

M

COMPANIES FORM No. 395

Particulars of a mortgage or charge

395

A fee of £13 is payable to Companies House in respect of each register entry for a mortgage or charge.

CHFP025

Please do not write in this margin

Please complete legibly, preferably in black type, or bold block lettering

*insert full name of Company

Pursuant to section 395 of the Companies Act 1985

216018/13

To the Registrar of Companies
(Address overleaf - Note 6)

For official use

Company number

6111

3835703

Name of company

* Mound Funding Limited (**Funding**)

Date of creation of the charge

13 November 2008

Description of the instrument (if any) creating or evidencing the charge (note 2)

See Schedule 1 hereto.

Amount secured by the mortgage or charge

All monies and liabilities whatsoever which now are or at any time hereafter may (whether before or after demand) become due and payable to the Security Trustee (as defined in Schedule 3 hereto) (whether for its own account or as trustee for the Funding Secured Creditors (as defined in Schedule 3 hereto)) or any of the other Funding Secured Creditors by Funding, whether actually or contingently, under the Funding Deed of Charge (as defined in Schedule 3 hereto) or any other of the Funding Agreements (as defined in Schedule 3 hereto), and all of Funding's other obligations and liabilities under the Funding Deed of Charge and/or any of the Funding Agreements

Names and addresses of the mortgagees or persons entitled to the charge

BNY Corporate Trustee Services Limited (registered no 02631386) having its registered office at One Canada Square, London E14 5AL, as Security Trustee for the Funding Secured Creditors (as defined in Schedule 3 hereto)

Postcode E14 5AL

Presentor's name address and reference (if any)

Allen & Overy LLP

One Bishops Square
London

E1 6AD

Ref AHHC/SSNT

18069-00476/ ICM 7517798

Time critical reference

For official Use (06/2005)

Mortgage Section

Post room

FRIDAY



LD3

21/11/2008
COMPANIES HOUSE

289

Short particulars of all the property mortgaged or charged

See Schedule 2 hereto

Please do not
write in
this margin

**Please complete
legibly, preferably
in black type, or
bold block
lettering**

Particulars as to commission allowance or discount (note 3)

Nil

Signed

Alma & Owen Ltd

Date 21 November 2008

*A fee is payable
to Companies
House in
respect of each
register entry
for a mortgage
or charge
(See Note 5)*

On behalf of ~~XXXXXXXXXXXXXXXXXXXX~~ [chargee] †

† delete as
appropriate

Notes

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395) If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398) A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the Registrar The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No 398 is submitted
- 2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage", or "Legal charge", etc, as the case may be, should be given
- 3 In this section there should be inserted the amount or rate per cent of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his,
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional,for any of the debentures included in this return The rate of interest payable under the terms of the debentures should not be entered
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet
- 5 A fee of £13 is payable to Companies House in respect of each register entry for a mortgage or charge Cheques and Postal Orders must be made payable to **Companies House**.
- 6 The address of the Registrar of Companies is Companies House, Crown Way, Cardiff CF14 3UZ



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

**COMPANY NO. 3835703
CHARGE NO. 6**

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES
HEREBY CERTIFIES THAT A DEED OF ACCESSION TO
FUNDING DEED OF CHARGE DATED 13 NOVEMBER 2008 AND
CREATED BY MOUND FUNDING LIMITED FOR SECURING ALL
MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO
BNY CORPORATE TRUSTEE SERVICES LIMITED OR ANY OF
THE OTHER FUNDING SECURED CREDITORS ON ANY
ACCOUNT WHATSOEVER UNDER THE TERMS OF THE
AFOREMENTIONED INSTRUMENT CREATING OR EVIDENCING
THE CHARGE WAS REGISTERED PURSUANT TO CHAPTER 1
PART XII OF THE COMPANIES ACT 1985 ON THE 21 NOVEMBER
2008

GIVEN AT COMPANIES HOUSE, CARDIFF THE 24 NOVEMBER
2008

PO JED



Companies House
— for the record —



THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES