

MG02

Statement of satisfaction in full or in part of mortgage or charge



☒ **What this form is for**
You may use this form to register a
statement of satisfaction in full or in
part of a mortgage or charge.

☐ **What this form is NOT for**
You cannot use this form to register
a statement of satisfaction in full
or in part of a fixed charge for a
company registered in Scotland.
do this, please use form MG02s.

TUESDAY



1 Company details		For official use
Company number	0 3 8 5 5 2 1 9	Filling in this form Please complete in typescript or in bold black capitals. All fields are mandatory unless specified or indicated by *
Company name in full	GLOBAL CROSSING (BIDCO) LIMITED	

2 Creation of charge		1 You should give a description of the instrument (if any) creating or evidencing the charge, e.g. 'Legal charge'. 2 The date of registration may be confirmed from the certificate.
Date charge created	1 2 0 9 2 0 0 7	
Description 1	Debenture	
Date of registration 2	2 1 0 9 2 0 0 7	

3 Name and address of chargee(s), or trustee(s) for the debenture holders		Continuation page Please use a continuation page if you need to enter more details.
Please give the name and address of the chargee(s), or trustee(s) for the debenture holders.		
Name	Goldman Sachs Credit Partners L.P.	
Address	c/o Goldman Sachs & Co., 30 Hudson Street, 17th Floor, Jersey City New Jersey, The United States of America	
Postcode	N J 0 7 3 0 2	
Name		
Address		
Postcode		
Name		
Address		
Postcode		

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4 Short particulars of all the property mortgaged or charged

Please give the short particulars of the property mortgaged or charged.

Continuation page
Please use a continuation page if
you need to enter more details.

Short particulars

Fixed and floating charges over the undertaking and all property and assets present and future
including goodwill, bookdebts, uncalled capital, buildings, fixtures, fixed plant and machinery.

5 Satisfaction of the debt

I confirm that the debt for which the charge described above was given has
been paid or satisfied ①

- ☒ In full.
☐ In part.

① Please tick one box only.

6 Signature

Please sign the form here.

Signature

Signature

X *Latham and Watkins* X

This form must be signed by a person with an interest in the registration of
the charge.

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Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name Amy Watkins (ref: 044866 - 0002)

Company name Latham & Watkins

Address 99 Bishopsgate

Post town London

County/Region London

Postcode EC2M3XF

Country United Kingdom

DX

Telephone 0207 710 4700



Checklist

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register.
- ☐ You have completed the charge details in Section 2.
- ☐ You have completed the name and address of the chargee, or trustee for the debenture holders.
- ☐ You have completed the short particulars of the property mortgaged or charged.
- ☐ You have confirmed whether the charge is to be satisfied in full or in part.
- ☐ You have signed the form.



Important information

Please note that all information on this form will appear on the public record.



Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

For companies registered in England and Wales:
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ.
DX 33050 Cardiff.

For companies registered in Scotland:
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post).

For companies registered in Northern Ireland:
The Registrar of Companies, Companies House,
First Floor, Waterfront Plaza, 8 Laganbank Road,
Belfast, Northern Ireland, BT1 3BS.
DX 481 N.R. Belfast 1.



Further information

For further information, please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk