

Please complete in typescript,
or in bold black capitals.

Annual Return

CHFP010

Company Number

3834064

Company Name in full

REIB International Holdings Limited

Date of this return

The information in this return is made up
to

| Day | | Month | | Year | |
|-----|---|-------|---|------|---|
| 2 | 5 | 0 | 8 | 2 | 0 |
| | | | | 0 | 2 |

Date of next return

If you wish to make your next return to a
date earlier than the anniversary of this
return please show the date here.
Companies House will then send a form at
the appropriate time.

| Day | | Month | | Year | |
|-----|--|-------|--|------|--|
| | | | | | |
| | | | | | |

Registered Office

Show here the address at the date of
this return.

Winchester House, 1 Great Winchester Street

Any change of
registered office **must**
be notified on form
287.

Post town

London

County / Region

UK Postcode

EC2N 2DB

Principal business activities

Show trade classification code number(s)
for the principal activity or activities.

| | |
|--|--|
| | |
| | |

If the code number cannot be determined,
give a brief description of principal
activity.

Holding company for Real Estate Investment Banking
activities



ED5
COMPANIES HOUSE

0025
27/09/02

When you have completed and signed the form please send it to the
Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF14 3UZ

DX 33050 Cardiff

for companies registered in England and Wales

or

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB

for companies registered in Scotland

DX 235 Edinburgh

Register of members

If the register of members is not kept at the registered office, state here where it is kept.

Post town

County / Region

UK Postcode

Register of Debenture holders

If there is a register of debenture holders, or a duplicate of any such register or part of it, which is not kept at the registered office, state where it is kept.

Post town

County / Region

UK Postcode

Company type

Public limited company

Private company limited by shares

Private company limited by guarantee without share capital

Private company limited by shares exempt under section 30

Private company limited by guarantee exempt under section 30

Private unlimited company with share capital

Private unlimited company without share capital

| |
|-------------------------------------|
| <input type="checkbox"/> |
| <input checked="" type="checkbox"/> |
| <input type="checkbox"/> |
| <input type="checkbox"/> |
| <input type="checkbox"/> |
| <input type="checkbox"/> |
| <input type="checkbox"/> |

Please tick the appropriate box

Company Secretary

Details of a new company secretary must be notified on form 288a.

(Please photocopy this area to provide details of joint secretaries).

Name

* Style / Title

* Voluntary details.

Forename(s)

Adam Paul

Surname

Rutherford

If a partnership give the names and addresses of the partners or the name of the partnership and office address.

Address

12 Pilgrims Close

Usual residential address must be given. In the case of a corporation, give the registered or principal office address.

Post town

Harlington

County / Region

Bedfordshire

UK Postcode

LU5 6LX

Country

Directors

Please list directors in alphabetical order.

Details of new directors must be notified on form 288a

Directors In the case of a director that is a corporate or a Scottish firm, the name is the corporate or firm name.

Name

* Style / Title

Day Month Year

Date of birth

1 9 0 5 1 9 5 9

Forename(s)

Roger Dwight

Surname

Barris

Address

33 Brompton Square

Usual residential address must be given. In the case of a corporation, give the registered or principal office address.

Post town

London

County / Region

UK Postcode

SW3 2AE

Country

England

Nationality

American

Business occupation

Banker

* Voluntary details.

Name

* Style / Title

Mr

Day Month Year

Date of birth

0 2 0 3 1 9 6 0

Forename(s)

David Michael

Surname

Brush

Address

20 Park Square East

Usual residential address must be given. In the case of a corporation, give the registered or principal office address.

Post town

London

County / Region

UK Postcode

NW1 4LH

Country

United Kingdom

Nationality

American

Business occupation

Director

Directors*Please list directors in alphabetical order.***Details of new directors must be notified on form 288a**

Directors In the case of a director that is a corporate or a Scottish firm, the name is the corporate or firm name.

| | | | |
|----------------------------------|--------------------------------------|----------------|--------------------|
| Name | * Style / Title | Mr | |
| | | Day | Month |
| | | Year | |
| | Date of birth | 0 | 7 |
| | | 0 | 1 |
| | | 1 | 9 |
| | | 5 | 9 |
| | Forename(s) | Justin Mark | |
| | Surname | Chuter | |
| Address | Whitelands, Hollist Lane, Easebourne | | |
| Usual residential address | | | |
| | Post town | Midhurst | |
| | County / Region | West Sussex | UK Postcode |
| | | | GU29 9AD |
| | Country | United Kingdom | Nationality |
| | | | British |
| Business occupation | Director | | |

* Voluntary details.

| | | | |
|----------------------------------|------------------------|------------------|--------------------|
| Name | * Style / Title | Mr | |
| | | Day | Month |
| | | Year | |
| | Date of birth | 1 | 4 |
| | | 0 | 6 |
| | | 1 | 9 |
| | | 5 | 8 |
| | Forename(s) | Alistair William | |
| | Surname | Dixon | |
| Address | 4 St Martins Road | | |
| Usual residential address | | | |
| | Post town | London | |
| | County / Region | | UK Postcode |
| | | | SW9 9SW |
| | Country | United Kingdom | Nationality |
| | | | British |
| Business occupation | Investment Banker | | |

Directors

Please list directors in alphabetical order.

Details of new directors must be notified on form 288a

Directors In the case of a director that is a corporate or a Scottish firm, the name is the corporate or firm name.

