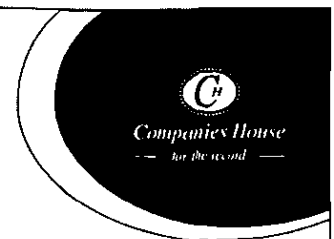


MG02

Statement of satisfaction in full or in part of mortgage or charge



☒ **What this form is for**
You may use this form to register a
statement of satisfaction in full or in
part of a mortgage or charge

☐ **What this form is NOT for**
You cannot use this form to register
a statement of satisfaction in full or in
part of a fixed charge mortgage on a
company registered in Scotland. If you
do this, please use form M1.



A1C5HJSP
A15 30/06/2012 #104
COMPANIES HOUSE

1	Company details	For official use
Company number	0 3 8 6 9 7 9 2	→ Filing in this form Please complete in typescript or in bold black capitals All fields are mandatory unless specified or indicated by *
Company name in full	Intermediate Finance Plc	
2	Creation of charge	
Date charge created	2 5 0 6 2 0 0 3	① You should give a description of the instrument (if any) creating or evidencing the charge, e.g. 'Legal charge' ② The date of registration may be confirmed from the certificate
Description ①	A Trust Deed	
Date of registration ②	0 8 0 7 2 0 0 3	
3	Name and address of chargee(s), or trustee(s) for the debenture holders	
Please give the name and address of the chargee(s), or trustee(s) for the debenture holders		Continuation page Please use a continuation page if you need to enter more details
Name	Deutsche Trustee Company Limited	
Address	Winchester House	
	1 Great Winchester Street	
Postcode	E C 2 N 2 D B	
Name		
Address		
Postcode		
Name		
Address		
Postcode		

MG02

Statement of satisfaction in full or in part of mortgage or charge

4 Short particulars of all the property mortgaged or charged

Please give the short particulars of the property mortgaged or charged

Continuation page
Please use a continuation page if you need to enter more details

Short particulars

All of the issuer's rights in respect of all mezzanine loans, preference shares and defaulted equity securities, all rights in respect of each of the accounts and all moneys and all eligible investments from time to time standing to the credit of such accounts and the debts represented thereby, all rights against the custodian under the agency agreement, all right title and interest in and to the custody account, all rights under each interest rate hedge agreement and each currency agreement and each interest rate hedge transaction, each asset swap transaction and the dollar swap transaction, all rights under the investment management agreement, all moneys held from time to time by the registrar and the revolver agent for the payment of principal interest or other amounts on the notes, all other rights from time to time under the collateral acquisition documents and the future collateral acquisition agreements and floating charge, the whole of the issuer's undertaking and assets - see the mortgage charge document for full details

5 Satisfaction of the debt

I confirm that the debt for which the charge described above was given has been paid or satisfied ①

- ☒ In full
☐ In part

① Please tick one box only

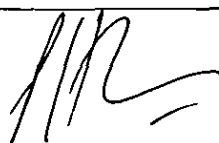
6 Signature

Please sign the form here

Signature

Signature

X



X

This form must be signed by a person with an interest in the registration of the charge

MG02

Statement of satisfaction in full or in part of mortgage or charge



Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record

Contact name	Lianne McDonnell
Company name	Intermediate Capital Group plc
Address	
Post town	
County/Region	
Postcode	
Country	
DX	
Telephone	02032017751



Checklist

We may return forms completed incorrectly or with information missing

Please make sure you have remembered the following

- ☐ The company name and number match the information held on the public Register
- ☐ You have completed the charge details in Section 2
- ☐ You have completed the name and address of the chargee, or trustee for the debenture holders
- ☐ You have completed the short particulars of the property mortgaged or charged
- ☐ You have confirmed whether the charge is to be satisfied in full or in part
- ☐ You have signed the form



Important information

Please note that all information on this form will appear on the public record



Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below

For companies registered in England and Wales
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ
DX 33050 Cardiff

For companies registered in Scotland
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post)

For companies registered in Northern Ireland
The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG
DX 481 N R Belfast 1



Further information

For further information, please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk