

Package: 'Laserform'  
by Laserform International Ltd.

# 88(2)

## Return of Allotment of Shares

Please complete in typescript,  
or in bold black capitals.

CHFP025

Company Number

3861966

Company name in full

CATER BARNARD (USA) PLC

### Shares allotted (including bonus shares):

Date or period during which  
shares were allotted

(If shares were allotted on one date  
enter that date in the "from" box)

From

Day Month Year

12 1 2 2 0 0 3

To

Day Month Year

Class of shares

(ordinary or preference etc)

ORDINARY

Number allotted

900,000

Nominal value of each share

5p

Amount (if any) paid or due on each  
share (including any share premium)

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be  
treated as paid up

100%

Consideration for which  
the shares were allotted

(This information must be supported by  
the duly stamped contract or by the duly  
stamped particulars on Form 88(3) if the  
contract is not in writing)

IN CONSIDERATION OF SERVICES RENDERED TO THE COMPANY  
BY THE DIRECTORS FOR THE PURPOSES OF THE ADMISSION OF  
THE COMPANY TO AIM. SEE ATTACHED INVOICES.

When you have completed and signed the form please send  
it to the Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF14 3UZ DX 33050 Cardiff  
For companies registered in England and Wales

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB  
For companies registered in Scotland DX 235 Edinburgh



**Names and addresses of the allottees** (List joint share allotments consecutively)

Shareholder details		Shares and share class allotted	
<b>Name</b> <u>GLOBAL INVESTMENTS LIMITED</u>		<b>Class of shares allotted</b> <u>ORDINARY</u>	<b>Number allotted</b> <u>600,000</u>
<b>Address</b> <u>SUITE 6203, PO BOX 561 IMOSI HOUSE, 1/5 IRISHTOWN,</u> <u>GIBRALTAR</u>			
<b>UK Postcode</b> <u>  </u> <u>  </u> <u>  </u> <u>  </u> <u>  </u> <u>  </u> <u>  </u>			
<b>Name</b> <u>FIRST FINANCIAL SECURITIES LIMITED</u>		<b>Class of shares allotted</b> <u>ORDINARY</u>	<b>Number allotted</b> <u>200,000</u>
<b>Address</b> <u>SUITE 6203, IMOSI HOUSE, 1/5 IRISHTOWN,</u> <u>GIBRALTAR,</u>			
<b>UK Postcode</b> <u>  </u> <u>  </u> <u>  </u> <u>  </u> <u>  </u> <u>  </u> <u>  </u>			
<b>Name</b> <u>MR DAVID GORDON MACLEAN</u>		<b>Class of shares allotted</b> <u>ORDINARY</u>	<b>Number allotted</b> <u>100,000</u>
<b>Address</b> <u>1 BROOKSIDE, RYLEYS LANE, ALDERLEY EDGE, CHESHIRE</u> <u> </u>			
<b>UK Postcode</b> <u>S</u> <u>K</u> <u>9</u> <u> </u> <u>7</u> <u>U</u> <u>U</u>			
<b>Name</b> <u> </u>		<b>Class of shares allotted</b> <u> </u>	<b>Number allotted</b> <u> </u>
<b>Address</b> <u> </u> <u> </u>			
<b>UK Postcode</b> <u>  </u> <u>  </u> <u>  </u> <u>  </u> <u>  </u> <u>  </u> <u>  </u>			
<b>Name</b> <u> </u>		<b>Class of shares allotted</b> <u> </u>	<b>Number allotted</b> <u> </u>
<b>Address</b> <u> </u> <u> </u>			
<b>UK Postcode</b> <u>  </u> <u>  </u> <u>  </u> <u>  </u> <u>  </u> <u>  </u> <u>  </u>			

Please enter the number of continuation sheets (if any) attached to this form

Signed Christyng - De Lij Date 12/12/03

A director / secretary / administrator / administrative receiver / receiver manager / receiver

Please delete as appropriate

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

Beachcroft Wansbroughs	
100 Fetter Lane, LONDON, EC4A 1BN	
REF: JWD	Tel 020 7242 1011
DX number 45	DX exchange London Chancery

**Global Investments Limited**  
**Suite 6203**  
**PO BOX 561**  
**1/5 Irish Town**  
**Imossi House**  
**Gibraltar**


**Invoice**

30 November 2003

Cater Barnard (USA) Plc  
Hilden Park House  
79 Tonbridge Road  
Hildenborough  
Kent TN11 9BH

Re: Transaction fees in respect of invoice  
on AIM flotation £30,000.00

**TOTAL £30,000.00**

 paid in 5p ordinary shares in the Cater Barnard (USA) plc

Global Investments Limited is exempt from VAT

First Financial Securities Ltd.

December 01, 2003

Cater Barnard (USA) Plc  
Hilden Park House  
79 Tonbridge Road  
Hildenborough  
Kent TN11 9BH  
United Kingdom

FOR PROFESSIONAL SERVICES rendered in connection with the AIM  
listing.

200,000 shares of Cater Barnard (USA) plc

A handwritten signature in black ink, appearing to be 'J. Barnard', written over a horizontal line.

First Financial Securities Ltd. is exempt from VAT

1 Brookside Rylleys Lane Alderley Edge Cheshire SK9 7UU

01625 58 30 68

December 3, 2003

The Secretary (Beach Secretaries Ltd)  
Cater Barnard (USA) PLC  
Hilden Park House  
79 Tonbridge Road  
Hildenborough Kent TN11 9BH

Dear Sir,

**Re: Invoice for shares in Cater Barnard (USA) PLC**

In respect of payment for services provided in the listing on AIM of the above company:

100,000 shares to be placed in my name

Yours Faithfully



David Gordon Maclean