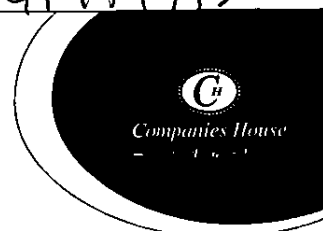


MG01

Particulars of a mortgage or charge

041971/13



A fee is payable with this form.

We will not accept this form unless you send the correct fee

Please see 'How to pay' on the last page

✓ **What this form is for**
You may use this form to register
particulars of a mortgage or charge
in England and Wales or Northern
Ireland

✗ **What this form is NOT for**
You cannot use this form to re-
gister particulars of a charge for a S
company. To do this, please use
form MG01s

FRIDAY



A35

A15B3KXN

23/03/2012

#216

COMPANIES HOUSE

1 Company details

Company number 0 3 8 4 6 2 4 8

Company name in full Glebe Mines Limited

For official use

→ **Filing in this form**

Please complete in typescript or in
bold black capitals.

All fields are mandatory unless
specified or indicated by *

2 Date of creation of charge

Date of creation d 2 d 0 m 0 m 3 y 2 y 0 y 1 y 2

3 Description

Please give a description of the instrument (if any) creating or evidencing the
charge, e.g. 'Trust Deed', 'Debenture', 'Mortgage', or 'Legal charge'

Description

Legal Charge made between (1) Glebe Mines Limited (2) Fluorspar UK Limited and Cavendish
Minerals Limited

4 Amount secured

Please give us details of the amount secured by the mortgage or charge

Amount secured

Such monies as may have been from time to time advanced
(estimated in the sum of £1,100,000 00) together with interest as
provided for

Continuation page

Please use a continuation page if
you need to enter more details.

MG01

Particulars of a mortgage or charge

5 Mortgagee(s) or person(s) entitled to the charge (if any)

Please give the name and address of the mortgagee(s) or person(s) entitled to the charge

Name Fluorspar UK Limited (Co Reg No 07618526)

Address 2A Moorfield Lane Scansbrck

Ormskirk Lancashire

Postcode L 4 0 8 J D

Name Cavendish Minerals Limited (Co9 Reg No 07675704)

Address 2A Moorfield Lane Scansbrck

Ormskirk Lancashire

Postcode L 4 0 8 J D

Continuation page

Please use a continuation page if you need to enter more details.

6 Short particulars of all the property mortgaged or charged

Please give the short particulars of the property mortgaged or charged

Short particulars

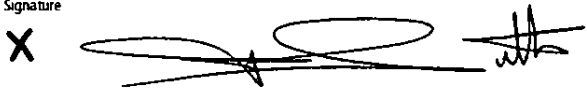
ALL THAT the Property descnbed within the Schedule annexed and running to three pages

Continuation page

Please use a continuation page if you need to enter more details.

MG01

Particulars of a mortgage or charge

| | | |
|--|---|--|
| <div data-bbox="55 288 103 336">7</div> <div data-bbox="55 683 288 750">Commission allowance or discount</div> | <div data-bbox="288 288 1141 336">Particulars as to commission, allowance or discount (if any)</div> <div data-bbox="288 336 1141 448">Please insert the amount or rate percent of any commission, allowance or discount paid or made either directly or indirectly by the company to any person on consideration of his</div> <div data-bbox="288 448 1141 593"> <ul style="list-style-type: none"> - subscribing or agreeing to subscribe, whether absolutely or conditionally, or - procuring or agreeing to procure subscriptions, whether absolute or conditional, </div> <div data-bbox="288 593 1141 672">for any debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered</div> <div data-bbox="288 683 1141 1182">None</div> | |
| <div data-bbox="55 1182 103 1232">8</div> | <div data-bbox="288 1182 1141 1232">Delivery of instrument</div> <div data-bbox="288 1232 1141 1478">You must deliver the original instrument (if any) creating or evidencing the charge and these prescribed particulars to the Registrar of Companies within 21 days after the date of creation of the charge (section 860). If the property is situated and the charge was created outside the United Kingdom (UK), you must deliver the information to the Registrar within 21 days after the date on which the instrument could have been received in the UK in the normal course of post and assuming you had posted it promptly (section 870).</div> <div data-bbox="288 1478 1141 1724">We will accept a verified copy of the instrument creating the charge where the property charged is situated and the charge was created outside the UK (section 866). The company or the person who has delivered the copy to the Registrar must verify it to be a correct copy and sign it. Where a body corporate gives the verification, an officer of that body must sign it. We will also accept a verified copy where section 867(2) applies (property situated in another part of UK).</div> | |
| <div data-bbox="55 1724 103 1780">9</div> <div data-bbox="55 1848 288 1892">Signature</div> | <div data-bbox="288 1724 1141 1780">Signature</div> <div data-bbox="288 1780 1141 1848">Please sign the form here</div> <div data-bbox="288 1848 1141 1982"> <div data-bbox="288 1848 375 1881">Signature</div> <div data-bbox="288 1881 1141 1982">  </div> </div> <div data-bbox="288 1982 1141 2072">This form must be signed by a person with an interest in the registration of the charge</div> | |

MG01

Particulars of a mortgage or charge

Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form and will establish where we return the original documents. The contact information you give will be visible to searchers of the public record.

Contact name **Brian Whitfield**

Company name **WHITFIELDS**

Solicitors

Address **Manon House**

23/25 Elbow Lane

Formby

Post town **Liverpool**

County/Region **Merseyside**

Postcode

| | | | | | | | | |
|--|---|---|---|--|---|---|---|--|
| | L | 3 | 7 | | 4 | A | B | |
|--|---|---|---|--|---|---|---|--|

Country **ENGLAND**

DX **15403 FORMBY**

Telephone **T01704 878501 F01704 872145**

Certificate

We will send your certificate to the presenter's address if given above or to the Company's Registered Office if you have left the presenter's information blank.

Checklist

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following

- ☐ The company name and number match the information held on the public Register
- ☐ You have included the original deed with this form
- ☐ You have entered the date the charge was created
- ☐ You have supplied the description of the instrument
- ☐ You have given details of the amount secured by the mortgagee or chargee
- ☐ You have given details of the mortgagee(s) or person(s) entitled to the charge
- ☐ You have entered the short particulars of all the property mortgaged or charged
- ☐ You have signed the form
- ☐ You have enclosed the correct fee

Important information

Please note that all information on this form will appear on the public record

How to pay

A fee of £13 is payable to Companies House in respect of each mortgage or charge

Make cheques or postal orders payable to 'Companies House'

Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

For companies registered in England and Wales
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ
DX 33050 Cardiff

For companies registered in Scotland
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post)

For companies registered in Northern Ireland
The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG
DX 481 N R Belfast 1

Further information

For further information, please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk

AGRIC' LEASE = AL

LEASE = L

VACANT = V

NOT IN ACQUIRED LAND (X)

GLEBE MINES LIMITED

FREEHOLD SURFACE & MINERALS

| Tab | Seller's Ref | Location | Description | Area | Title No's | |
|-----|--------------|---|--|---------------|-----------------------------------|---------------------------------------|
| 1 | FS1b | Black Harry Farm | Tailings Dam & Operational area | 9 297 acres | DY353578 | ✓ |
| 2 | FS3 | Land on Farnsley Lane, Stoney Middleton | Cavendish Mill - bungalows, offices & buildings* | 6 650 acres | DY364036 DY355409 DY355410 | ✓ ✓ ✓ (X) |
| 5 | FS4 | Land on Black Harry Lane | Part of Tailings Dam No 2 | 3 627 acres | DY353577 | ✓ |
| 6 | FS5 | Land on Black Harry Lane | Part of Tailings Dam No 2 | 3 759 acres | DY353504 | ✓ |
| 7 | FS6 | Cavendish Mill Middleton Moor | Part of Tailings Dam No 1 and operational area | 29 931 acres | DY353990 | ✓ |
| 8 | FS7 | Coombsdale | Sallet Hole Road to Cavendish Mill | 1 356 acres | DY354408 | ✓ N/A with descent to port of elec |
| 9 | FS11 | Middleton Moor | Part of private haul road from Longstone Edge to Cavendish Mill | 4 2 acres | Now part of FS23 see DY 353580 | " |
| 10 | FS13 | Longstone Moor | Part Longstone Edge open pits Part Tailing Dam No 4 & part agricultural tenancy (A9) | 425 693 acres | DY355942 DY364035 | " ALL |
| 11 | FS21 | Longstone Moor | Part Tailing Dam No 4 & part agricultural tenancy (A9) | 26 115 acres | DY353691 | ✓ AL" |

20.03.12


| Tab | Seller's Ref | Location | Description | Area | Title No's |
|-----|--------------|---|---|--|------------------------------------|
| 12 | FS22 | Longstone Moor | Part Tailing Dam No 4 & part agricultural tenancy (A9) | 48 787 acres | DY356498 * DY355942 |
| 13 | FS23 | Middleton Moor | Ex Black Harry Farm - part Tailings Dams 3 & 4 & part agricultural tenancy (A9) | 61 156 acres | DY353580 * 2022 also * FS 11 |
| 14 | FS24 | Hucklow Edge | Grazing Land | 0 883 acres | DY354921 |
| 15 | FS25 | Ladywash Mine | Small extension to embankment | 0 08 acres | DY355267 |
| 16 | FS26 | Coombsdale | Route of stream | 0 77 acres | DY355005 |
| 17 | FS27 | Coombsdale | Route of stream | 1 28 acres | DY353785 |
| 18 | FS28 | Middleton Moor | Part of Tailings Dam No 3 | 4 25 acres | DY356824 |
| 19 | FSM5 | Little Pasture Farm | Grazing Land | 23 304 acres | DY353457 |
| 20 | FSM13 | Land at Thunderpit Lane | Part of Tailings Dam No 3 | 17 343 acres | DY353571 |
| 21 | FSM14 | (a) Cavendish Mill Moisty Lane (b) Cavendish Mill Farnsley Lane (c) Cavendish Mill Middleton Moor | Operational area of Cavendish Mill Part operational, part natural Part of Tailings Dam No 3 | 11 031 acres 10 343 acres 41 081 acres | DY353646 |
| 22 | FSM15 | Deep Rake, Longstone Edge | Pt openpit, pt restored openpit and pt Ag Tenancy (A9) | 40 522 acres | DY354390 |
| 23 | FSM16 | Sallet Hole Mine Yard, Coombsdale | Surface facility for Sallet Hole Mine | 4 831 acres | DY354554 |



20.03.12

| Tab | Seller's Ref | Location | Description | Area | Title No's |
|-----|--------------|--------------------------------|--|---------------|----------------------|
| 24 | FSM17 | High Rake, Longstone Edge | Pt openpit, pt restored openpit and pt Ag Tenancy (LS22) | 118 444 acres | ✕DY355942 ✓ |
| 25 | FSM20 | Slaters Engine Foolow | Old lead mine site, part of agric tenancy (A9) | 11 236 acres | ✓ DY354928 ✓ ✕ L (X) |
| 26 | FSM21 | Blakedon Hollow Longstone Moor | Part of Tailings Dam No 4 | 4 431 acres | ✓ DY353549 ✓ |
| 27 | FSM22 | Middleton Moor | Access to Tailings Dam No 2 | 0 316 acres | ✓ DY355063 ✓ |
| 28 | FSM27 | Milldam House, Great Hucklow | Residential Property | 1 07 acres | ✓ DY356007 ✓ |

VACANT?
✕


20.03.12



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 869(5) & (6) of the Companies Act 2006

**COMPANY NO. 3846248
CHARGE NO. 11**

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES
HEREBY CERTIFIES THAT A LEGAL CHARGE DATED 20
MARCH 2012 AND CREATED BY GLEBE MINES LIMITED FOR
SECURING ALL SUMS DUE OR TO BECOME DUE UNDER THE
TERMS OF THE AFOREMENTIONED INSTRUMENT CREATING
OR EVIDENCING THE CHARGE WAS REGISTERED PURSUANT
TO CHAPTER 1 PART 25 OF THE COMPANIES ACT 2006 ON THE
23 MARCH 2012

GIVEN AT COMPANIES HOUSE, CARDIFF THE 29 MARCH 2012

Df



Companies House
— for the record —



THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES

