

**COMPANIES FORM No. 122**

**Notice of consolidation, division,  
sub-division, redemption or  
cancellation of shares, or conversion,  
re-conversion of stock into shares**

**122**

**G**

CHFP025

Please do not  
write in  
this margin

Pursuant to section 122 of the Companies Act 1985

Please complete  
legibly, preferably  
in black type, or  
bold block lettering

To the Registrar of Companies  
(Address overleaf)

For official use

Company number

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3794854

Name of company

\* SPIRIT GROUP RETAIL LIMITED

\* insert full name  
of company

gives notice that:

On 3 November 2003 it redeemed 952,049,832 Additional Preference Shares of £1.00 each in the capital of the company held by Scottish & Newcastle plc.

† Insert  
Director,  
Secretary,  
Administrator,  
Administrative  
Receiver or  
Receiver  
(Scotland) as  
appropriate

Signed

*Conor Gill*

Designation† Director

Date 17/12/3

Presentor's name address and  
reference (if any):  
Slaughter and May (Ref:  
One Bunhill Row  
London  
EC1Y 8YY

For official Use  
General Section

