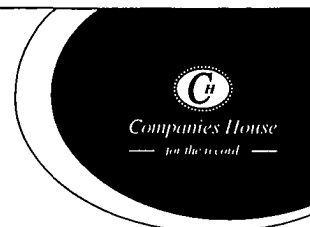


# SH01

## Return of allotment of shares

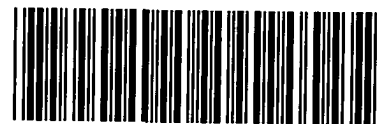


You can use the WebFiling service to file this form online.  
Please go to [www.companieshouse.gov.uk](http://www.companieshouse.gov.uk)

✓ **What this form is for**  
You may use this form to give  
notice of shares allotted following  
incorporation.

✗ **What this form is NOT for**  
You cannot use this form to  
give notice of shares taken by  
shareholders on formation of the company  
for an allotment of a new class of  
shares by an unlimited company.

THURSDAY



A20 \*A46ESIRV\* #314  
30/04/2015  
COMPANIES HOUSE

### 1 Company details

Company number 3 8 3 4 1 2 5

Company name in full DE LA RUE PLC

→ **Filling in this form**  
Please complete in typescript or in  
bold black capitals.  
  
All fields are mandatory unless  
specified or indicated by \*

### 2 Allotment dates ①

From Date d0 d1 m0 m4 y2 y0 y1 y5  
To Date d1 d7 m0 m4 y2 y0 y1 y5

① **Allotment date**  
If all shares were allotted on the  
same day enter that date in the  
'from date' box. If shares were  
allotted over a period of time,  
complete both 'from date' and 'to  
date' boxes.

### 3 Shares allotted

Please give details of the shares allotted, including bonus shares.

② **Currency**  
If currency details are not  
completed we will assume currency  
is in pound sterling.

Class of shares (E.g. Ordinary/Preference etc.)	Currency ②	Number of shares allotted	Nominal value of each share	Amount paid (including share premium)	Amount (if any) unpaid (including share premium)
ORDINARY	GBP (£)	1,602	£0.448686	£718.79	N.A.
ORDINARY	GBP (£)	864	£0.448686	£387.66	N.A.
ORDINARY	GBP (£)	2,758	£0.448686	£12,249.39	N.A.

If the allotted shares are fully or partly paid up otherwise than in cash, please  
state the consideration for which the shares were allotted.

Details of non-cash  
consideration.

If a PLC, please attach  
valuation report (if  
appropriate)

## SH01

## Return of allotment of shares

## Statement of capital

Section 4 (also Section 5 and Section 6, if appropriate) should reflect the company's issued capital at the date of this return.

4

## Statement of capital (Share capital in pound sterling (£))

Please complete the table below to show each class of shares held in pound sterling. If all your issued capital is in sterling, only complete Section 4 and then go to Section 7.

Class of shares (E.g. Ordinary/Preference etc.)	Amount paid up on each share ❶	Amount (if any) unpaid on each share ❶	Number of shares ❷	Aggregate nominal value ❸
DEFERRED	£0.01	N.A.	111,673,300	£ 1,116,733.00
ORDINARY	£0.69	N.A.	96,650,482	£ 43,365,718.17
ORDINARY	£2.589	N.A.	304,917	£ 136,811.99
ORDINARY	£3.0331	N.A.	150,970	£ 67,738.13
Totals			CONTINUED	£ CONTINUED

5

## Statement of capital (Share capital in other currencies)

Please complete the table below to show any class of shares held in other currencies.  
Please complete a separate table for each currency.

Currency				
Class of shares (E.g. Ordinary / Preference etc.)	Amount paid up on each share ❶	Amount (if any) unpaid on each share ❶	Number of shares ❷	Aggregate nominal value ❸
Totals				

Currency				
Class of shares (E.g. Ordinary/Preference etc.)	Amount paid up on each share ❶	Amount (if any) unpaid on each share ❶	Number of shares ❷	Aggregate nominal value ❸
Totals				

6

## Statement of capital (Totals)

Please give the total number of shares and total aggregate nominal value of issued share capital.

Total number of shares	101,133,553 ORDINARY & 111,673,300 DEFERRED
Total aggregate nominal value ❹	£45,377,209.36 ORDINARY & £1,116,733.00 DEFERRED

❹ Total aggregate nominal value  
Please list total aggregate values in  
different currencies separately. For  
example: £100 + €100 + \$10 etc.

❶ Including both the nominal value and any  
share premium.

❷ E.g. Number of shares issued multiplied by  
nominal value of each share.

## Continuation Pages

Please use a Statement of Capital continuation  
page if necessary.

❸ Total number of issued shares in this class.

