

**The Insolvency Act, 1986
Statement of Company's
Affairs**

S.95/99**Pursuant to Section 95/99 of the Insolvency Act, 1986**

For official use

To the Registrar of Companies

Company Number

3865990

Name of Company

Kelsey Roofing Holdings Limited

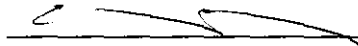
We

C K Rayment
125 Colmore Row
Birmingham
B3 3SD

G S Kinlan
Prospect Place
85 Great North Road
Hatfield

the Joint Liquidators of the above named company attach a statement of the company's
affairs as at 30 January 2006

Signed



Date: 1 February 2006

Presenter's name address and
reference (if any):

BDO Stoy Hayward LLP
125 Colmore Row
Birmingham
B3 3SD

012576/SR/CVL080/C15

For official use
General Section

Post room



Statement of Affairs

Statement as to affairs of

Kelsey Roofing Holdings Limited

on the 30 January 2006 the date of the resolution for winding up

AFFIDAVIT**This affidavit must be sworn or affirmed before a Solicitor or Commissioner of Oaths when you have completed the rest of this form.**

We Roy Samways of Alnwick Farm House, Long Marston, Tring, Hertfordshire, HP23 4RA

and George Robert Hann of 3 Boulters Close, The Green, Kingham, Oxfordshire, OX7 6YD

Make oath and say that the several pages exhibited hereto and marked A, A1, & A5 are to the best of my knowledge and belief a full, true and complete statement as to the affairs of the above named company as at 30 January 2006 the date of the resolution for winding up and that the said company carried on business as

Sworn/affirmed at 125 COLMORE ROW, BIRMINGHAMDate 30 January 2006.

Signatures

R. Samways G. Hann

Before Me

JAMES NICHOLLS OF 8 MOOSMITHS
125 COLMORE ROW, BIRMINGHAM

A Solicitor or Commissioner of Oaths or duly authorised officer.

Before swearing the affidavit the Solicitor or Commissioner is particularly requested to make sure that the full name, address and description of the Deponent are stated, and to initial any crossings-out or other alterations in the printed form. A deficiency in the affidavit in any of the above respects will mean that it is refused by the court, and will necessitate its being re-sworn.

Kelsey Roofing Holdings Limited
Statement Of Affairs as at 30 January 2006

A - Summary of Assets

Assets	Book Value £	Estimated to Realise £
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Assets subject to fixed charge:

Assets subject to floating charge:

Uncharged assets:

Inter-Company Debt

177,837.00

Estimated total assets available for preferential creditors

177,837.00

Signature R. Lemp Date 30 January 2006

Kelsey Roofing Holdings Limited
Statement Of Affairs as at 30 January 2006

A1 - Summary of Liabilities

	Estimated to Realise £
Estimated total assets available for preferential creditors (Carried from Page A)	177,837.00
Liabilities	
Preferential Creditors:-	
	NIL
Estimated deficiency/surplus as regards preferential creditors	177,837.00
Estimated prescribed part of net property where applicable (to carry forward)	NIL
Estimated total assets available for floating charge holders	177,837.00
Debts secured by floating charges	
	NIL
Estimated deficiency/surplus of assets after floating charges	177,837.00
Estimated prescribed part of net property where applicable (brought down)	NIL
Total assets available to unsecured creditors	177,837.00
Unsecured non-preferential claims (excluding any shortfall to floating charge holders)	
Trade & Expense Creditors	1,500,000.00
Inland Revenue	13,244.00
	1,513,244.00
Estimated deficiency/surplus as regards non-preferential creditors (excluding any shortfall to floating charge holders)	(1,335,407.00)
Shortfall to floating charge holders (brought down)	NIL
Estimated deficiency/surplus as regards creditors	(1,335,407.00)
Issued and called up capital	
Ordinary Shareholders	250,000.00
	250,000.00
Estimated total deficiency/surplus as regards members	(1,585,407.00)

Signature K. Sanyal Date 30 January 2006



	£
CI00 Inland Revenue	13,244.00
CL00 Loan Notes	1,500,000.00
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2 Entries Totalling	1,513,244.00

Signature

Date

30 January 2006