

Oyez

Please complete in typescript,
or in bold black capitals.

CHFP041

88(2)

Return of Allotment of Shares

Company Number

03826434

Company name in full

MERCURY GROUP PLC

Shares allotted (including bonus shares):

Date or period during which
shares were allotted
(If shares were allotted on one date
enter that date in the "from" box.)

From
Day Month Year

2 9 1 2 2 0 0 4

To
Day Month Year

Class of shares
(ordinary or preference etc)

ORDINARY

Number allotted

106,600,000

Nominal value of each share

1p

Amount (if any) paid or due on each
share (including any share premium)

0.5p

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be
treated as paid up

Consideration for which
the shares were allotted

(This information must be supported by
the duly stamped contract or by the duly
stamped particulars on Form 88(3) if the
contract is not in writing)



A26
COMPANIES HOUSE

AMFXX29G

0688
26/01/05

10/03

When you have completed and signed the form please send it to
the Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF14 3UZ DX 33050 Cardiff
for companies registered in England and Wales or

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB

for companies registered in Scotland

DX 235 Edinburgh
or LP - 4 Edinburgh 2

Names and addresses of the allottees (List joint share allotments consecutively)

Shareholder details		Shares and share class allotted	
Name <u>Mr David Williams</u>		Class of shares allotted <u>ORDINARY</u>	Number allotted <u>13,704,108</u>
Address <u>Combers Cottage, 2-3 Queens Square, North Lane,</u> <u>West Hoathly, Sussex</u>			
UK Postcode <u>R H 1 9 4 P P</u>			
Name <u>David Dawson</u>		Class of shares allotted <u>ORDINARY</u>	Number allotted <u>15,006,612</u>
Address <u>The Steppes, Commonsides, Boundary, Cheadle,</u> <u>Staffordshire</u>			
UK Postcode <u>S T 1 0 2 N U</u>			
Name <u>Paradene Limited</u>		Class of shares allotted <u>ORDINARY</u>	Number allotted <u>35,014,780</u>
Address <u>C/O Anthony McFarland, Mercury Group Plc, Devonshire</u> <u>House, 146 Bishopsgate, London</u>			
UK Postcode <u>E C 2 N 4 J X</u>			
Name <u>Aidan Mills-Thomas</u>		Class of shares allotted <u>ORDINARY</u>	Number allotted <u>3,426,224</u>
Address <u>Apple Ash, Woodlands Road,</u> <u>Henley on Thames</u>			
UK Postcode <u>L L L L L L L</u>			
Name <u>Paul Whight</u>		Class of shares allotted <u>ORDINARY</u>	Number allotted <u>10,346,440</u>
Address <u>Stoneyridge, Warley Road, Great Warley, Brentwood,</u> <u>Essex</u>			
UK Postcode <u>C M 1 3 3 H X</u>			

Please enter the number of continuation sheets (if any) attached to this form

1

Signed

Philip [Signature]

Date

19th January 2005

A director / secretary / administrator / administrative receiver / receiver manager / receiver

Please delete as appropriate

You do not have to give any contact information in the box opposite but if you do, it will help Companies House to contact you if there is a query on the form. The contact information that you give will be visible to searchers of the public record

Tel

DX number

DX exchange

Oyez

7 Spa Road, London SE16 3QQ
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Companies 88(2) (Revised 2003)

2003 Edition 12.03

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CHFP041

THE COMPANIES ACT 1985

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88(2) (cont.)

Return of Allotment of Shares

Company Number

03826434

Company name in full

MERCURY GROUP PLC

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block
capitals

Names and addresses of the allottees (continued) (List joint share allotments consecutively)

Shareholder details	Shares and share class allotted	
Name	Class of shares allotted	Number allotted
Andrew Dillon		
Address		
Apartment 4061, Bangkok Garden Appts, 289 Soi Naradhiwas	ORDINARY	11,801,116
Rajankarinda, 24 (Wot Phoman) Yanna Bangkok 10120		
UK Postcode		
Name	Class of shares allotted	Number allotted
Macilvin Moore Reveres LLP		
Address		
7 St John's Road, Harrow	ORDINARY	12,000,000
Middlesex		
UK Postcode		
Name	Class of shares allotted	Number allotted
Malvay Limited		
Address		
T/A Information & Imaging Systems, IC Kennedy	ORDINARY	9,000,000
Enterprise Centre, Blackstaff Road, Belfast		
UK Postcode		
Name	Class of shares allotted	Number allotted
AME Capital Limited		
Address		
Avebury House, 6 St Peter Street, Winchester,	ORDINARY	5,000,000
Hampshire		
UK Postcode		
Name	Class of shares allotted	Number allotted
Michael Reid		
Address		
Albidus Consultancy The Old Schoolhouse Main Street	ORDINARY	1,800,000
Balbeggie Perth		
UK Postcode		