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COMPANIES FORM No. 395

03 0068/13

395

Particulars of a mortgage or charge

Pursuant to section 395 of the Companies Act 1985

Please do not
write in this
marginPlease complete
legibly,
preferably in
black type, or
bold block
letteringTo the Registrar of Companies
(Address overleaf – Note 5)

For official use

Company number

41210

3800111

Name of Company

* Insert full
name of
Company

* EXCEL SECURITIES PLC

Date of creation of the charge

6TH JULY 2009

Description of the instrument (if any) creating or evidencing the charge (note 2)

SUB CHARGE

Amount secured by the mortgage or charge

In consideration of £2,004,603.21 Excel Securities Plc charges the Charge and all monies due thereunder and the benefit of all securities covenants power and remedies for securing payments thereof with the payment to National Westminster Bank plc of 135 Bishopsgate, London, EC2M 3UR the principal sum of £2,004,603.21 with interest thereon at 2% per annum above the rate of National Westminster Bank's base rate which said base rate can vary from time to time and as in accordance with the terms of any Facility Letter between the Lender and the Chargor

Names and addresses of the mortgagees or persons entitled to the charge

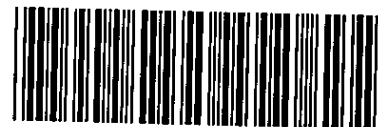
National Westminster Bank Plc, 135 Bishopsgate, London, EC2M 3UR

Presentor's name address and
reference (if any): ASMCC/LJC/2653/0010/7
John McKee & Son Solicitors
The Linenhall
32-38 Linenhall Street
Belfast
BT2 8BG
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For official use
Mortgage section

Post room

FRIDAY



A17

AVGBUBFG

10/07/2009

372

COMPANIES HOUSE

Short particulars of all the property mortgaged or charged

Charge dated 23rd March 2007 ("the Charge") between Excel Securities Plc and Peter Hamill in respect of Folio 30508 County Antrim and 37041 County Antrim

Please do not write in this margin

Please complete legibly, preferably in black type, or bold block lettering

Particulars as to commission, allowance or discount (note 3)

NIL

Signed John McKee O.S. Date 9TH JULY 2009
On behalf of [company] [mortgagee/chargee]†

† delete as appropriate

Notes

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398), and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the Registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
- 2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage" or "Legal charge", etc. as the case may be, should be given.
- 3 In this section there should be inserted the amount or rate per cent, of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his:
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional,for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.
- 5 The address of the Registrar of Companies is:-
Companies House, Crown Way, Cardiff CF4 3UZ.



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY NO. 3800111
CHARGE NO. 420

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES
HEREBY CERTIFIES THAT A SUB CHARGE DATED 6 JULY 2009
AND CREATED BY EXCEL SECURITIES PLC FOR SECURING
£2,004,603.21 DUE OR TO BECOME DUE FROM THE COMPANY
TO NATIONAL WESTMINSTER BANK PLC UNDER THE TERMS
OF THE AFOREMENTIONED INSTRUMENT CREATING OR
EVIDENCING THE CHARGE WAS REGISTERED PURSUANT TO
CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 10
JULY 2009

GIVEN AT COMPANIES HOUSE, CARDIFF THE 14 JULY 2009



Companies House
— for the record —



THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES