) subject to which the new shares have been or are to be issued are as follows

The new shares issued have the same rights as the already existing ordinary shares $% \left(1\right) =\left\{ 1\right\} =\left\{ 1\right\}$

For official use

Insert
Director,
Secretary,
Administrator,
Administrative
Receiver or
Receiver
(Scotland) as
appropriate

Signed

Jones L.

Designation ‡ Director

continued overleaf

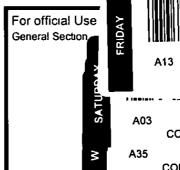
Please tick here if

Date 14 March 2007

Presentor's name address and reference (if any)

Nabarro Lacon House Theobald's Road London WC1X 8RW

(RRB) 52611499v1



ATWPHP2W
A13 27/04/2007 135
COMPANIES HOUSE

COMPANIES HOUSE

AGE/ROBI 103 31/03/2007 128 COMPANIES HOUSE 35 21/03/2007 582

COMPANIES HOUSE

Notes

The address for companies registered in England and Wales or Wales is -

The Registrar of Companies Companies House Crown Way Cardiff CF14 3UZ

or, for companies registered in Scotland -

The Registrar of Companies Companies House 37 Castle Terrace Edinburgh EH1 2EB

RESOLUTION

"THAT the authorised share capital of the Company be and is hereby increased from £4,000,000 to £4,060,000 by the creation of an additional 600,000,000 ordinary shares of 0 01p each having the same rights in all respects as the existing ordinary shares in the capital of the Company "