



Companies House
for the company

88(2)

Return of Allotment of Shares

Please complete in typescript, or
in bold black capitals

CHWP000

Company Number

03826434

Company name in full

MERCURY GROUP PLC

Shares allotted (including bonus shares):

Date or period during which
shares were allotted
(If shares were allotted on one date
enter that date in the "from" box)

From

Day Month Year

1 4 0 1 2 0 0 8

To

Day Month Year

Class of shares
(ordinary or preference etc)

ORDINARY

Number allotted

4550000

Nominal value of each share

1P

Amount (if any) paid or due on each
share (including any share premium)

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be
treated as paid up

Consideration for which
the shares were allotted
(This information must be supported by
the duly stamped contract or by the duly
stamped particulars on Form 88(3) if the
contract is not in writing)

When you have completed and signed the form send it to
the Registrar of Companies at:

Companies House, Crown Way, Cardiff CF14 3UZ
For companies registered in England and Wales

DX 33050 Cardiff

Companies House, 37 Castle Terrace, Edinburgh EH1 2EB
For companies registered in Scotland

DX 235
Edinburgh

FRIDAY



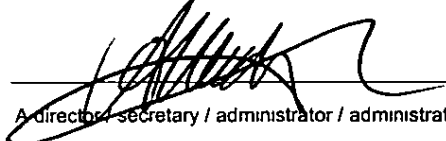
A03 01/02/2008 490
COMPANIES HOUSE

Names and addresses of the allottees (List joint share allotments consecutively)

Shareholder details		Shares and share class allotted	
Name PLEASE SEE ATTACHED LIST Address UK Postcode _ _ _ _ _		Class of shares allotted ORDINARY 	Number allotted 4550000
Name Address UK Postcode _ _ _ _ _		Class of shares allotted 	Number allotted
Name Address UK Postcode _ _ _ _ _		Class of shares allotted 	Number allotted
Name Address UK Postcode _ _ _ _ _		Class of shares allotted 	Number allotted
Name Address UK Postcode _ _ _ _ _		Class of shares allotted 	Number allotted

Please enter the number of continuation sheets (if any) attached to this form

Signed



Date

16/1/08

A director / secretary / administrator / administrative receiver / receiver manager / receiver

Please delete as appropriate

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query

Tel	
DX number	DX exchange

Run Date 15-JAN-2008 10 16AM
Ref RS2802 V4 1e
Company Code N10C

Return of Allotment
MERCURY GROUP PLC

Registration Number 3826434 ORDINARY SHARES OF 1P EACH FULLY PAID Issued on 14-JAN-2008

Name and Address of Shareholder	Holding
MR RONALD FRANKS COURTHORPE ESHER PARK AVE ESHER SURREY KT10 9NX	808,990
MR ALAN KLEINMAN 9 BEECHEN GROVE PINNER MIDDLESEX HA5 3AH	808,990
MR CLIVE ORMAN 46 GORDON AVENUE STANMORE MIDDLESEX HA7 3QH	808,990
MR COLIN EDWARD POVEY 62 CARHOLME ROAD FOREST HILL LONDON SE23 2HS	505,050
MR STUART SANDLER 18 THE AVENUE WEMBLEY MIDDLESEX HA9 9QJ	808,990
MR PAUL VERNON-SMITH 14 DALKEITH ROAD HARPENDEN AL5 5PW	808,990

Run Date 15-JAN-2008 10 16AM
Ref RS2802 V4 1e

Company Code N10C

MERCURY GROUP PLC

Registration Number 3826434

ORDINARY SHARES OF 1P EACH FULLY PAID Issued on 14-JAN-2008

Total Number of Shareholder Accounts printed
Total holding for Return of Allotment

6
4,550,000

C O N T R O L T O T A L S

Transaction code
ALT ALLOTMENT OF SHARES

Posting Type
2230 NEW SHARES ALLOTMENT

Total Allotment
4,550,000

4,550,000

Run Date 15-JAN-2008 10 16AM
Ref RS2802 V4 1e
Company Code N10C

Registration Number 3826434

ORDINARY SHARES OF 1P EACH FULLY PAID Issued on 14-JAN-2008

R U N P A R A M E T E R S

P R O C E S S I N G O P T I O N S

Share Class 02 ORD 1P

Registration Date 14-JAN-2008 to 14-JAN-2008

Sortkey Start
Sortkey End

Transaction Code
ALT ALLOTMENT OF SHARES

Posting Type
2230 NEW SHARES ALLOTMENT

Batch 000822