


3864/58

Premier Dawn (EBT) Limited

Report and Financial Statements

31 October 2004

 ERNST & YOUNG



Premier Dawn (EBT) Limited

Registered No: 03864158

Directors

Graham Wilson
John Waterworth
Michael Norden

Secretary

Michael Norden

Auditors

Ernst & Young LLP
Citygate
St James' Boulevard
Newcastle upon Tyne
NE1 4JD

Bankers

Bank of Scotland
19/21 Spring Gardens
Manchester
M2 1FB

Solicitors

Dickinson Dees
St Ann's Wharf
112 Quayside
Newcastle upon Tyne
NE99 1SB

Registered Office

2nd Floor
One Gosforth Park Way
Gosforth Business Park
Newcastle upon Tyne
NE12 8ET

Balance sheet

at 31 October 2004

	Notes	2004 £	2003 £
Current assets			
Debtors	2	2	2
		<u> </u>	<u> </u>
Capital and reserves			
Called up equity share capital	3	2	2
		<u> </u>	<u> </u>
Equity shareholders' funds		<u> </u>	<u> </u>
		<u> </u>	<u> </u>

For the year ended 31 October 2004 the company was entitled to exemption under section 249AA(1) of the Companies Act 1985.

Members have not required the company to obtain an audit in accordance with section 249B(2) of the Companies Act 1985.

The directors acknowledge their responsibility for:

- a) Ensuring the company keeps accounting records which comply with section 221; and
- b) Preparing accounts which give a true and fair view of the state of affairs of the company as at the end of the financial year, in accordance with the requirements of section 226, and which otherwise comply with the requirements of the Companies Act relating to accounts, so far as applicable to the company.

The financial statements on pages 2 to 3 were approved by the board of directors on 28 February 2005 and were signed on its behalf by:



Michael Norden
Director

Notes to the financial statements

for the year ended 31 October 2004

1. Accounting policies

Basis of preparation

The financial statements have been prepared under the historical cost convention.

Cash flow statements and related party transactions

The company is a wholly owned subsidiary of Parkdean Holidays plc, a company registered in England and Wales. The company is included in the consolidated financial statements of Parkdean Holidays plc and copies of those financial statements are publicly available. The company has therefore taken advantage of the available exemptions from preparing a cash flow statement and disclosure of related party transactions that are eliminated on consolidation.

Profit and loss account

The company had no transactions during the period and has made neither a profit nor a loss. No profit and loss account has therefore been prepared.

2. Debtors

	2004 £	2003 £
Amounts due from parent undertaking	2	2
	<u> </u>	<u> </u>

3. Called up equity share capital

	No.	2004 £	No.	2003 £
Authorised:				
Ordinary shares of £1 each	1,000	1,000	1,000	1,000
	<u> </u>	<u> </u>	<u> </u>	<u> </u>
Allotted and called up:				
Ordinary shares of £1 each	2	2	2	2
	<u> </u>	<u> </u>	<u> </u>	<u> </u>

2 ordinary shares of £1 with a nominal value of £1 were issued on incorporation. The consideration has not been paid.

4. Ultimate parent undertaking

The company's ultimate parent undertaking is Parkdean Holidays plc. Copies of its group financial statements, which include the company, are available from 2nd Floor, One Gosforth Park Way, Gosforth Business Park, Newcastle upon Tyne, NE12 8ET.