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COMPANIES FORM No. 395

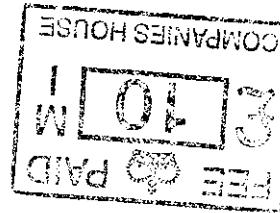
## Particulars of a mortgage or charge

RB of S/E10  
017934

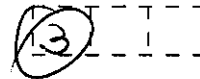
# 395

Please do not  
write in  
this margin

Pursuant to section 395 of the Companies Act 1985

Please complete  
legibly, preferably  
in black type, or  
bold block letteringTo the Registrar of Companies  
(Address overleaf)

For official use Company number



3782941

Name of company

\*OPUS PORTFOLIO LIMITED (the "Assignor")

\* insert full name  
of company

Date of creation of the charge

1st February 2001

Description of the instrument (if any) creating or evidencing the charge (note 2)

ASSIGNMENT (the "Charge")

Amount secured by the mortgage or charge

All or any monies and liabilities which shall for the time being (and whether on or at any time after demand) be due owing or incurred in whatsoever manner to the Chargee by the Assignor whether or not the Chargee shall have been an original party to the relevant transaction and including interest, discount, commission and other lawful charges and expenses which the Chargee may in the course of its business charge in respect of those matters or for keeping the Assignor's account and so that interest shall be computed and compounded according to the Chargee's usual rates and practice as well after as before any demand made or judgement obtained under the Charge (the "Secured Liabilities").

Names and addresses of the mortgagees or persons entitled to the charge

The Governor and Company of the Bank of Scotland, The Mound, Edinburgh (the "Chargee")

Postcode EH1 1YZ

Presentor's name address and  
reference (if any):

Dundas & Wilson CS  
Saltire Court  
20 Castle Terrace  
Edinburgh EH1 2EN  
AKW/ADCF/SJP/BOS001.0832

For official Use  
Mortgage Section

Post room

A29  
COMPANIES HOUSE

\*A0CW2Y7P\*

0257  
16/02/01

Time critical reference

The Assignor as beneficial owner assigns to the Chargee as continuing security for payment on demand of the Secured Liabilities (notwithstanding any settlement of account or other matter):-

- 1.1 the Policy, all sums assured by it and all bonuses and benefits which may arise under it (including sundry conditions, provisions and declarations); and
- 1.2 the Assignor's whole right, title and interest present and future in the Policy.

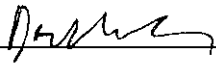
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bold block lettering

Particulars as to commission allowance or discount

N/A

Signed



Date 14/2/01

On behalf of ~~company~~ [chargee]\*

\*  
delete as  
appropriate

The address of the Registrar of Companies is: -

Companies House, Crown Way, Cardiff CF4 3UZ

**These are the definitions applicable to the foregoing Companies Form 395 in relation to an Assignment by Opus Portfolio Limited (Company Number 3782941) in favour of The Governor and Company of the Bank of Scotland created 1<sup>st</sup> February 2001.**

**the Assignor** shall include its successors and assignees, representatives or administrators;

**the Chargee** shall include its successors and assignees;

**the Insurer** shall mean the company or office issuing the Policy or any new or substituted policy charged or intended to be charged under the provisions of the Charge; and

**the Policy** means the policy of insurance detailed in Schedule 1 to the Charge.

References to the Charge include the Schedules attached to the Charge.

FILE COPY



## CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No. 03782941

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT AN ASSIGNMENT DATED THE 1st FEBRUARY 2001 AND CREATED BY OPUS PORTFOLIO LIMITED FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO THE GOVERNOR AND COMPANY OF THE BANK OF SCOTLAND ON ANY ACCOUNT WHATSOEVER WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 16th FEBRUARY 2001.

GIVEN AT COMPANIES HOUSE, CARDIFF THE 20th FEBRUARY 2001.



THE OFFICIAL SEAL OF THE  
REGISTRAR OF COMPANIES



*Companies House*

— for the record —

*D. Parn*