

G

COMPANIES FORM No. 169

Return by a company purchasing its own shares

169

CHWP000

Please do not
write in
this margin

Pursuant to section 169 of the Companies Act 1985

Please complete
legibly, preferably
in black type, or
bold block lettering

To the Registrar of Companies
(Address overleaf)

For official use

Company number

--	--	--

3805412

Name of company

* PHS GROUP PLC

* insert full name
of company

Note

This return must be
delivered to the
Registrar within a
period of 28 days
beginning with the
first date on which
shares to which it
relates were delivered
to the company

Shares were purchased by the company under section 162 of the above Act as follows:

Class of shares	Ord.		
Number of shares purchased	400,000		
Nominal value of each share	10p		
Date(s) on which the shares were delivered to the company	21/DEC/04		
Maximum prices paid \$ for each share	80p		
Minimum prices paid \$ for each share	80p		

§ A private company
is not required to
give this information

The aggregate amount paid by the company for the shares
to which this return relates was:

£ 320,000

Stamp Duty is payable on the aggregate amount at the rate
of 1/2% rounded up to the nearest multiple of £5

£ 1,600

‡ Insert
Director,
Secretary,
Administrator,
Administrative
Receiver or
Receiver
(Scotland) as
appropriate

Signed

Designation ‡

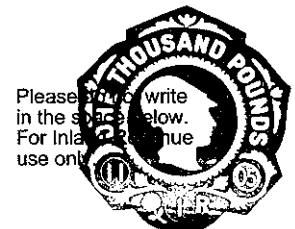
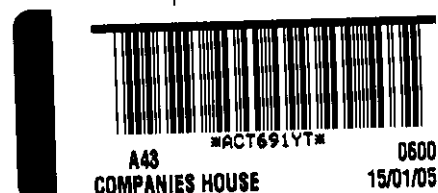
DIRECTOR

Date 29 DEC 04

Presenter's name address and
reference (if any) :

For official Use (10/03)
General Section

Post room



TRC (P25)