

KMC (Pembroke) Limited
(registered number 3854193)
(the “Company”)

Statement of compliance under section 644(5) of the Companies Act 2006 (the Act) made on 26th September 2023

We, the directors named below (being the directors of the Company as at the date of this statement), make the following statement under section 644(5) of the Act.

As set out in a written resolution circulated to the sole member of the Company on 26th September 2023, the Company proposes to reduce its share capital in accordance with the solvency statement procedure set out in section 642 of the Act.

The directors signed the solvency statement under section 643 of the Act (**Solvency Statement**) on 26th September 2023 and the resolution approving the reduction of capital (**Resolution**) was passed as a written resolution of the sole member on 26th September 2023.

We confirm that:

- 1 the Solvency Statement was made not more than 15 days before the date on which the Resolution was passed; and
- 2 a copy of the Solvency Statement was provided to the sole member of the Company in accordance with section 642(2) of the Act, that is, it was sent or submitted to the sole member at or before the time at which the decision was sent or submitted to them.

Signed by:

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Peter Harding

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Date

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Philip Would

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Date