

MG01

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LASERFORM

Particulars of a mortgage or charge

A fee is payable with this form.

We will not accept this form unless you send the correct fee

Please see 'How to pay' on the last page



What this form is for

You may use this form to register
particulars of a mortgage or charge
in England and Wales or Northern
Ireland



What this form is NOT for

You cannot use this form to
register particulars of a charge for a
company. To do this, please
use form MG01s

WEDNESDAY



A8711XQV

A27

21/09/2011

269

COMPANIES HOUSE

1

Company details

Company number

0 3 8 4 6 2 4 8

Company name in full

GLEBE MINES LIMITED

For official use



Filling in this form

Please complete in typescript or in
bold black capitals

All fields are mandatory unless
specified or indicated by *

2

Date of creation of charge

Date of creation

0 5 10 09 20 11

3

Description

Description

Please give a description of the instrument (if any) creating or evidencing the
charge, e.g. 'Trust Deed', 'Debenture', 'Mortgage', or 'Legal charge'

LEGAL MORTGAGE

4

Amount secured

Amount secured

Please give us details of the amount secured by the mortgage or charge

ALL MONIES, OBLIGATIONS AND LIABILITIES OF THE
COMPANY CONTAINED IN CLAUSE 7 8 OF A SHARE PURCHASE
AGREEMENT DATED 5 SEPTEMBER 2011 AND BETWEEN INEOS
FLUOR HOLDINGS LIMITED (1) CAVENDISH MINERALS
LIMITED (2) FLUORSPAR UK LIMITED (3) HIGH PEAK
ESTATES LIMITED (4) AND GLEBE MINES LIMITED (5),
PLUS ANY ASSOCIATED EXPENSES AND OTHER CHARGES AND
COSTS.

Continuation page

Please use a continuation page if
you need to enter more details

MG01**Particulars of a mortgage or charge****5 Mortgagee(s) or person(s) entitled to the charge (if any)**

Please give the name and address of the mortgagee(s) or person(s) entitled to the charge

Continuation page
Please use a continuation page if you need to enter more details

Name INEOS FLUOR HOLDINGS LIMITED

Address HAWKS LEASE, CHAPEL LANE, LYNDHURST

HAMPSHIRE

Postcode S 0 4 3 7 F G

Name

Address

Postcode

6 Short particulars of all the property mortgaged or charged

Please give the short particulars of the property mortgaged or charged

Continuation page
Please use a continuation page if you need to enter more details

Short particulars

A FIRST LEGAL MORTGAGE OVER PROPERTY AT MILDAM HOUSE, GREAT HUCKLOW, BUXTON, DERBYSHIRE (TITLE NUMBER DY356007) AND PROPERTY AT CAVENDISH BUNGALOWS, STONEY MIDDLETON, HOPE VALLEY, DERBYSHIRE (TITLE NUMBER DY355410) ALONG WITH ANY PROCEEDS OF SALE AND PROCEEDS OF ANY INSURANCE POLICY TAKEN OUT IN RESPECT OF THE PROPERTIES.

A FIRST FIXED CHARGE OVER ALL MONIES PAYABLE TO THE COMPANY FROM TIME TO TIME, UNDER OR PURSUANT TO ALL PRESENT AND FUTURE CONTRACTS OR POLICIES OF INSURANCE TAKEN OUT BY THE COMPANY OR IN WHICH THE COMPANY FROM TIME TO TIME HAS AN INTEREST.

ASSIGNMENT TO INEOS FLUOR HOLDINGS LIMITED OF THE GOODWILL IN THE BUSINESS CARRIED ON AT THE PROPERTIES

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Particulars of a mortgage or charge

7 Particulars as to commission, allowance or discount (if any)

Please insert the amount or rate percent of any commission, allowance or discount paid or made either directly or indirectly by the company to any person on consideration of his

- subscribing or agreeing to subscribe, whether absolutely or conditionally, or
- procuring or agreeing to procure subscriptions, whether absolute or conditional,

for any debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered

Commission, allowance or discount

8 Delivery of instrument

You must deliver the original instrument (if any) creating or evidencing the charge and these prescribed particulars to the Registrar of Companies within 21 days after the date of creation of the charge (section 860). If the property is situated and the charge was created outside the United Kingdom (UK), you must deliver the information to the Registrar within 21 days after the date on which the instrument could have been received in the UK in the normal course of post and assuming you had posted it promptly (section 870).

We will accept a verified copy of the instrument creating the charge where the property charged is situated and the charge was created outside the UK (section 866). The company or the person who has delivered the copy to the Registrar must verify it to be a correct copy and sign it. Where a body corporate gives the verification, an officer of that body must sign it. We will also accept a verified copy where section 867(2) applies (property situated in another part of UK).

9 Signature

Please sign the form here

Signature

Signature

M. Louden

X

(on behalf of Squire, Sanders + Dempsey UK LLP)

X

This form must be signed by a person with an interest in the registration of the charge

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Particulars of a mortgage or charge



Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form and will establish where we return the original documents. The contact information you give will be visible to searchers of the public record.

Contact name HOLLY LOUDON (REF: INE 2-187)

Company name SQUIRE, SANDERS & DEMPSEY
(UK) LLP

Address TRINITY COURT

16 JOHN DALTON STREET

Post town MANCHESTER

County/Region

Postcode M 6 0 8 H S

Country

DX DX 14347 MANCHESTER 1

Telephone Tel 0161 830 5064



Certificate

We will send your certificate to the presenter's address if given above or to the Company's Registered Office if you have left the presenter's information blank.



Checklist

We may return forms completed incorrectly or with information missing

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register
- ☐ You have included the original deed with this form
- ☐ You have entered the date the charge was created
- ☐ You have supplied the description of the instrument
- ☐ You have given details of the amount secured by the mortgagee or chargee
- ☐ You have given details of the mortgagee(s) or person(s) entitled to the charge
- ☐ You have entered the short particulars of all the property mortgaged or charged
- ☐ You have signed the form
- ☐ You have enclosed the correct fee



Important information

Please note that all information on this form will appear on the public record.



How to pay

A fee of £13 is payable to Companies House in respect of each mortgage or charge.

Make cheques or postal orders payable to 'Companies House'.



Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below.

For companies registered in England and Wales:
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ
DX 33050 Cardiff

For companies registered in Scotland:
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post)

For companies registered in Northern Ireland:
The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG
DX 481 N R Belfast 1



Further information

For further information, please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk



FILE COPY

CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 869(5) & (6) of the Companies Act 2006

COMPANY NO. 3846248
CHARGE NO. 10

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES
HEREBY CERTIFIES THAT A LEGAL MORTGAGE DATED 5
SEPTEMBER 2011 AND CREATED BY GLEBE MINES LIMITED
FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM
THE COMPANY TO INEOS FLUOR HOLDINGS LIMITED UNDER
THE TERMS OF THE AFOREMENTIONED INSTRUMENT
CREATING OR EVIDENCING THE CHARGE WAS REGISTERED
PURSUANT TO CHAPTER 1 PART 25 OF THE COMPANIES ACT
2006 ON THE 21 SEPTEMBER 2011

GIVEN AT COMPANIES HOUSE, CARDIFF THE 22 SEPTEMBER
2011

DX



Companies House
— for the record —



THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES