

2000

88(2)

Return of Allotment of Shares

| Please comple or in bold blac | ete in typescript, ck capitals. | | | | | | | | |
|--|--|-----------------------------------|---|-------|-----------|----------|-----------------------|-------------|------|
| CHFP010. | Company Number | 3832885 | | | | | | | |
| Company Name in full | | SILVER FUND 2 PLC (NOW THE SILVER | | | | | FUND PLC as at 11/10/ | | |
| Shares allo | tted (including bonus | shares) |): | | | | ••• | | |
| | | | Fron | n | | | | То | |
| were allotted | during which shares offed on one date enter that box) | Day 0 8 | Month 1 0 2 | Yea | 9 1 1 | D | ay Month | <u> </u> | Year |
| Class of shares ordinary or prefere | | ORDIN | ARY | | | | | | |
| Number allotted | d | | 159 | 9,306 | | | | _ | |
| Nominal value | of each share | | f | £0.10 | | | | | |
| |) paid or due on each g any share premium) | | | | | | | | |
| | s and addresses of the allo | | | | | | | | |
| | ed shares are fully or p | artly pa | aid up ot | herwi | se than i | n cash p | lease sta | te: | |
| % that each sha paid up | are is to be treated as | | F | FULLY | | | <u> </u> | | |
| vere allotted | for which the shares | ISSUE | ISSUED SHARES IN SILVER FUND INVESTMENT.COM LTD | | | | | | |
| stamped contract o | nust be supported by the duly or by the duly stamped particulars e contract is not in writing) | | | | | | | | |
| · · · · · · · · · · · · · · · · · · · | | | | | _ | | | | |



When you have completed and signed the form send it to the Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF14 3UZ DX 33050 Cardiff For companies registered in England and Wales

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB
For companies registered in Scotland

DX 235 Edinburgh

Names and addresses of the allottees (List joint share allotments consecutively)

| Class of shares allotted | Number allotted |
|--|---|
| ORDINARY £0.10 SHARES | 159,316 |
| | |
| | |
| | No. 1 and 16 day |
| Class of shares allotted | Number allotted |
| | |
| | |
| | |
| Class of shares allotted | Number allotted |
| | |
| | |
| Class of shares allotted | Number allotted |
| | |
| | |
| | |
| uation sheets (if any) attached to this form Date | 28/712005 |
| | |
| | |
| Tel DY exchange | |
| | Class of shares allotted Class of shares allotted Class of shares allotted Class of shares allotted uation sheets (if any) attached to this form Pare receiver / receiver manager / receiver |

