

MG04



Application for registration of a memorandum of satisfaction that part (or the whole) of the property charged (a) has been released from the charge; (b) no longer forms part of the company's property

☒ **What this form is for**
You may use this form to register a memorandum of satisfaction where part or the whole of the property has a) been released from the charge or b) ceased to form part of the property

☒ **What this form is NOT for**
You cannot use this form to register a memorandum of satisfaction where part or the whole of the property a) has been released from the charge or b) no longer forms part of the company's property if the company is registered in Scotland; if you do this, please use MG04s

For further information, please contact your local Companies House office



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LD6 10/06/2010 23
COMPANIES HOUSE

THURSDAY

1 Company details

Company number 03875000
Company name in full Ocado Limited (the "Chargor")

For official use
18
→ Filing in this form
Please complete in typescript or in bold black capitals
All fields are mandatory unless specified or indicated by *

2 Creation of charge

Date charge created 01/09/2008
Description ① Assignment and charge of copyright and design rights ("the Charge")
Date of registration ② 02/09/2008

- ① You should give a description of the instrument (if any) creating or evidencing the charge e.g. 'Legal charge'
- ② The date of registration may be confirmed from the certificate

3 Name and address of chargee(s), or trustee(s) for the debenture holders

Please give the name and address of the chargee(s), or trustee(s) for the debenture holders

Name Barclays Mercantile Business Finance Limited
Address Churchill Plaza, Churchill Way, Basingstoke, Hampshire
Postcode RG21 7GP

Name Barclays Bank PLC
Address 1 Churchill Place, London
Postcode E14 5HP

Name
Address
Postcode

Continuation page
Please use a continuation page if you need to enter more details

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Short particulars of all the property mortgaged or charged

Please give the short particulars of the property mortgaged or charged

Continuation page
Please use a continuation page if
you need to enter more details

Short particulars

Under Clause 3 of the Charge the Chargor assigns to the Banks

- 1) all copyrights and rights in the nature of copyright belonging to the Chargor anywhere in the world (for the full period thereof and all renewals or extensions thereof) in or in relation to the Works or subject-matters listed or referred to in the schedule to the security and all other copyrights and rights in the nature of copyright belonging to the Chargor anywhere in the world (for the full period thereof and all renewals or extensions thereof),
- 2) all other copyrights, Design Rights or rights in the nature of copyright belonging to the Chargor anywhere in the world (for the full period thereof and all renewals or extensions thereof) in or in relation to the Works,
- 3) all future copyrights, Design Rights and rights in the nature of copyright anywhere in the world (for the full period thereof and all renewals or extensions thereof) that may be acquired by or belong to the Chargor in the future including all such copyrights and other rights in any developments or modifications made to the Works or subject matters listed or referred to in the schedule hereto or in those Works or subject-matters as so developed or modified,
- 4) all Know-How belonging to the Chargor anywhere in the world, both now and in the future

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Satisfaction of the property charged

I confirm that with respect to the charge described above that ❶

- ☐ part of the property
☒ the whole of the property

has ❷

- ☒ been released from the charge
☐ ceased to form part of the company's property or undertaking
☐ been released from the charge and ceased to form part of the company's property

❶ Please tick one box only

6

Signature

Please sign the form here

Signature

Signature

X 

X

This form must be signed by a person with an interest in the registration of the charge

OS MG04 - continuation page

Particulars for the registration of a charge to secure a series of debentures for
an overseas company

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General description of the property charged

Please give the particulars of the property charged

Description

Under Clause 4 of the Charge the Chargor charges to the Banks by way of first fixed charge

1) all the Chargor's rights and interests (both present and future and however arising) in or in connect/on with any copyrights, Design Rights, rights in the nature of copyright or Know-How anywhere in the world in relation to the Works (a) which belong to a third party, and (b) to which the Chargor is not absolutely entitled, and (c) to which the Chargor is entitled jointly with others including in each case all such rights and interests in connection with the use, exploitation, licensing, marketing, sale or development by the Chargor of such copyrights, Design Rights, rights in the nature of copyright or know-how in relation to the Works,

2) all the benefit of any licences granted by the Chargor under the Charged Rights including, without limitation, all royalties payable whether presently payable or falling due for payment in the future,

3) all policies of insurance whatever now or in the future held by or benefiting the Chargor in respect of loss or damage to any Materials or any security copies referred to in clause 8.11 of the security and all rights and interests of the Chargor in every such policy (including all claims arising and all money payable under such policies)

In this form MG04 the following definitions shall apply

"Banks" means Barclays Mercantile Business Finance Limited and Barclays Bank PLC

"Charged Rights" means all and any of the copyrights, rights in the nature of copyright, Design Rights (whether registered or unregistered), Know-How and other rights, causes of action and interest assured, assigned or charged in the Loki software program

"Materials" means the originals of the Works including without prejudice to the generality of the foregoing all designs, drawings, diagrams, films, get-ups, charts, layouts, lists, publications, manuals, printed matter, specifications, photographs, computer programs (including source and object codes), data, prototypes, models, mock-ups and moulds however recorded or reproduced but excluding usual business letters

"Know-How" means all know how and all trade secrets, technical knowledge and all confidential information however recorded relating to the Loki software program

"Design Rights" means all unregistered rights in designs (other than copyright) anywhere in the world

"Works" means the works in which the Charged Rights subsist including without limitation, the works identified in the schedule to the Charge

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Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name Alex Marshall

Company name CMS Cameron McKenna LLP

Address CMS Cameron McKenna LLP

Mitre House

160 Aldersgate Street

Post town London

County/Region

Postcode E C 1 A 4 D D

Country

DX DX 135316 BARBICAN 2

Telephone 020 7367 3799



Checklist

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register
- ☐ You have correctly completed the charge details in Section 2
- ☐ You have given the name and address of the chargee, or trustee for the debenture holders
- ☐ You have completed the details of the short particulars of the property charged
- ☐ You have completed both parts of Section 5
- ☐ You have signed the form



Important information

Please note that all information on this form will appear on the public record.



Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

For companies registered in England and Wales.
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ
DX 33050 Cardiff

For companies registered in Scotland
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post)

For companies registered in Northern Ireland
The Registrar of Companies, Companies House,
First Floor, Waterfront Plaza, 8 Laganbank Road,
Belfast, Northern Ireland, BT1 3BS
DX 481 N R Belfast 1



Further information

For further information, please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk