

**Return of Allotment of Shares**Company Name: **OPEN ENERGI LIMITED**Company Number: **03838585**Received for filing in Electronic Format on the: **23/03/2015**

X43SDJEA

Shares Allotted (including bonus shares)

Date or period during which
shares are allotted

From
28/01/2015

Class of Shares:	ORDINARY	Number allotted	2476096
Currency:	GBP	Nominal value of each share	0.0001
		Amount paid:	247.61
		Amount unpaid:	0.0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	ORDINARY	Number allotted	5214
Currency:	GBP	Aggregate nominal value:	0.5214
		Amount paid per share	19.18
		Amount unpaid per share	0

Prescribed particulars

VOTING - ON A SHOW OF HANDS EACH MEMBER IS ENTITLED TO ONE VOTE AND ON A POLL EACH MEMBER SHALL HAVE ONE VOTE FOR EVERY SHARE OF WHICH HE IS A HOLDER. DIVIDENDS - NO FIXED DIVIDEND. CAPITAL - ENTITLED TO PRO RATA SHARE OF LIQUIDATION PROCEEDS AFTER DEDUCTION OF ALL UNPAID PREFERENCE DIVIDENDS AND ALL PREFERENCE MONIES. REDEMPTION - THE SHARES ARE NOT REDEEMABLE.

Class of Shares:	ORDINARY	Number allotted	266399
Currency:	GBP	Aggregate nominal value:	26.6399
		Amount paid per share	0.01
		Amount unpaid per share	0

Prescribed particulars

VOTING - ON A SHOW OF HANDS EACH MEMBER IS ENTITLED TO ONE VOTE AND ON A POLL EACH MEMBER SHALL HAVE ONE VOTE FOR EVERY SHARE OF WHICH HE IS A HOLDER. DIVIDENDS - NO FIXED DIVIDEND. CAPITAL - ENTITLED TO PRO RATA SHARE OF LIQUIDATION PROCEEDS AFTER DEDUCTION OF ALL UNPAID PREFERENCE DIVIDENDS AND ALL PREFERENCE MONIES. REDEMPTION - THE SHARES ARE NOT REDEEMABLE.

Class of Shares:	ORDINARY	Number allotted	1305
Currency:	GBP	Aggregate nominal value:	0.1305
		Amount paid per share	2.25
		Amount unpaid per share	0

Prescribed particulars

VOTING - ON A SHOW OF HANDS EACH MEMBER IS ENTITLED TO ONE VOTE AND ON A POLL EACH MEMBER SHALL HAVE ONE VOTE FOR EVERY SHARE OF WHICH HE IS A HOLDER. DIVIDENDS - NO FIXED DIVIDEND. CAPITAL - ENTITLED TO PRO RATA SHARE

OF LIQUIDATION PROCEEDS AFTER DEDUCTION OF ALL UNPAID PREFERENCE DIVIDENDS AND ALL PREFERENCE MONIES. REDEMPTION - THE SHARES ARE NOT REDEEMABLE.

Class of Shares:	ORDINARY	Number allotted	7182421
Currency:	GBP	Aggregate nominal value:	718.2421
		Amount paid per share	0.1
		Amount unpaid per share	0

Prescribed particulars

VOTING - ON A SHOW OF HANDS EACH MEMBER IS ENTITLED TO ONE VOTE AND ON A POLL EACH MEMBER SHALL HAVE ONE VOTE FOR EVERY SHARE OF WHICH HE IS A HOLDER. DIVIDENDS - NO FIXED DIVIDEND. CAPITAL - ENTITLED TO PRO RATA SHARE OF LIQUIDATION PROCEEDS AFTER DEDUCTION OF ALL UNPAID PREFERENCE DIVIDENDS AND ALL PREFERENCE MONIES. REDEMPTION - THE SHARES ARE NOT REDEEMABLE.

Class of Shares:	ORDINARY	Number allotted	3500
Currency:	GBP	Aggregate nominal value:	0.35
		Amount paid per share	4.54
		Amount unpaid per share	0

Prescribed particulars

VOTING - ON A SHOW OF HANDS EACH MEMBER IS ENTITLED TO ONE VOTE AND ON A POLL EACH MEMBER SHALL HAVE ONE VOTE FOR EVERY SHARE OF WHICH HE IS A HOLDER. DIVIDENDS - NO FIXED DIVIDEND. CAPITAL - ENTITLED TO PRO RATA SHARE OF LIQUIDATION PROCEEDS AFTER DEDUCTION OF ALL UNPAID PREFERENCE DIVIDENDS AND ALL PREFERENCE MONIES. REDEMPTION - THE SHARES ARE NOT REDEEMABLE.

Class of Shares:	ORDINARY	Number allotted	5135660
Currency:	GBP	Aggregate nominal value:	513.566
		Amount paid per share	0.0001
		Amount unpaid per share	0

Prescribed particulars

VOTING - ON A SHOW OF HANDS EACH MEMBER IS ENTITLED TO ONE VOTE AND ON A POLL EACH MEMBER SHALL HAVE ONE VOTE FOR EVERY SHARE OF WHICH HE IS A HOLDER. DIVIDENDS - NO FIXED DIVIDEND. CAPITAL - ENTITLED

Class of Shares:	A	Number allotted	54480
	PREFERENCE	Aggregate nominal value:	5.448
Currency:	GBP	Amount paid per share	1.4
		Amount unpaid per share	0

Prescribed particulars

VOTING - ON A SHOW OF HANDS EACH MEMBER IS ENTITLED TO ONE VOTE AND ON A POLL EACH MEMBER SHALL HAVE ONE VOTE FOR EVERY SHARE OF WHICH HE IS A HOLDER. DIVIDENDS - ENTITLED TO A RETURN OF ALL UNPAID DIVIDENDS AND MONEY SUBSCRIBED ON A LIQUIDATION EVENT PROVIDED B PREFERENCE, C PREFERENCE AND D PREFERENCE HOLDERS HAVE RECEIVED THEIR RETURN FIRST. CAPITAL - ENTITLED TO PRO RATA SHARE OF LIQUIDATION PROCEEDS AFTER DEDUCTION OF ALL UNPAID PREFERENCE DIVIDENDS AND ALL PREFERENCE MONIES. REDEMPTION - THE SHARES ARE NOT REDEEMABLE.

Class of Shares:	A	Number allotted	637307
	PREFERENCE	Aggregate nominal value:	63.7307
Currency:	GBP	Amount paid per share	1
		Amount unpaid per share	0

Prescribed particulars

VOTING - ON A SHOW OF HANDS EACH MEMBER IS ENTITLED TO ONE VOTE AND ON A POLL EACH MEMBER SHALL HAVE ONE VOTE FOR EVERY SHARE OF WHICH HE IS A HOLDER. DIVIDENDS - ENTITLED TO A RETURN OF ALL UNPAID DIVIDENDS AND MONEY SUBSCRIBED ON A LIQUIDATION EVENT PROVIDED B PREFERENCE, C PREFERENCE AND D PREFERENCE HOLDERS HAVE RECEIVED THEIR RETURN FIRST. CAPITAL - ENTITLED TO PRO RATA SHARE OF LIQUIDATION PROCEEDS AFTER DEDUCTION OF ALL UNPAID PREFERENCE DIVIDENDS AND ALL PREFERENCE MONIES. REDEMPTION - THE SHARES ARE NOT REDEEMABLE.

Class of Shares:	B	Number allotted	5042999
	PREFERENCE	Aggregate nominal value:	504.2999
Currency:	GBP	Amount paid per share	1
		Amount unpaid per share	0

Prescribed particulars

VOTING - ON A SHOW OF HANDS EACH MEMBER IS ENTITLED TO ONE VOTE AND ON A POLL EACH MEMBER SHALL HAVE ONE VOTE FOR EVERY SHARE OF WHICH HE IS A HOLDER . DIVIDENDS - ENTITLED TO A 5% FIXED CUMULATIVE CASH DIVIDEND PER ANNUM. CAPITAL - ENTITLED TO RETURN OF ALL UNPAID DIVIDENDS AND MONEY SUBSCRIBED ON A LIQUIDATION EVENT (PROVIDED C PREFERENCE AND D PREFERENCE HOLDERS HAVE RECEIVED THEIR RETURN FIRST). ENTITLED TO A PRO RATA SHARE OF LIQUIDATION PROCEEDS AFTER DEDUCTION OF ALL UNPAID PREFERENCE DIVIDENDS AND ALL PREFERENCE MONIES SUBSCRIBED. REDEMPTION - THE SHARES ARE NOT REDEEMABLE.

