

COMPANIES FORM No. 88(2) (Rev 1988)

Return of allotments of shares

Pursuant to section 88(2) of the Companies Act 1985 (the Act)

(REVISED 1988)

This form replaces forms PUC2, PUC3 and 88(2)

Company number

3X552l9

Please do not write in this margin

To the Registrar of Companies (address overleaf) (see note 1)

Please complete legibly, preferably in black type, or bold block letterina

*Insert full name

of company

†Distinguish between ordinary.

preference, etc.

Description of shares † A Number allotted

1. Name of company

B Nominal value of each

C Total amount (if any) paid or due and payable on each share (including premium if any)

This section must be completed for all allotments

ORDINARY £ £ £ 1.00 £ 1-00 £ £

§ Complete (a) or (b) as appropriate Date(s) on which the shares were allotted (a) Ion 24th NOVEHBER 19 99 18, or 19 to (b) [from_ The names and addresses of the allottees and the number of shares allotted to each should be given overleaf

(BIOCO) LIMITED

3. If the allotment is wholly or partly other than for cash the following information must be given (see notes 2 & 3)

D Extent to which each share is to be treated as paid up. Please use percentage.

E Consideration for which the shares were allotted_

- 1. This form should be delivered to the Registrar of Companies within one month of the (first) date of allotment.
- 2. If the allotment is wholly or partly other than for cash, the company must deliver to the Registrar a return containing the information at D & E. The company may deliver this information by completing D & E and the delivery of the information must be accompanied by the duly stamped contract required by section 88(2)(b) of the Act or by the duly stamped prescribed particulars required by section 88(3) (Form No 88(3)).
- 3. Details of bonus issues should be included only in section 2.

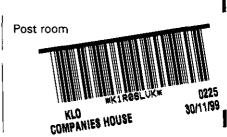
Presentor's name, address, telephone number and reference (if any):

SLAUGHTER AND MITH 35 BASINGHALL STREET LENDON ECZUSOB

TEL: 0171 600 1200

Ref: HKGIFOS

For official use



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Names and Addresses Number of shares allotted Ordinary Preference Other TRUSHELFCO (NO. 2567) <u>000,000,006</u> -IMITED 35 BASINGHALL STREET Lauran ECZV SOB Total 300,000,000

Please do not write in the margin

Piease complete legibly, preferably in black type, or bold block lettering

Insert Director, Secretary, Administrator, Administrative Receiver, or Receiver (Scotland) as appropriate

Companies registered in England and Wales or Wales should deliver this form to:-

Where the space given on this form is inadequate, continuation

sheets should be used and the number of sheets attached should be

The Registrar of Companies Companies House Crown Way Maindy Cardiff

indicated in the box opposite:

Companies registered in Scotland should deliver this form to:-

The Registrar of Companies Companies House 37 Castle Terrace Edinburgh EH1 2EB

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CF4 3UZ

Signed-

Designation: DIRECTOR