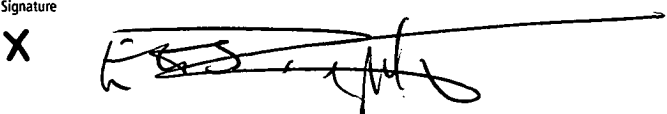
SH01

Return of allotment of shares

**7 Statement of capital (Prescribed particulars of rights attached to shares)**

Please give the prescribed particulars of rights attached to shares for each class of share shown in the statement of capital share tables in <b>Section 4</b> and <b>Section 5</b> .		<b>① Prescribed particulars of rights attached to shares</b>  The particulars are: a particulars of any voting rights, including rights that arise only in certain circumstances; b particulars of any rights, as respects dividends, to participate in a distribution; c particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares.  A separate table must be used for each class of share.  <b>Continuation page</b> Please use a Statement of Capital continuation page if necessary.
Class of share	ORDINARY	
Prescribed particulars ①	SEE ATTACHED CONTINUATION SHEET	
Class of share	DEFERRED	
Prescribed particulars ①	SEE ATTACHED CONTINUATION SHEET	
Class of share		
Prescribed particulars ①		

**8 Signature**

I am signing this form on behalf of the company.		<b>② Societas Europaea</b> If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership.  <b>③ Person authorised</b> Under either section 270 or 274 of the Companies Act 2006.
Signature	Signature 	
This form may be signed by: Director ④, Secretary, Person authorised ⑤, Administrator, Administrative receiver, Receiver, Receiver manager, CIC manager.		

## SH01

## Return of allotment of shares

**Presenter information**

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name **JOHN HERMANS**

Company name **DE LA RUE PLC**

Address **DE LA RUE HOUSE**

**JAYS CLOSE**

**VIABLES**

Post town **BASINGSTOKE**

County/Region **HAMPSHIRE**

Postcode 

	R	G	2	2		4	B	S
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Country **UNITED KINGDOM**

DX

Telephone **01256 605317**

**Checklist**

**We may return the forms completed incorrectly or with information missing.**

**Please make sure you have remembered the following:**

- ☐ The company name and number match the information held on the public Register.
- ☐ You have shown the date(s) of allotment in section 2.
- ☐ You have completed all appropriate share details in section 3.
- ☐ You have completed the appropriate sections of the Statement of Capital.
- ☐ You have signed the form.

**Important information**

**Please note that all information on this form will appear on the public record.**

**Where to send**

**You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:**

**For companies registered in England and Wales:**

The Registrar of Companies, Companies House,  
Crown Way, Cardiff, Wales, CF14 3UZ.  
DX 33050 Cardiff.

**For companies registered in Scotland:**

The Registrar of Companies, Companies House,  
Fourth floor, Edinburgh Quay 2,  
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.  
DX ED235 Edinburgh 1  
or LP - 4 Edinburgh 2 (Legal Post).

**For companies registered in Northern Ireland:**

The Registrar of Companies, Companies House,  
First Floor, Waterfront Plaza, 8 Laganbank Road,  
Belfast, Northern Ireland, BT1 3BS.  
DX 481 N.R. Belfast 1.

**Further information**

For further information please see the guidance notes on the website at [www.companieshouse.gov.uk](http://www.companieshouse.gov.uk) or email [enquiries@companieshouse.gov.uk](mailto:enquiries@companieshouse.gov.uk)

**This form is available in an alternative format. Please visit the forms page on the website at [www.companieshouse.gov.uk](http://www.companieshouse.gov.uk)**

# SH01 - continuation page

## Return of allotment of shares

### Statement of capital

Please complete the table below to show any class of shares held in other currencies. Please complete a separate table for each currency.

Currency	GBP(£)			
Class of shares (E.g. Ordinary/preference etc.)	Amount paid up on each share ❶	Amount (if any) unpaid on each share ❶	Number of shares ❷	Aggregate nominal value ❸
ORDINARY	£3.5700	N.A.	526,730	£236,336.38
ORDINARY	£5.4074	N.A.	309,479	£138,858.89
ORDINARY	£7.4574	N.A.	71,600	£32,125.92
ORDINARY	£7.1414	N.A.	146,058	£65,534.18
ORDINARY	£2.3733	N.A.	4,300	£1,929.35
ORDINARY	£3.4050	N.A.	384,374	£172,463.23
ORDINARY	£4.0742	N.A.	49,403	£22,166.43
ORDINARY	£5.2230	N.A.	59,100	£26,517.34
ORDINARY	£0.448686	N.A.	1,368,047	£613,823.54
ORDINARY	£7.701	N.A.	38,262	£17,167.62
ORDINARY	£4.8233	N.A.	15,500	£6,954.63
ORDINARY	£6.9658	N.A.	14,014	£6,287.89
ORDINARY	£4.4414	N.A.	890,536	£399,571.04
ORDINARY	£7.1187	N.A.	12,749	£5,720.30
ORDINARY	£8.1955	N.A.	91,311	£40,969.97
ORDINARY	£7.2266	N.A.	5,841	£2,620.77
ORDINARY	£7.6117	N.A.	14,198	£6,370.44
ORDINARY	£7.7534	N.A.	377	£169.15
ORDINARY	£7.4035	N.A.	11,079	£4,970.99
ORDINARY	£7.0570	N.A.	247	£110.83
ORDINARY	£4.4242	N.A.	13,979	£6272.18
		Subtotal - Deferred	111,673,300	£ 1,116,733.00
		Subtotal - Ordinary	101,133,553	£45,377,209.36
<b>Totals</b>			212,806,853	£46,493,942.36

