

Package: 'Laserform'  
by Laserform International Ltd.

# 88(2)

## Return of Allotment of Shares

Please complete in typescript,  
or in bold black capitals.

CHFP025

Company Number

3861966

Company name in full

CATER BARNARD (USA) PLC

### Shares allotted (including bonus shares):

Date or period during which  
shares were allotted

(If shares were allotted on one date  
enter that date in the "from" box)

From

Day Month Year

12 1 2 2 0 0 3

To

Day Month Year

Class of shares

(ordinary or preference etc)

ORDINARY

Number allotted

1,200,000

Nominal value of each share

5p

Amount (if any) paid or due on each  
share (including any share premium)

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be  
treated as paid up

100%

Consideration for which  
the shares were allotted

(This information must be supported by  
the duly stamped contract or by the duly  
stamped particulars on Form 88(3) if the  
contract is not in writing)

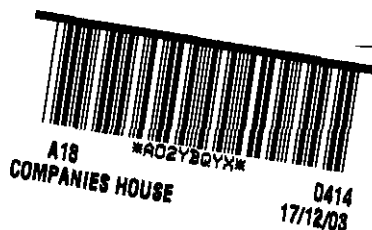
IN CONSIDERATION OF £60,000 OF A £118,324 DEBT OWED  
TO THE SHAREHOLDER BY THE COMPANY - ASSIGNMENT

ATTACHED.

When you have completed and signed the form please send  
it to the Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF14 3UZ DX 33050 Cardiff  
For companies registered in England and Wales

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB  
For companies registered in Scotland DX 235 Edinburgh



**Names and addresses of the allottees** (List joint share allotments consecutively)

Shareholder details		Shares and share class allotted	
<b>Name</b> GLOBAL INVESTMENTS LIMITED		<b>Class of shares allotted</b> ORDINARY	<b>Number allotted</b> 1,200,000
<b>Address</b> SUITE 6203, PO BOX 561 IMOSI HOUSE, 1/5 IRISHTOWN, GIBRALTAR			
<b>UK Postcode</b> _ _ _ _ _			
<b>Name</b>  		<b>Class of shares allotted</b>	<b>Number allotted</b>
<b>Address</b>  			
<b>UK Postcode</b> _ _ _ _ _			
<b>Name</b>  		<b>Class of shares allotted</b>	<b>Number allotted</b>
<b>Address</b>  			
<b>UK Postcode</b> _ _ _ _ _			
<b>Name</b>  		<b>Class of shares allotted</b>	<b>Number allotted</b>
<b>Address</b>  			
<b>UK Postcode</b> _ _ _ _ _			
<b>Name</b>  		<b>Class of shares allotted</b>	<b>Number allotted</b>
<b>Address</b>  			
<b>UK Postcode</b> _ _ _ _ _			

Please enter the number of continuation sheets (if any) attached to this form

Signed Ching, Lynn Be Liu Date 12/12/03

A director / secretary / administrator / administrative receiver / receiver manager / receiver

Please delete as appropriate

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

Beachcroft Wansbroughs	
100 Fetter Lane, LONDON, EC4A 1BN	
REF: JWD	Tel 020 7242 1011
DX number 45	DX exchange London Chancery