

**Return of Allotment of Shares**Company Name: **PLANET ORGANIC LIMITED**Company Number: **03826282**Received for filing in Electronic Format on the: **31/05/2022**

XB55Y9BF

Shares Allotted (including bonus shares)

Date or period during which shares are allotted	From	To
	27/05/2022	

Class of Shares: ORDINARYNumber allotted **333333**Currency: **GBP**Nominal value of each share **0.1**Amount paid: **249999.75**Amount unpaid: **0**

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	DEFERRED	Number allotted	400000
Currency:	GBP	Aggregate nominal value:	400

Prescribed particulars

DEFERRED SHARES HAVE PARTICULAR RIGHTS ON A DISTRIBUTION OF ASSETS ON A LIQUIDATION, RETURN OF CAPITAL, SHARE SALE OR ASSET SALE IN ACCORDANCE WITH ARTICLE 7.3 OF THE ARTICLES OF ASSOCIATION

Class of Shares:	ORDINARY	Number allotted	46409372
Currency:	GBP	Aggregate nominal value:	4640937.2

Prescribed particulars

EACH ORDINARY SHARE HOLDS: (A) THE RIGHT TO RECEIVE NOTICE OF AND ATTEND, SPEAK AND VOTE AT ALL GENERAL MEETINGS, (B) THE RIGHT TO PARTICIPATE IN A DISTRIBUTION OF CAPITAL PRO RATA AND PARI PASSU IN PROPORTION TO NUMBER OF ORDINARY SHARES HELD, (C) THE RIGHT TO PARTICIPATE IN A DISTRIBUTION OF CAPITAL ON WINDING UP PRO RATA AND PARI PASSU IN PROPORTION TO THE NUMBER OF ORDINARY SHARES HELD.

Class of Shares:	FREEZER	Number allotted	400000
	SHARES	Aggregate nominal value:	400
Currency:	GBP		

Prescribed particulars

FREEZER SHARES HAVE PARTICULAR RIGHTS ON A DISTRIBUTION OF ASSETS, ON A LIQUIDATION, RETURN OF CAPITAL, SHARE SALE OR ASSET SALE IN ACCORDANCE WITH ARTICLE 7.3. OF THE ARTICLES OF ASSOCIATION

Class of Shares:	G	Number allotted	1800000
	SHARE	Aggregate nominal value:	1800
Currency:	GBP		

Prescribed particulars

G SHARES SHALL NOT BE ENTITLED TO RECEIVE ANY SHARE OF ANY AVAILABLE PROFITS PER 7.1 OF THE ARTICLES OF ASSOCIATION DATED 23/09/19). G SHARES WILL RECEIVE A PORTION OF ANY "EXIT PROCEEDS" IF THERE IS AN "EXIT" (DEFINITIONS AND 7.3 OF THE ARTICLES OF ASSOCIATION DATED 23/09/19). G SHAREHOLDERS ARE NOT ENTITLED TO VOTE ON WRITTEN RESOLUTIONS OF THE COMPANY. (7.11 OF THE ARTICLES OF ASSOCIATION DATED 23/09/19) G SHARES ARE SUBJECT TO LEAVER PROVISIONS (12.4 OF THE ARTICLES OF ASSOCIATION DATED 23/09/19)

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	49009372
		Total aggregate nominal value:	4643537.2
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.