

## Section 89(3)

The Insolvency Act 1986

**Members' Voluntary Winding Up  
Declaration of Solvency Embodying  
a Statement of Assets and Liabilities****Pursuant to section 89(3) of the Insolvency Act 1986****S89(3)**

To the Registrar of Companies

For official use

Company Number

03801456

Name of Company

(a) Insert full name of  
company

New Cellular Holdings Limited

b) Insert full name(s) and  
address(es)I/We Elizabeth Anne Bingham and Patrick Joseph Brazzill  
Ernst & Young LLP  
1 More London Place, London, SE1 2AF

attach a declaration of solvency embodying a statement of assets and liabilities

Signed

Date

19/06/2012

Presenter's name,  
address and reference (if  
any)Alex Slade  
1 More London Place,  
London,  
SE1 2AF  
Ref ML7E/LW/AS/EAB

TUESDAY



A29

\*A1CV5OU2\*

10/07/2012

#168

COMPANIES HOUSE

Section 89(3)

The Insolvency Act 1986  
Members' Voluntary Winding Up  
Declaration of Solvency  
Embodying a Statement of  
Assets and Liabilities

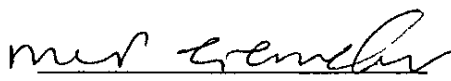
(a) Insert full name of company


Company number	03801456
Name of company	New Cellular Holdings Limited
Presented by	Ernst & Young LLP, 1 More London Place, London, SE1 2AF

Declaration of Solvency

(b) Insert full name(s) and address(es)

I/We	Mark Genikis BT Centre 81 Newgate Street, London EC1A 7AJ United Kingdom	Michael Cole BT Centre 81 Newgate Street London EC1A 7AJ United Kingdom
------	---	--

  
Signed

  
Signed

(c) Insert a period of months not exceeding 12

being all the directors of (b) New Cellular Holdings Limited do solemnly and sincerely declare that we have made a full inquiry into the affairs of this company, and that, having done so, we have formed the opinion that this company will be able to pay its debts in full together with the interest at the official rate within a period of (c) 12 months, from the commencement of the winding-up

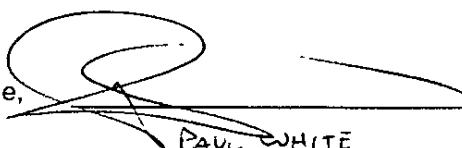
(d) Insert date

We append a statement of the company's assets and liabilities as at (d) 31 May 2012, being the latest practicable date before the making of this declaration

We make this solemn declaration, conscientiously believing it to be true, and by virtue of the provisions of the Statutory Declarations Act 1835

Declared at BT Centre, 81 Newgate Street, London, EC1A 7AJ

On 19 June 2012

Before me,   
PAUL WHITE  
Solicitor or Commissioner of Oaths

**Statement as at 31 May 2012 showing assets at estimated realisable values and liabilities expected to rank:**

Assets and liabilities		Estimated to realise or to rank for payment to nearest £
<b>Assets:</b>		£
	Balance at Bank	
	Intercompany receivables	1,000,000
	Trade receivables	
	Loans and advances	
	Investment in Group Undertaking	
	Unpaid Calls	
	Available for sale investments	
	Prepayments and accrued income	
	Freehold property	
	Leasehold property	
	Plant and machinery	
	Patents, trade marks	
	Investments other than marketable securities	
	Other property	
	Estimated realisable value of assets	£
<b>Liabilities:</b>		£
	Secured loan (fixed charge), viz	
	Secured loan (floating charge)	
	Estimated cost of liquidation & other expenses including interest accruing until payment of debts in full	
	Unsecured creditors (amounts estimated to rank for payment)	
		£
	Trade payables	£
	Corporation tax payable	
	Accrued expenses	
	Other liabilities	
	Contingent liabilities	
Estimated surplus after paying debts in full		£ 1,000,000

Remarks