

The Insolvency Act, 1986
Members' Voluntary Winding Up
Declaration of Solvency Embodying
a Statement of Assets and Liabilities

S.89(3)**Pursuant to Section 89(3) of the Insolvency Act, 1986**

For official use

To the Registrar of Companies

Company Number

03815052

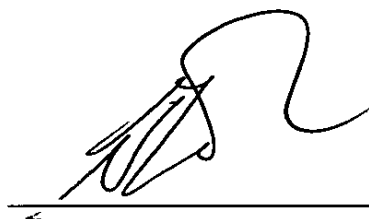
Name of Company

UK Film Council

I, Malcolm Cohen
IP Number 6825
BDO LLP
55 Baker Street
London
W1U 7EU

Appointed Liquidator of the above named company on [30 June] 2011 attach a declaration
of solvency embodying a statement of assets and liabilities

Signed



Date

6 JULY 2011

Presenter's name address and
reference (if any)

BDO LLP
55 Baker Street
London
W1U 7EU

7.SMB/S3371/E1

For official use
General Section

SATURDAY



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09/07/2011

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COMPANIES HOUSE

Statement as at 31 March 2011 showing assets at estimated
realisable values and liabilities expected to rank

Assets and Liabilities		Estimate to realise or to rank for payment to nearest £
Assets:		£
	Balance at Bank	5,591,000
	National Lottery Distribution Fund	35,676,000
	Marketable Securities	
	Amounts due from group companies	
	Other Debtors	1,374,000
	Film rights	18,014,000
	Unpaid Calls	
	Stock in Trade	
	Work in Progress	
	Freehold Property	
	Leasehold Property	
	Property, Plant and Equipment	23,000
	Furniture, Fittings, Utensils etc	
	Patents, Trade Marks etc	
	Investments in Subsidiaries	
	Other Property, viz	
	Estimated Realisable Value of Assets £	60,678,000
Liabilities:		£
	Secured on specific assets, viz {Details/amounts of secured assets}	
	Secured by a Floating Charge(s)	
	Estimated Cost of Liquidation and other expenses including interest accruing until payment of debts in full	(50,000)
	Unsecured creditors (amounts estimated to rank for payment)	(12,027,000)
	£	£
	Trade accounts	3,535,000
	Other creditors	
	Award commitments	5,243,000
	Lease provision	1,500,000
	Pension liability	1,749,000
Estimated Surplus after paying Debts in full £		48,601,000

Remarks

The Department of Culture, Media and Sport has confirmed that it will ensure the Company remains solvent at all times

Section 89(3)

The Insolvency Act 1986
Members' Voluntary Winding Up
Declaration of Solvency
Embodying a Statement of
Assets and Liabilities

Company number 03815052

Name of company UK Film Council

Presented by the Directors

Declaration of Solvency

(a) insert names and
addresses

We (a) ~~Joshua Adam Berger of 40 Anhalt Road, London, SW11 4NX~~

Timothy John Bevan of 41 Ladbroke Square, London, W11 3ND

Barbara Dana Broccoli of 138 Piccadilly, London, W1J 7NR

~~Mark Jonathan Devereux of 3 Kildare Terrace, London, W2 5JT~~

Gail Egan of Avenue Lodge, 51 Ham Common, Richmond, Surrey, TW10 7JG

Heather Victoria Rabbatts of 72 Sotheby Road, Highbury, London, N5 2UT

(b) Delete as applicable

(c) Insert name of
company

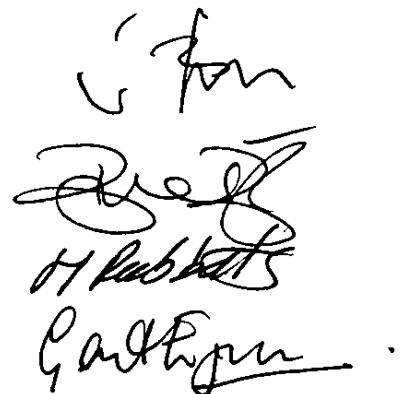
(d) Insert a period of
months not exceeding 12

(e) Insert date

being (b) ~~EITHER all the~~ OR the majority of the directors of (c) UK Film Council do solemnly and sincerely declare that we have made a full inquiry into the affairs of this company, and that, having done so, we have formed the opinion that this company will be able to pay its debts in full together with interest at the official rate within a period of (d) 12 months, from the commencement of the winding up

We append a statement of the company's assets and liabilities as at (e) 31 March 2011, being the latest practicable date before the making of this declaration


We make this solemn declaration, conscientiously believing it to be true, and by virtue of the provisions of the Statutory Declarations Act 1835



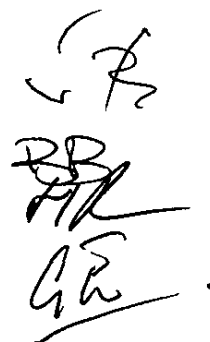
Declared at 10 Little Portland Street, London, W1W 7JG

This 21st day of June 2011

Before me,


SARAH CAUGHEY

Solicitor ~~or Commissioner of Oaths~~


RB
GR