❶ Including both the nominal value and any share premium.

❷ E.g. Number of shares issued multiplied by nominal value of each share.

❸ Total number of issued shares in this class.

# SH01 - continuation page

## Return of allotment of shares

### 7 Statement of capital (Prescribed particulars of rights attached to shares)

Class of share	ORDINARY SHARES	
Prescribed particulars	<p><b>Voting Rights</b></p> <p>Notices of meetings must be given to shareholders and to persons entitled to a share in consequence of the death or bankruptcy of a shareholder, unless the Articles or the rights of the shares say he is not entitled to receive them from the Company. However, the Board can decide that only people who are entered on the register at the close of business on a particular day are entitled to receive the notice. On a show of hands each holder of shares present in person and entitled to vote shall have one vote and upon a poll each such holder who is present in person or by proxy and entitled to vote shall have one vote in respect of every share held by him.</p> <p><b>Restrictions</b></p> <p>If a member or any person appearing to be interested in shares in the Company has been duly served with a notice pursuant to section 793 of the 2006 Act and is in default in supplying to the Company information thereby required within 14 days from the date of service of such notice then unless the Board decides otherwise the shareholder is not entitled to be present or to vote either in person or by proxy at any general meeting or class meeting of the Company or exercise any other right in relation to shareholders' meetings as holder of any share in the Company.</p> <p><b>Variation of class rights</b></p> <p>If at any time the share capital of the Company is divided into different classes of shares, the special rights attached to any class of shares may, subject to any other act relating to companies, be varied or withdrawn either with the consent in writing of the holders of three-fourths of the existing shares of that class or with the sanction of an extraordinary resolution passed at a separate general meeting of the holders of the shares of that class.</p>	

# SH01 - continuation page

## Return of allotment of shares

### 7 Statement of capital (Prescribed particulars of rights attached to shares)

Class of share	DEFERRED SHARES	
Prescribed particulars	<p><b>Income</b></p> <p>The Deferred Shares shall confer no right to participate in the profits of the Company.</p> <p><b>Capital</b></p> <p>On a return of capital on a winding-up (excluding any intra-group re-organisation on a solvent basis) there shall be paid to the holders of the Deferred Shares the nominal capital paid up or credited as paid up on such Deferred Shares after paying to the holders of the Ordinary Shares and holders of any other shares in issue, the nominal capital paid up or credited as paid up on the Ordinary Shares and/ or the shares in issue, as the case may be, held by them respectively, together with the sum of £100,000,000 on each Ordinary Share.</p> <p>The holders of the Deferred Shares shall not be entitled to any further right of participation in the assets of the Company.</p> <p><b>Attendance and voting at general meetings</b></p> <p>The holders of the Deferred Shares shall not be entitled to receive notice of any general meeting of the Company or to attend, speak or vote at any such meeting.</p> <p><b>Form</b></p> <p>The Deferred Shares shall not be listed on any stock exchange nor shall any share certificates be issued in respect of such shares. The Deferred Shares shall not be transferable except in accordance with Article 86B.6 or with the written consent of the Directors.</p> <p><b>Class rights</b></p> <p>The Company may from time to time create, allot and issue further shares, whether ranking pari passu with or in priority to the Deferred Shares, and on such creation, allotment or issue any such further shares (whether or not ranking in any respect in priority to the Deferred Shares) shall be treated as being in accordance with the rights attaching to the Deferred Shares and shall not involve a variation of such rights for any purpose or require the consent of the holders of the Deferred Shares.</p> <p>The reduction by the Company of the capital paid up on the Deferred Shares shall be in accordance with the rights attaching to the Deferred Shares and shall not involve a variation of such rights for any purpose and the Company shall be authorised at any time to reduce its capital (subject to the confirmation of the Court in accordance with the Act) without obtaining the consent of the holders of the Deferred Shares.</p>	