

**G****COMPANIES FORM No. 122**

**Notice of consolidation, division,  
sub-division, redemption or  
cancellation of shares, or conversion,  
re-conversion of stock into shares**

**122**

Please do not  
write in  
this margin

Pursuant to section 122 of the Companies Act 1985

Please complete  
legibly, preferably  
in black type, or  
bold block lettering

To the Registrar of Companies  
(Address overleaf)

For official use

Company number

--	--	--

3833128

Name of company

Insert full name  
of company

VENTURIA PLC

gives notice that:

ON 17 DECEMBER 2004 130875000 ORDINARY SHARES  
OF 0.1p WERE CONSOLIDATED INTO 1308750 NEW  
SHARES OF 1p AT THE RATE OF ONE NEW SHARE  
FOR EVERY 10 EXISTING SHARES, IN ACCORDANCE  
WITH THE PROPOSALS FOR A CAPITAL REORGANISATION  
WHICH RECEIVED SHAREHOLDER APPROVAL AT AGM ON  
30 JUNE 2004 AND COURT APPROVAL ON 24 NOVEMBER 2004

Insert  
Director,  
Secretary,  
Administrator,  
Administrative  
Receiver or  
Receiver  
(Scotland) as  
appropriate

Signed

*[Signature]*

Designation =

*[Signature]*  
Secretary

Date

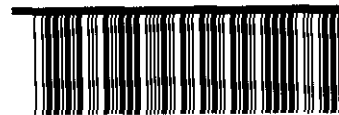
5.4.2005

Presentor's name address and  
reference (if any):

SALLY HIPWOOD  
LOYDS TSB REGISTRARS  
THE CAUSEWAY  
WORTHING  
BN12 6DA  
CA/2209/x2812

For official Use  
General Section

Post room



ED1  
COMPANIES HOUSE

0065  
06/04/05