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No 2151 of 2008

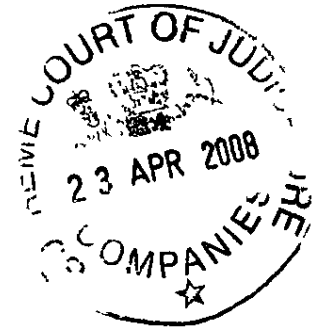
IN THE HIGH COURT OF JUSTICE
CHANCERY DIVISION
COMPANIES COURT

BEFORE REGISTRAR JAQUES

DATED 23 April 2008

IN THE MATTER OF GRIFFIN GROUP PLC
AND IN THE MATTER OF THE COMPANIES ACT 1985

ORDER



UPON THE APPLICATION of the above-named Griffin Group plc, the Claimant named in the Claim form and hereafter referred to as "the Company", whose registered office is at Hilden Park House, 79 Tonbridge Road, Hildenborough, Tonbridge, Kent, TN11 9BH presented to this Court on 12 March 2008

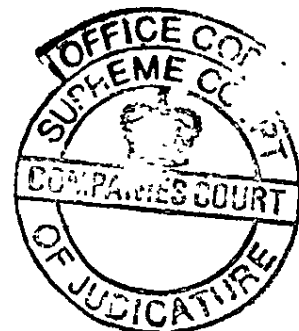
AND UPON HEARING Counsel for the Company

AND UPON READING the Claim form, the Particulars of Claim and the evidence

THIS COURT DOES ORDER that the reduction of the Share Premium Account of the Company by £808,775 from £1,339,713 to £530,938 resolved on and effected by the Special Resolution passed at the Annual General Meeting of the Company held on 12th March 2008 be and the same is hereby confirmed in accordance with the provisions of the above-mentioned Act

AND IT IS ORDERED that this Order be produced to the Registrar of Companies and that an office copy of this Order be delivered to him

AND IT IS ORDERED that notice of the registration by the Registrar of Companies of this Order be published once in "The Independent" newspaper within 21 days after such registration



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ORDER

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