

**Return of Allotment of Shares**Company Name: **GE Digital UK Limited**Company Number: **03828642**Received for filing in Electronic Format on the: **12/02/2021**

X9Y5T8CP

**Shares Allotted (including bonus shares)**

| Date or period during which<br>shares are allotted | From              | To                |
|--|-------------------|-------------------|
|  | <b>10/02/2021</b> | <b>10/02/2021</b> |

**Class of Shares: ORDINARY**

Number allotted

**32608696**Currency: **GBP**

Nominal value of each share

**0.5**

Amount paid:

**0.5**

Amount unpaid:

**0**

Non-cash consideration

**TRANSFER OF GRID SOFTWARE BUSINESS**

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## Statement of Capital (Share Capital)

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|                         |                 |                          |                 |
|-------------------------|-----------------|--------------------------|-----------------|
| <b>Class of Shares:</b> | <b>DEFERRED</b> | Number allotted          | <b>39400000</b> |
| Currency:               | <b>GBP</b>      | Aggregate nominal value: | <b>19700000</b> |

Prescribed particulars

**THE DEFERRED SHARES CARRY NO VOTING RIGHTS NOR ENTITLE THEIR HOLDERS TO RECEIVE NOTICE OF, ATTEND, SPEAK AT OR VOTE AT ANY GENERAL MEETING OF THE COMPANY, CARRY NO ENTITLEMENT ON A RETURN OF CAPITAL AND CARRY NO RIGHTS TO PARTICIPATE IN ANY DIVIDEND DECLARED BY THE COMPANY.**

|                         |                 |                          |                   |
|-------------------------|-----------------|--------------------------|-------------------|
| <b>Class of Shares:</b> | <b>ORDINARY</b> | Number allotted          | <b>61695653</b>   |
| Currency:               | <b>GBP</b>      | Aggregate nominal value: | <b>30847826.5</b> |

Prescribed particulars

**THE ORDINARY SHARES HAVE ATTACHED TO THEM FULL VOTING, DIVIDEND AND CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.**

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## Statement of Capital (Totals)

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|           |            |                                |                   |
|-----------|------------|--------------------------------|-------------------|
| Currency: | <b>GBP</b> | Total number of shares:        | <b>101095653</b>  |
|           |            | Total aggregate nominal value: | <b>50547826.5</b> |
|           |            | Total aggregate amount unpaid: | <b>0</b>          |

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### Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.