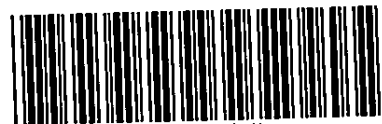


AIDA CRUISES LTD

REGISTERED NUMBER: 03834609

NOVEMBER 30, 2011

SATURDAY



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02/06/2012

#13

COMPANIES HOUSE

Aida Cruises Ltd

Balance sheet

| | As at Nov 30, 2011 €'000 | As at Nov 30, 2010 €'000 |
|---|-----------------------------------|-----------------------------------|
| Current assets | | |
| Debtors - Amount owed by group undertakings | 186,068 | 186,068 |
| Capital and reserves | | |
| Called up share capital | 143,775 | 143,775 |
| Share premium account | 20,861 | 20,861 |
| Profit and loss account | 21,432 | 21,432 |
| | <u>186,068</u> | <u>186,068</u> |

- (a) For the year ending November 30, 2011 the company was entitled to exemption under section 480 of the Companies Act 2006 relating to dormant companies
- (b) The members have not required the company to obtain an audit of its accounts for the year in question in accordance with section 476 of the Companies Act 2006
- (c) The directors acknowledge their responsibilities for complying with the requirements of the Act with respect to accounting records and the preparation of accounts

Approved by the board of directors on 28 May 2012 and signed on their behalf by



D E Jones
Director

Aida Cruises Ltd

Notes

- 1 The accounts are prepared under the historical cost convention and in accordance with applicable UK accounting standards. For the year ending November 30, 2011 the company has adjusted its presentation currency from Deutschmarks to euros. Balances and the nominal value of share capital have been converted from Deutschmarks to euros at an exchange rate of DM1.00 = €0.511292.
- 2 The company had not traded during the period, has received no income, has incurred no expenditure and consequently has made neither a profit nor a loss.
- 3 The authorised, allotted, called up and fully paid share capital is as follows

| | No of Shares | €'000 |
|---|--------------------|----------------|
| Class A – Ordinary shares of €0.511292 each | 152,000,051 | 77,716 |
| Class B – Ordinary shares of €0.511292 each | 49 | - |
| Preference shares | 129,200,000 | 66,059 |
| At November 30, 2010 and November 30, 2011 | <u>281,200,100</u> | <u>143,775</u> |

The company also has one £1 non-voting deferred share authorised, allotted, called up and fully paid. The non-voting deferred share receives no dividend and on a winding up would receive repayment of capital paid up in respect of the non-voting deferred share but ranks after all other shares.

The preference shares receive a dividend of 7% per annum. On a winding up holders of the preference shares would be entitled to the aggregate of capital paid up and any arrears in dividends in respect of preference shares. The shares rank before any other shares.

- 4 Ultimate holding company

The company's ultimate holding company is Carnival plc, which was incorporated in England and Wales.

The largest and smallest group, which consolidates the company's accounts, is Carnival plc. The address from which copies of its accounts can be obtained is as follows:

The Registrar of Companies
Companies House
Crown Way
Cardiff
CF4 3UZ