100748/39

395

## M

CHWP000

Please do not write in this margin

Pursuant to section 395 of the Companies Act 1985

Particulars of a mortgage or charge

A fee of £13 is payable to Companies House in

respect of each register entry for a mortgage

Please complete legibly, preferably in black type, or bold block lettering

To the Registrar of Companies (Address overleaf - Note 6)

or charge.

Name of company

COMPANIES FORM No. 395

For official use

Company number

03788487

\* insert full name of Company

\* BRIGHTSTONE PROPERTIES (BIRKENHEAD) LIMITED

Date of creation of the charge

31 JANUARY 2006

Description of the instrument (if any) creating or evidencing the charge (note 2)

DEED OF ASSIGNMENT OF RENT

Amount secured by the mortgage or charge

All debts and liabilities, whether certain or contingent, which may now or hereafter be due owing or incurred to the Bank anywhere or for which the Company may be or become liable to the Bank on account or in any manner whatever in whatever currency denominated (whether as principal or surety and whether alone or jointly with any other person, for or corporation and in whatever name, style or form) when the same shall become due and whether originally incurred due or owing by virtue of rights of subrogation exercised by the Bank together with interest commission other banking charges and any legal administrative and other costs charges and expenses incurred by the Bank in relation to the Deed of Assignment or in enforcing or seeking to enforce the security created hereby or any other security held by or offered to the Bank for such liabilities on a full and unqualified indemnity basis.

04

Names and addresses of the mortgagees or persons entitled to the charge

The Governor and Company of the Bank of Ireland

36 Queen Street London

Postcode

EC4R 1HJ

Presenter's name address and reference (if any):

GSC Solicitors 31-32 Ely Place London EC1N 6TD (PLB/B666-10)

Time critical reference

For official Use (02/06) Mortgage Section

Post room



A53
COMPANIES HOUSE

272 17/02/2006 Short particulars of all the property mortgaged or charged

With full title guarantee as security for the payment and discharge of the secured obligations by way of mortgage all gross rents, licence fees and other monies receivable now or hereafter at any time by the Company in respect of or arising out of any lease or licence of Multiplex Cinema Conway Street Birkenhead MS425260; Land lying to the North of Conway Street, Birkenhead MS425261 ("the Property") or any agreement for lease or otherwise paid to or received by the Company in respect of the Property including without limitation all mesne profits whether present or future and whether payable now or in the future and the proceeds of any sale, lease or other deposition of the Property and all rights and guarantees and securities for the obligation of any such person or other third parties in relation to the Property now or in the future existing and capable of being satisfied by the payment of money which shall not include any sum payable by lessees or licencees in respect of insurance rent or service charge or value added tax thereon.

Please do not write in this margin

Please complete legibly, preferably in black type, or bold block lettering

Particulars as to commission allowance or discount (note 3)

NIL	/				
Signed			Date	K12106	
On behalf of [sompany][mortgagee/chargee]†					

A fee is payable to Companies House in respect of each register entry for a mortgage or charge. (See Note 5)

† delete as appropriate

## **Notes**

- The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
- A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage", or "Legal charge", etc, as the case may be, should be given.
- In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his:
  - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
  - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional, for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.
- A fee of £13 is payable to Companies House in respect of each register entry for a mortgage or charge. Cheques and Postal Orders are to be made payable to **Companies House**.
- 6 The address of the Registrar of Companies is: Companies House, Crown Way, Cardiff CF14 3UZ





## OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No. 03788487

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A DEED OF ASSIGNMENT OF RENT DATED THE 31st JANUARY 2006 AND CREATED BY BRIGHTSTONE PROPERTIES (BIRKENHEAD) LIMITED FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO THE GOVERNOR AND COMPANY OF THE BANK OF IRELAND ON ANY ACCOUNT WHATSOEVER UNDER THE TERMS OF THE AFOREMENTIONED INSTRUMENT CREATING OR EVIDENCING THE CHARGE WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 17th FEBRUARY 2006.

GIVEN AT COMPANIES HOUSE, CARDIFF THE 21st FEBRUARY 2006.





