

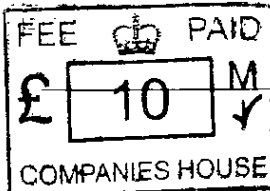
SH19

Statement of capital for reduction supported by  
solvency statement or court order



Companies House

CC:010220100/10



A fee is payable with this form.  
Please see 'How to pay' on the last page.

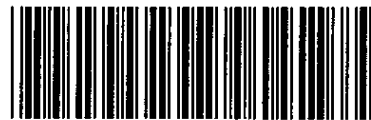
What this form is for

You may use this form as a statement  
of capital for a private limited company  
reducing its capital supported by a  
solvency statement; or for a private or  
public limited company reducing its  
capital supported by a court order.

What this form is NOT

You cannot use this form  
to complete a statement of  
capital for a company re-registered  
unlimited to limited.

MONDAY



LD2

\*L8B8CKNM\*  
05/08/2019  
COMPANIES HOUSE

#3

1 Company details

Company number 0 3 8 3 5 5 2 4

Company name in full PRECIS (1814) LIMITED

→ Filling in this form  
Please complete in typescript or in  
bold black capitals.

All fields are mandatory unless  
specified or indicated by \*

2 Share capital

Complete the table(s) below to show the issued share capital as reduced by the  
resolution.

Complete a separate table for each currency (if appropriate). For example,  
add pound sterling in 'Currency table A' and Euros in 'Currency table B'.

Please use a Statement of  
Capital continuation page if  
necessary.

Currency Complete a separate table for each currency	Class of shares E.g. Ordinary/Preference etc.	Number of shares	Aggregate nominal value (£, €, \$, etc) Number of shares issued multiplied by nominal value	Total aggregate amount unpaid, if any (£, €, \$, etc) Including both the nominal value and any share premium
<b>Currency table A</b>				
GBP	Ordinary	100,000,000	£100,000,000	
<b>Totals</b>		100,000,000	£100,000,000	0

<b>Currency table B</b>				
RUB	REDEEMABLE PREFERENCE	9,367,032	₽9,367,032,000	
<b>Totals</b>		9,367,032	₽9,367,032,000	0

Totals (including continuation  
pages)

Total number of shares	Total aggregate nominal value ①	Total aggregate amount unpaid ①
115,571,632	Please see below	0

£100,000,000  
₽9,367,032,000  
R 6,204,600,000

① Please list total aggregate values in different currencies separately.  
For example: £100 + €100 + \$10 etc.

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3 Prescribed particulars of rights attached to shares	
Please give the prescribed particulars of rights attached to shares for each class of share shown in the statement of capital share tables in <b>Section 2</b> .	
Class of share	Ordinary
Prescribed particulars ①	One vote per share; all shares rank pari passu in respect of voting rights or distributions.
Class of share	
Prescribed particulars ①	
Class of share	
Prescribed particulars ①	

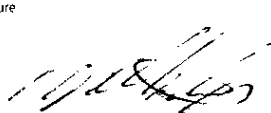
**① Prescribed particulars of rights attached to shares**  
The particulars are:

- a. particulars of any voting rights, including rights that arise only in certain circumstances;
- b. particulars of any rights, as respects dividends, to participate in a distribution;
- c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
- d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.

A separate table must be used for each class of share.

Please use a statement of capital continuation page if necessary.

4 Signature	
I am signing this form on behalf of the company.	
Signature	<div style="display: flex; align-items: center;"> <div style="text-align: center;"> <p>Signature</p> <p><b>X</b></p>  </div> <div style="margin-left: 20px;"> <p><b>X</b></p> </div> </div>
<p>This form may be signed by: Director ②, Secretary, Person authorised ③, CIC manager.</p>	

**② Societas Europaea.**  
If this form is being filed on behalf of a Societas Europaea (SE), please delete 'director' and insert details of which organ of the SE the person signing has membership.

**③ Person authorised**  
Under either section 270 or 274 of the Companies Act 2006.

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or court order**Presenter information**

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name **COMPANY SECRETARIAL**

Company name **BRITISH AMERICAN TOBACCO**

Address **GLOBE HOUSE**

**4 TEMPLE PLACE**

Post town **LONDON**

County/Region

Postcode **W C 2 R 2 P G**

Country

DX

Telephone

**Checklist**

**We may return forms completed incorrectly or with information missing.**

**Please make sure you have remembered the following:**

- ☐ The company name and number match the information held on the public Register.
- ☐ You have completed the relevant sections of the statement of capital.
- ☐ You have signed the form.
- ☐ You have enclosed the correct fee.

**Important information**

**Please note that all information on this form will appear on the public record.**

**How to pay**

**A fee of £10 is payable to Companies House to reduce the share capital by Court Order or by Solvency Statement.**

Make cheques or postal orders payable to 'Companies House.'

**Where to send**

**You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:**

**For companies registered in England and Wales:**

The Registrar of Companies, Companies House,  
Crown Way, Cardiff, Wales, CF14 3UZ.  
DX 33050 Cardiff.

**For companies registered in Scotland:**

The Registrar of Companies, Companies House,  
Fourth floor, Edinburgh Quay 2,  
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.  
DX ED235 Edinburgh 1  
or LP - 4 Edinburgh 2 (Legal Post).

**For companies registered in Northern Ireland:**

The Registrar of Companies, Companies House,  
Second Floor, The Linenhall, 32-38 Linenhall Street,  
Belfast, Northern Ireland, BT2 8BG.  
DX 481 N.R. Belfast 1.

**Further information**

For further information, please see the guidance notes on the website at [www.gov.uk/companieshouse](http://www.gov.uk/companieshouse) or email [enquiries@companieshouse.gov.uk](mailto:enquiries@companieshouse.gov.uk)

**This form is available in an alternative format. Please visit the forms page on the website at [www.gov.uk/companieshouse](http://www.gov.uk/companieshouse)**

### Prescribed particulars of rights attached to shares

**1 Prescribed particulars of rights attached to shares**  
The particulars are:

- particulars of any voting rights, including rights that arise only in certain circumstances;
- particulars of any rights, as respects dividends, to participate in a distribution;
- particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
- whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.

A separate table must be used for each class of share.

Complete the table below to show the issued share capital as reduced by the resolution.

**Complete a separate table for each currency.**

# SH19 - Continuation page

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## Prescribed particulars of rights attached to shares

Class of share	REDEEMABLE PREFERENCE - ZAR	
Prescribed particulars 1	<p>Entitled, in priority to any payment of dividend to holders of any other class of share, to payment of a cumulative preferred dividend equal to 2.25% per annum above the Reference Rate (6-month ZAR JIBAR as published by Bloomberg on screen page 'JIBA6M Index' at 11AM London time on relevant day) on the Nominal Value of each Preference share.</p> <p>Entitled to receive, in priority to any other class of shares, an amount equal to that paid up on the Preference shares and any accrued but unpaid amount.</p> <p>No voting rights.</p> <p>Rights of redemption on Redemption date as per Subscription Agreement.</p> <p>No further right to share in the in the profits or capital of the Company.</p>	<p><b>1 Prescribed particulars of rights attached to shares</b></p> <p>The particulars are:</p> <ul style="list-style-type: none"> <li>a. particulars of any voting rights, including rights that arise only in certain circumstances;</li> <li>b. particulars of any rights, as respects dividends, to participate in a distribution;</li> <li>c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and</li> <li>d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.</li> </ul> <p>A separate table must be used for each class of share.</p>