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COMPANIES FORM No. 123

Notice of increase in nominal capital

123

Please do not
write in
this margin

Pursuant to section 123 of the Companies Act 1985

Please complete
legibly, preferably
in black type, or
bold block lettering

To the Registrar of Companies
(Address overleaf)

For official use

Company number

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3877125

Name of company

* <u>E-TEP PLC</u>		
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* insert full name
of company

gives notice in accordance with section 123 of the above Act that by resolution of the company
dated 13/01/00 the nominal capital of the company has been
increased by £ 500,000 beyond the registered capital of £ 100,000.

§ the copy must be
printed or in some
other form approved
by the registrar

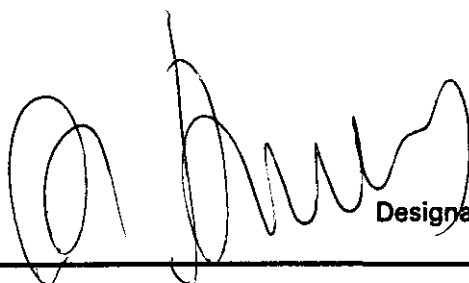
A copy of the resolution authorising the increase is attached. §

The conditions (eg. voting rights, dividend rights, winding-up rights etc.) subject to which the new
shares have been or are to be issued are as follow:

'That the Authorised Share Capital of the Company be increased
from £100,000 divided into 10,000,000 Ordinary Shares of 1p
each to 60,000,000 shares by the creation of 50,000,000
Ordinary Shares of 1p each to rank pari passu with the existing
Ordinary Shares of the Company'.

‡ Insert
Director,
Secretary,
Administrator,
Administrative
Receiver or
Receiver
(Scotland) as
appropriate

Signed



Designation‡

Please tick here if
continued overleaf

☐

Date

Presentor's name address and
reference (if any):

For official Use
General Section

Post room



KLO
COMPANIES HOUSE

K4NUNP1

0455
04/02/00