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Please do not write in this margin

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Please complete legibly, preferably in black type, or bold block lettering

* Insert full name

of company

† Distinguish between ordinary preference, etc.

§ Complete (a) or (b) as appropriate

COMPANIES FORM No. 88(2)(Rev 1988)

Return of allotments of shares

To the Registrar of Companies (address overleaf)

Pursuant to section 88(2) of the Companies Act 1985 (the Act)

88 (2)

(REVISED 1988)

This form replaces forms PUC2, PUC3 and 88(2)

Company number	
3854291	

1. Name of Company

(See note 1)

- * GRINDCO 268 LIMITED
- 2. This section must be completed for all allotments

Description of shares †	Redeemable A' Special Ordinary	'B' SPECIAL ORDINARY
A Number allotted		1
B Nominal value of each	£ 1.00 £	£ 1.00
C Total amount (if any) paid or due and payable on each share (including premium if any)	£ 1.00 £	£ 1.00

3. If the allotment is wholly or partly other than for cash the following information must be given (see notes 2 & 3)

D Extent to which each sl Please use percentage.		ated as paid up.		
E Consideration for which shares were allotted				
	NIA			
	<u> </u>		 	

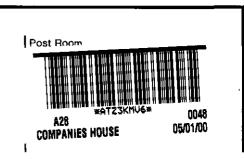
Notes

 This form should be delivered to the Registrar of Companies within one month of the (first) date of allotment.

For official use

- 2. If the allotment is wholly or partly other than for cash, the company must deliver to the registrar a return containing the information at D & E. The company may deliver this information by completing D & E and the delivery of the information must be accompanied by the duly stamped contract required by section 88(2)(b) of the Act or by the duly stamped prescribed particulars required by section 88(3) (Form No 88(3)).
- 3. Details of bonus issues should be included only in section 2.

Presentor's name, address, telephone number and reference (if any):
MESSRS GRINDEYS, SOLICITORS GLEBE COURT
STOKE ON TRENT
STAFFORDSHIRE
ST4 1ET
21053 STOKE ON TRENT
(01782) 846441



4. Names and addresses of allottees

Please do not write in the margin

Please complete legibly, preferably in black type, or bold block lettering

Names and Addresses	Number of shares allotted		
	A Ordinary	Preference	B' SPECIAL Other
3i Crone plc 91 Waterloo Road	1		
London SE 18XP			
JESSE SHIRLEY LTD.,			ı
Etruria Stohe on Trent			
Total	1		
			-

Where the space given on this form is inadequates should be used and the number of sheet be indicated in the box opposite:	
Signed Long Designation ‡	<u>Director</u> Date 14.12.99
Companies registered in England and Wales or Wales should deliver this form to:-	Companies registered in Scotland should deliver this form to:-
The Registrar of Companies Companies House Crown Way	The Registrar of Companies Companies Registration Office 102 George Street
Maindy Cardiff	Edinburgh EH2 3DJ

CF4 3UZ

‡ Insert director, secretary, Administrator, Administrative Receiver or

Receiver (Scotland) as appropriate