



The Directors
HpC King's College Hospital (Holdings) Limited
Cannon Place
78 Cannon Street
London
EC4N 6AF

10 January 2018

Dear Sirs,

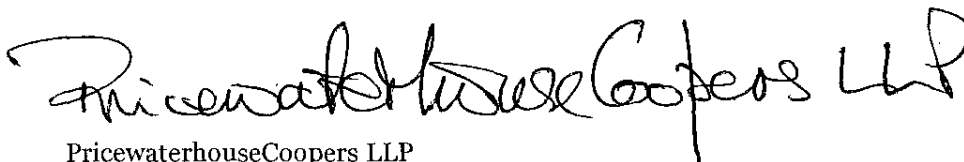
Statement of Reasons connected with ceasing to hold office as Auditors

In accordance with Section 519 of the Companies Act 2006 (the "Act"), we set out below the reasons connected with PricewaterhouseCoopers LLP, registered auditor number C001004062, ceasing to hold office as auditors of HpC King's College Hospital (Holdings) Limited registered no: 3847393 (the "Company") and its subsidiaries HpC King's College Hospital (Issuer) plc (03817681) and HpC King's College Hospital Limited (3696260).

The reason we are ceasing to hold office is the Company undertook a competitive tender process for the position of statutory auditor and we mutually agreed with the Company directors not to participate.

There are no reasons for and no other matters connected with our ceasing to hold office as auditors of the Company that we consider need to be brought to the attention of the Company's members or creditors.

Yours faithfully


PricewaterhouseCoopers LLP



PricewaterhouseCoopers LLP, Atria One, 144 Morrison Street, Edinburgh, EH3 8EX
T: +44 (0) 1312 264 488, F: +44 (0) 1312 604 008, www.pwc.co.uk

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