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COMPANIES FORM No. 395

**395**

CHWP000

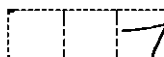
Please do not  
write in  
this margin*Please complete  
legibly, preferably  
in black type, or  
bold block lettering***Particulars of a mortgage or charge****A fee of £13 is payable to Companies House in  
respect of each register entry for a mortgage  
or charge.**

Pursuant to section 395 of the Companies Act 1985

To the Registrar of Companies  
(Address overleaf - Note 6)

For official use

Company number



03788487

Name of company

\* insert full name  
of Company

\* BRIGHTSTONE PROPERTIES (BIRKENHEAD) LIMITED

Date of creation of the charge

31 JANUARY 2006

Description of the instrument (if any) creating or evidencing the charge (note 2)

LEGAL CHARGE

Amount secured by the mortgage or charge

All monies obligations and liabilities whether actual or contingent now and hereafter due owing or  
incurred to the Bank in any manner whatsoever whether alone or jointly and whether as principal or  
surety together with interest commission fees costs charges and expenses.

Names and addresses of the mortgagees or persons entitled to the charge

The Governor and Company of the Bank of Ireland

36 Queen Street London

Postcode EC4R 1HJ

Presenter's name address and  
reference (if any) :GSC Solicitors  
31-32 Ely Place London  
EC1N 6TD (PLB/B666-10)

Time critical reference

For official Use (02/06)  
Mortgage Section

Post room

A53  
COMPANIES HOUSE270  
17/02/2006

Short particulars of all the property mortgaged or charged

1. By way of legal mortgage the freehold property known as Multiplex Cinema Conway Street Birkenhead registered at HM Land Registry under title number MS425260 and leasehold property known as land lying to the North of Conway Street, Birkenhead registered at HM Land Registry under title number MS425261 ("the Property") and all buildings, structures, fixtures (including the trade fixtures) and fixed plant, machinery and equipment from time to time thereon.

2. By way of fixed charge

(a) All the right, title and interest of the Company to and in any proceeds of any present or future insurances of the Property

(b) Any present and future goodwill attaching to the Property by reason of the carrying on thereof of the business (if any) of the Company or a predecessor of the Company in that business.

3. By way of a floating charge all movable plant machinery implements utensils furniture and equipment now or from time to time placed on or used in or about the Property and to the extent any property, assets and/or rights are now or have ceased to be effectively mortgaged or charged by way of fixed charge.

Please do not write in this margin

*Please complete legibly, preferably in black type, or bold block lettering*

Particulars as to commission allowance or discount (note 3)

NIL

*A fee is payable to Companies House in respect of each register entry for a mortgage or charge. (See Note 5)*

Signed

Date 15 February 2006

On behalf of [company] [mortgagee/chargee]<sup>†</sup>

<sup>†</sup> delete as appropriate

Notes

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
- 2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage", or "Legal charge", etc, as the case may be, should be given.
- 3 In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his:
  - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
  - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional,for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.
- 5 A fee of £13 is payable to Companies House in respect of each register entry for a mortgage or charge. Cheques and Postal Orders are to be made payable to **Companies House**.
- 6 The address of the Registrar of Companies is: Companies House, Crown Way, Cardiff CF14 3UZ

FILE COPY



## CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No. 03788487

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A LEGAL CHARGE DATED THE 31st JANUARY 2006 AND CREATED BY BRIGHTSTONE PROPERTIES (BIRKENHEAD) LIMITED FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO THE GOVERNOR AND COMPANY OF THE BANK OF IRELAND ON ANY ACCOUNT WHATSOEVER WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 17th FEBRUARY 2006.

GIVEN AT COMPANIES HOUSE, CARDIFF THE 21st FEBRUARY 2006.

PDW



*Companies House*

— for the record —



THE OFFICIAL SEAL OF THE  
REGISTRAR OF COMPANIES