The Insolvency Act 1986

Notice of deemed approval of proposals

Name of Company

BHS Group Limited

Company number

03858895

In the

High Court of Justice

(full name of court)

Court case number 002221 of 2016

(a) Insert full

We (a)

name(s) and address(es) of administrator(s) Philip Francis Duffy Duff & Phelps Ltd 35 Newhall Street Birmingham

B3 3PU

Benjamin John Wiles Duff & Phelps Ltd The Shard

32 London Bridge Street

London SE1 9SG

(b) Insert name and address of the

registered office of company

having been appointed administrator(s) of (b) BHS Group Limited

c/o Duff & Phelps Ltd , The Shard 32 London Bridge Street London

(c) Insert date of appointment

on (c) 25 April, 2016

(d) Insert name of applicant/appointer

(e) Insert date

by (d) Directors

hereby give notice that

having made a statement under paragraph 52(1) of Schedule B1 and no meeting having been

requisitioned under paragraph 49 of that Schedule, the proposals sent by me on (e) 13 June 2016

were deemed to have been approved on (e) 24 June 2016

Signed

Dated

Presenter's details:

You do not have to give any contact information in the box opposite but if you do, it will help Companies House to contact you if there is a query on the form

The contact information that you give will be visible to searchers of the public record

Philip Francis Duffy Duff & Phelps Ltd 35 Newhall Street Birmingham **B3 3PU**

DX Number

+44 (0) 121 214 1120 DX Exchange

Companies House receipt date barcode

When completed and signed please send it to the Registrar of Companies at -

Companies House, Crown Way, Cardiff

30/06/2016 COMPANIES HOUSE