Name

* Style / Title

Day Month Year

Date of birth

2 1 0 1 1 9 6 5

Forename(s)

Kevin David

Surname

Jones

Address

13 Grandison Road

Usual residential address must be given. In the case of a corporation, give the registered or principal office address.

Post town

Battersea

County / Region

London

UK Postcode

SW11 6LS

Country

United Kingdom

Nationality

British

Business occupation

Chartered Accountant

* Voluntary details.

Name

* Style / Title

Mr

Day Month Year

Date of birth

1 3 0 6 1 9 5 4

Forename(s)

George Evangelos

Surname

Kountouris

Address

57 Cadogan Square

Usual residential address must be given. In the case of a corporation, give the registered or principal office address.

Post town

London

County / Region

UK Postcode

SW1X 0HY

Country

England

Nationality

American

Business occupation

Banker

Directors*Please list directors in alphabetical order.***Details of new directors must be notified on form 288a****Name***** Style / Title**

Mr

Directors In the case of a director that is a corporate or a Scottish firm, the name is the corporate or firm name.

Day Month Year

Date of birth

1 9 0 5 1 9 6 0

Forename(s)

Desmond Francis

Surname

McGowan

Address

157 Beach 146 Street

Usual residential address must be given. In the case of a corporation, give the registered or principal office address.

Post town

Neponsit

County / Region

New York

UK Postcode

11694

Country

USA

Nationality

American

Business occupation

Investment Banking

* Voluntary details.

Name*** Style / Title**

Day Month Year

Date of birth

1 1 0 6 1 9 6 2

Directors In the case of a director that is a corporate or a Scottish firm, the name is the corporate or firm name.

Forename(s)

David

Surname

Netser

Address

4 Hatamar Street

Usual residential address must be given. In the case of a corporation, give the registered or principal office address.

Post town

Bet Yehoshua

County / Region

UK Postcode

40591

Country

Israel

Nationality

Israeli/French

Business occupation

Investment Banker

Directors*Please list directors in alphabetical order.***Details of new directors must be notified on form 288a**

Directors In the case of a director that is a corporate or a Scottish firm, the name is the corporate or firm name.

Name

* Style / Title

Mr

| Day | | Month | | Year | |
|-----|---|-------|---|------|---|
| 2 | 0 | 0 | 7 | 1 | 9 |

Date of birth

Forename(s)

Kurt William Junior

Surname

Roeloffs

Address

38-13-203 Kamiyama-Cho, Shibuya-Ku

Usual residential address must be given. In the case of a corporation, give the registered or principal office address.

Post town

Tokyo

County / Region

UK Postcode

150-0047

Country

Japan

Nationality

American

Business occupation

Finance

* Voluntary details.

Name

* Style / Title

Ms

Directors In the case of a director that is a corporate or a Scottish firm, the name is the corporate or firm name.

| Day | | Month | | Year | |
|-----|---|-------|---|------|---|
| 0 | 3 | 0 | 5 | 1 | 9 |

Date of birth

Forename(s)

Emma Louise

Surname

Simmons

Address

47 Lewin Road, East Sheen

Usual residential address must be given. In the case of a corporation, give the registered or principal office address.

Post town

London

County / Region

UK Postcode

SW14 8DR

Country

United Kingdom

Nationality

British

Business occupation

Banker

Issued share capital

Enter details of all the shares in issue at the date of this return.

| Class <i>(e.g. Ordinary/Preference)</i> | Number of shares issued | Aggregate Nominal Value <i>(i.e. Number of shares issued multiplied by nominal value per share, or total amount of stock)</i> |
|---|--------------------------------|---|
| ORDINARY | 1 | £1.00 |
| | | |
| | | |
| | | |
| Totals | 1 | 1.00 |

List of past and present shareholders*(use attached schedule where appropriate)*

A full list is required if one was not included with either of the last two returns.

There were no changes in the period

☒

on paper

in another format

A list of changes is enclosed

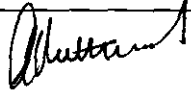
☐☐

A full list of shareholders is enclosed

☒☐**Certificate**

I certify that the information given in this return is true to the best of my knowledge and belief.

Signed



Date

23/9/02

† Please delete as appropriate.

† a ~~director~~ / secretaryWhen you have signed the return send it with the fee to the Registrar of Companies. Cheques should be made payable to **Companies House**.

This return includes

1

continuation sheets.

(enter number)

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

Robyn Wilson, Deutsche Bank AG London, Winchester

House, 1 Great Winchester Street, London, EC2N 2DB

Tel

DX number

DX exchange

List of past and present shareholders Schedule to form 363a

CHFP010

Company Number | 3834064

Company Name in full | REIB International Holdings Limited

- Changes to shareholders particulars or details of the amount of stock or shares transferred must be completed each year
- You must provide a "full list" of all the company shareholders on:
 - The company's first annual return following the incorporation;
 - Every third annual return after a full list has been provided
- List the company shareholders in alphabetical order or provide an index
- List joint shareholders consecutively

| Shareholders' details | Shares or amount of stock transferred (if appropriate) | | |
|--|--|---|----------------------------------|
| | Class and number of shares or amount of stock held | Class and number of shares or amount of stock transferred | Date of registration of transfer |
| Name DB Overseas Holdings Limited Address Winchester House, 1 Great Winchester Street, London UK postcode EC2N 2DB | £1.00 ORDINARY Shares Held 1 | | |
| Name Address UK postcode | | | |
| Name Address UK postcode | | | |