

Section 89⁽³⁾ The Insolvency Act 1986**MEMBERS' VOLUNTARY WINDING UP****S.89(3)****Declaration of Solvency embodying
a Statement of Assets and Liabilities**

Pursuant to section 89(3) of the Insolvency Act 1986

For official use

To the Registrar of Companies**Company Number**

03810754

NAME OF COMPANY

(1) Prebon Technology Limited

(1) Insert full name
of Company(2) Insert full names
and address(es)**We⁽²⁾**

Robin Stewart of Tower 42 Level 37, 25 Old Broad Street, London, EC2N 1HQ

Paul Mainwaring of Tower 42 Level 37, 25 Old Broad Street, London, EC2N 1HQ

**attach a declaration of solvency embodying a statement of assets and
liabilities.****Signed**

Robin Stewart

Date 26-5-11

Signed

Paul Mainwaring

Date 26.5.11

(3) Insert
presenter's
and reference
(if any)(3) PricewaterhouseCoopers LLP
7 More London Riverside, London SE1 2RT

SATURDAY



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AB30IU16

28/05/2011

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COMPANIES HOUSE

The Insolvency Act 1986
Members' Voluntary Winding Up
Declaration of Solvency
Embodying a Statement of
Assets and Liabilities

Form 4.70 cont'd

Company Number 03810754

Name of Company Prebon Technology Limited

Presented by PricewaterhouseCoopers LLP
7 More London Riverside, London SE1 2RT

Declaration of Solvency

We

(a) Insert names
and addresses

Robin Stewart of Tower 42 Level 37, 25 Old Broad Street, London, EC2N
1HQ

Paul Mainwaring of Tower 42 Level 37, 25 Old Broad Street, London, EC2N
1HQ

(b) Delete as
applicable
(c) Insert name
of company
(d) Insert a period of
months not exceeding 12

being (b) all the directors of (c) Prebon Technology Limited do solemnly and
sincerely declare that we have made a full inquiry into the affairs of this
Company, and that, having done so, we have formed the opinion that this
Company will be able to pay its debts in full together with interest at the
official rate within a period of 12 months, from the commencement of the
winding-up


(e) Insert date

We append a statement of the Company's assets and liabilities as at (e) 26
May 2011, being the latest practicable date before the making of this
declaration

We make this solemn declaration, conscientiously believing it to be true, and
by virtue of the provisions of the Statutory Declarations Act 1835



Robin Stewart



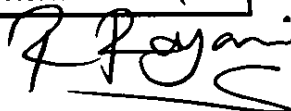
Paul Mainwaring

Declared at ^{25 PM} ~~50~~ OLD BROAD STREET, LONDON EC2N 1HQ

this 26th day of May, 2011.

Before me,

R Rajani, Solicitor
50 High Road
Broxbourne
Herts EN10 7ND



Solicitor ~~or Commissioner of Oaths~~

Company Name: Prebon Technology Limited

Registered No: 03810754
Form 4.70 (cont.)

Statement as at 26 May 2011 showing assets at estimated
realisable values and liabilities expected to rank

Assets and liabilities			Estimated to realise or to rank for payment to nearest £
Assets:			£
	Balance at bank		
	Cash in hand		
	Marketable securities		
	Bills receivable		
	Inter-company debt with Tullett Prebon Investment Holdings Limited		1
	Trade debtors		
	Loans and advances		
	Unpaid calls		
	Stock in trade		
	Work in progress		
	Freehold property		
	Leasehold property		
	Plant and machinery		
	Furniture, fittings, utensils etc		
	Patents, trade marks etc		
	Investments other than marketable securities		
	Other property, viz		
	Estimated realisable value of assets	£	1
Liabilities			£
	Secured on specific assets, viz		
	Secured by floating charge(s)		
	Estimated cost of liquidation and other expenses including interest accruing until payment of debts in full		
Unsecured creditors (amounts estimated to rank for payment)			
		£	£
	Inter-company creditor		
	Bills payable		
	Accrued expenses		
	Other liabilities		
	Contingent liabilities		
Estimated surplus after paying debts in full			£ 1
Remarks			

JS
PR