Class of Shares:	B	Number allotted	1015025
	PREFERENCE	Aggregate nominal value:	101.5025
Currency:	GBP	Amount paid per share	5.69
		Amount unpaid per share	0

Prescribed particulars

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Class of Shares:	B	Number allotted	90450557
	PREFERENCE	Aggregate nominal value:	9045.0557
Currency:	GBP	Amount paid per share	0.0001
		Amount unpaid per share	0

Prescribed particulars

VOTING - ON A SHOW OF HANDS EACH MEMBER IS ENTITLED TO ONE VOTE AND ON A POLL EACH MEMBER SHALL HAVE ONE VOTE FOR EVERY SHARE OF WHICH HE IS A HOLDER . DIVIDENDS - ENTITLED TO A 5% FIXED CUMULATIVE CASH DIVIDEND

PER ANNUM. CAPITAL - ENTITLED TO RETURN OF ALL UNPAID DIVIDENDS AND MONEY SUBSCRIBED ON A LIQUIDATION EVENT (PROVIDED C PREFERENCE AND D PREFERENCE HOLDERS HAVE RECEIVED THEIR RETURN FIRST). ENTITLED TO A PRO RATA SHARE OF LIQUIDATION PROCEEDS AFTER DEDUCTION OF ALL UNPAID PREFERENCE DIVIDENDS AND ALL PREFERENCE MONIES SUBSCRIBED. REDEMPTION - THE SHARES ARE NOT REDEEMABLE.

Class of Shares:	C	Number allotted	1
	PREFERENCE	Aggregate nominal value:	1
Currency:	GBP	Amount paid per share	1
		Amount unpaid per share	0

Prescribed particulars

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Class of Shares:	C	Number allotted	571429
	PREFERENCE	Aggregate nominal value:	57.1429
Currency:	GBP	Amount paid per share	7
		Amount unpaid per share	0

Prescribed particulars

VOTING - ON A SHOW OF HANDS EACH MEMBER IS ENTITLED TO ONE VOTE AND ON A POLL EACH MEMBER SHALL HAVE ONE VOTE FOR EVERY SHARE OF WHICH HE IS A HOLDER. DIVIDENDS - ENTITLED TO A 5% FIXED CUMULATIVE CASH DIVIDEND PER ANNUM. CAPITAL - ENTITLED TO RETURN OF ALL UNPAID DIVIDENDS AND MONEY SUBSCRIBED ON A LIQUIDATION EVENT (PROVIDED D PREFERENCE HOLDERS HAVE RECEIVED THEIR RETURN FIRST.) ENTITLED TO A PRO RATA SHARE OF LIQUIDATION PROCEEDS AFTER DEDUCTION OF ALL UNPAID PREFERENCE DIVIDENDS AND ALL PREFERENCE MONIES PRESCRIBED. REDEMPTION - THE SHARES ARE NOT REDEEMABLE.

Class of Shares:	C	Number allotted	66119522
	PREFERENCE	Aggregate nominal value:	6611.9522
Currency:	GBP	Amount paid per share	0.0001
		Amount unpaid per share	0

Prescribed particulars

VOTING - ON A SHOW OF HANDS EACH MEMBER IS ENTITLED TO ONE VOTE AND ON A POLL EACH MEMBER SHALL HAVE ONE VOTE FOR EVERY SHARE OF WHICH HE IS A HOLDER. DIVIDENDS - ENTITLED TO A 5% FIXED CUMULATIVE CASH DIVIDEND PER ANNUM. CAPITAL - ENTITLED TO RETURN OF ALL UNPAID DIVIDENDS AND MONEY SUBSCRIBED ON A LIQUIDATION EVENT (PROVIDED D PREFERENCE HOLDERS HAVE RECEIVED THEIR RETURN FIRST.) ENTITLED TO A PRO RATA SHARE OF LIQUIDATION PROCEEDS AFTER DEDUCTION OF ALL UNPAID PREFERENCE DIVIDENDS AND ALL PREFERENCE MONIES PRESCRIBED. REDEMPTION - THE SHARES ARE NOT REDEEMABLE.

Class of Shares:	D	Number allotted	188379301
	PREFERENCE	Aggregate nominal value:	18837.9301
Currency:	GBP	Amount paid per share	0.06
		Amount unpaid per share	0

Prescribed particulars

VOTING - ON A SHOW OF HANDS EACH MEMBER IS ENTITLED TO ONE VOTE AND ON A POLL EACH MEMBER SHALL HAVE ONE VOTE FOR EVERY SHARE OF WHICH HE IS A HOLDER. DIVIDENDS - ENTITLED TO A 5% FIXED CUMULATIVE CASH DIVIDEND PER ANNUM. CAPITAL - ENTITLED TO A RETURN OF ALL UNPAID DIVIDENDS AND MONEY SUBSCRIBED ON A LIQUIDATION EVENT. ENTITLED TO A PRO RATA SHARE OF LIQUIDATION PROCEEDS AFTER DEDUCTION OF ALL UNPAID PREFERENCE DIVIDENDS AND ALL PREFERENCE MONIES SUBSCRIBED. REDEMPTION - THE SHARES ARE NOT REDEEMABLE.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	364865120
		Total aggregate nominal value:	36487.5119

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.