

IN THE HIGH COURT OF JUSTICE

NO. 006528 OF 1999

CHANCERY DIVISION

COMPANIES COURT

MR REGISTRAR *Buckley*

3 NOVEMBER 1999



IN THE MATTER OF OPUS PORTFOLIO LIMITED

IN THE MATTER OF THE COMPANIES ACT 1985

ORDER

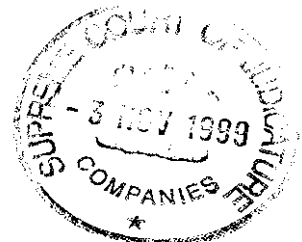
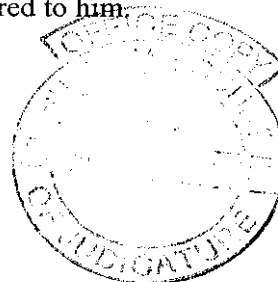
UPON THE PETITION of the above-named Opus Portfolio Limited (hereinafter called the “Company”) whose registered office is at Bridge Farm Barn, Bridge Farm, Middle Quarter, High Halden, nr. Ashford, Kent TN26 3HZ presented to the Court on 6 October 1999.

AND UPON HEARING Counsel for the Company.

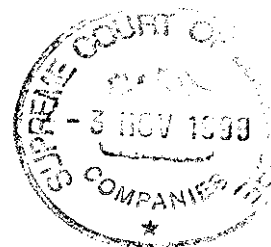
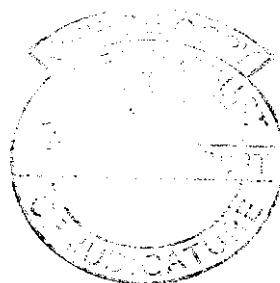
AND UPON READING the documents recorded on the Court file as having been read.

THE COURT CONFIRMS the cancellation of the Share Premium Account of the Company resolved on and effected by a Special Resolution passed at an Extraordinary General Meeting of the Company held on 1 October 1999.

AND IT IS ORDERED that this Order be produced by the Company to the Registrar of Companies and that an Office Copy hereof be delivered to him.



AND IT IS ORDERED that notice of the registration by the Registrar of Companies of this Order be published by the Company once in the "Financial Times" newspaper within 21 days after such registration.



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Nabarro Nathanson
Lacon House
Theobald's Road
London WC1X 8RW

Ref.:BG/RHB/O540/2
Tel: 020 7524 6000
Fax: 020 7524 6524