

EES GROUP SERVICES LIMITED
Company Number: 03849650

SOLVENCY STATEMENT

For the purposes of Section 642 of the Companies Act 2006 ("the Act")

EES Group Services Limited a private limited company whose registered number is 03849650 and whose registered office is at 30 Millbank, London, SW1P 4WY ("the Company")

We,

Joanna Mary Regan of Plas Coch, Bridge Road, Old St Mellons, Cardiff, CF3 6UY,

Allison Leigh Scandrett of 67 Warren Road, Colliers Wood, London, SW19 2HY and

British Steel Directors (Nominees) Limited of 30 Millbank, London, SW1P 4WY

being all the directors of the Company do solemnly and sincerely state that

This solvency statement is for the purposes of s 642 of the Act

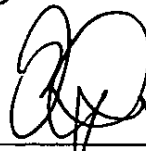
The Company is proposing to reduce its share capital pursuant to ss 641 to 644 of the Act by the sum of £60,010,000 comprising the cancellation and repayment at par of 60,010,000 Ordinary shares of £1 00 each

We have formed the opinion, as regards the Company's situation at the date of this statement, that there is no ground on which the Company could then be found to be unable to pay (or otherwise discharge) its debts, and that the Company will be able to pay (or otherwise discharge) its debts as they fall due during the year immediately following the date of this statement

This statement was made by the directors on 3 August 2012



Joanna Mary Regan



For and on behalf of British Steel
Directors (Nominees) Limited



Allison Leigh Scandrett

FRIDAY



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10/08/2012

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