

**STATEMENT OF THE DIRECTOR THAT  
THE SOLVENCY STATEMENT WAS PROPERLY MADE**

**Spirit Group Retail Limited**

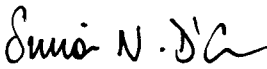
**Registered number: 03794854**

**("Company")**

**This is a statement for the purposes of section 644(5) of the Companies Act 2006 (the "Act").**

I, the undersigned, being the sole director of the Company, hereby state that the solvency statement dated  
17 November 2023 and made for the purposes of section 642  
of the Act in the form prescribed by the Companies (Reduction of Share Capital) Order 2008 was:

1. Made not more than 15 days before the date on which the resolution for the capital reduction was passed, being 17 November 2023; and
2. Provided to the sole member of the Company in accordance with section 642(2) of the Act in that a copy of the solvency statement complying with section 643 of the Act was sent to or submitted to the sole member at or before the time at which the proposed resolution was sent or submitted to him.

Signed:   
.....

Name: Simon D'Cruz

Date: 17 November 2023