

88(2)

Return of Allotment of Shares

**Please complete in typescript, or
in bold black capitals.**

CHWP019

Company Number

3875000

Company name in full

Ocado Limited

Shares allotted (including bonus shares):

Date or period during which
shares were allotted

*(If share were allotted on one date
enter that date in the "from" box)*

From

To

Day Month Year

Day Month Year

16 08 2007

05 09 2007

Class of shares

(ordinary or preference etc)

Ordinary

ORDINARY

Number allotted

9.

94

Nominal value of each share

1p

1p

Amount (if any) paid or due on
each share *(including any share premium)*

£80

£90

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be
treated as paid up

Consideration for which
the shares were allotted

*(This information must be supported by
the duly stamped contact or by the duly
stamped particulars on Form 88(3) if the
contract is not in writing)*

When you have completed and signed the form please send it to the
Registrar of Companies at

Companies House, Crown Way, Cardiff, CF14 3UZ DX 33050 Cardiff

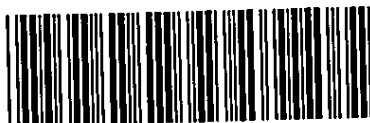
for companies registered in England and Wales or

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB

for companies registered in Scotland

DX 235 Edinburgh
or LP - 4 Edinburgh 2

FRIDAY



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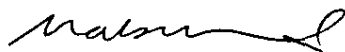
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Names and addresses of the allottees (List joint share allotments consecutively)

Shareholder details	Shares and share class allotted	
Name Miss Sabina Harvey <hr/> Address 197 Tithe Farm Road, Houghton Regis, Dunstable, Bedfordshire <hr/> UK Postcode L U 5 L 5 J F	Class of allotted Ordinary <hr/> <hr/> <hr/>	Number allotted 9 <hr/> <hr/> <hr/>
Name Mr Alan Doherty <hr/> Address 12 Demontfort Rise, Ware, Hertfordshire <hr/> UK Postcode S G 1 2 0 D O	Class of allotted Ordinary <hr/> <hr/> <hr/>	Number allotted 94 <hr/> <hr/> <hr/>
Name <hr/> Address <hr/> <hr/> <hr/> UK Postcode L L L L L L L	Class of allotted <hr/> <hr/> <hr/>	Number allotted <hr/> <hr/> <hr/>
Name <hr/> Address <hr/> <hr/> <hr/> UK Postcode L L L L L L L	Class of allotted <hr/> <hr/> <hr/>	Number allotted <hr/> <hr/> <hr/>
Name <hr/> Address <hr/> <hr/> <hr/> UK Postcode L L L L L L L	Class of allotted <hr/> <hr/> <hr/>	Number allotted <hr/> <hr/> <hr/>

Please enter the number of continuation sheets (if any) attached to this form

Signed



Date

16/10/2007

A director / secretary / administrator / administrative receiver / receiver manager / receiver

Please delete as appropriate

You do not have to give any contact information in the box opposite but if you do, it will help Companies House to contact you if there is a query on the form. The contact information that you give will be visible to searchers of the public record.

Company Secretary, Ocado Limited, Titan Court

3 Bishops Square, Hatfield Business Park, Hatfield

AL10 9NE

Tel 01707 228 000

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